

2013

Development
Trends Summary

WICHITA-SEDGWICK COUNTY

Planning



DEPARTMENT

2013 Development Trends Summary

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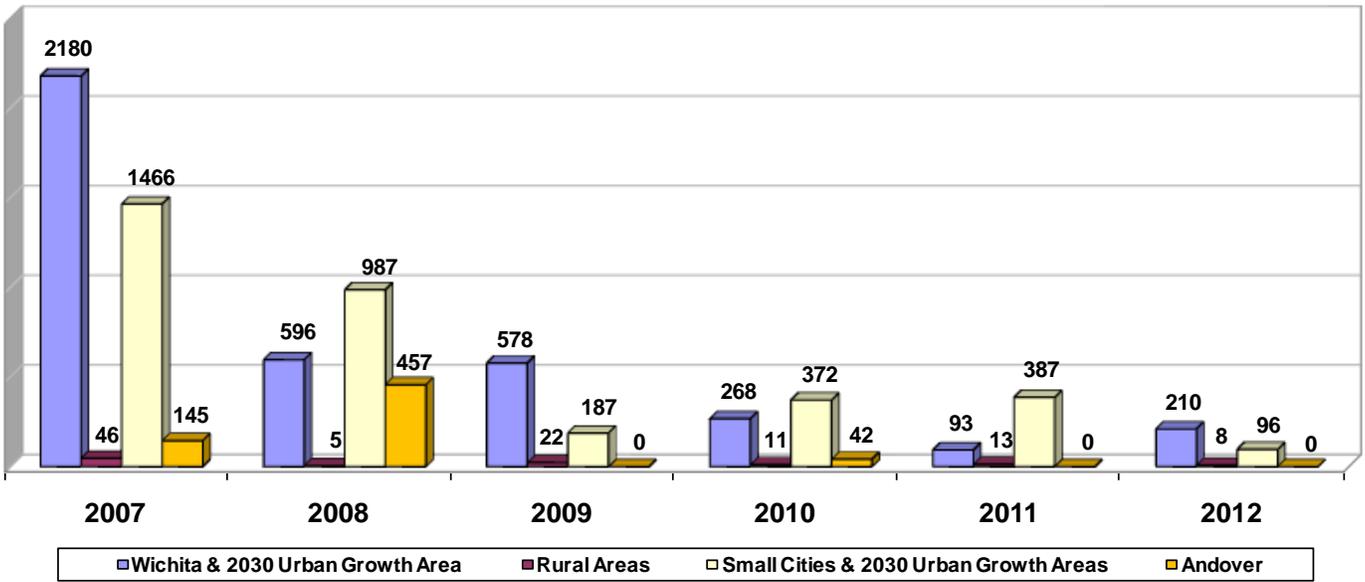
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by Comprehensive Plan 2030 Urban Growth Area						
Growth Areas	2012	2012	2012 Percent	2007-2011 Average	2007-2011 Average	2007-2011 Percent
	Residential Lots Platted	Potential Residential Units	of Total Dwelling Units	Residential Lots Platted	Potential Residential Units	of Total Dwelling Units
City of Wichita & 2030 Urban Growth Area (Sub-areas)						
Wichita Central	6	202	31.7%	9	14	0.8%
Wichita Northeast	129	129	20.3%	159	173	10.3%
Wichita North	29	29	4.6%	76	107	6.4%
Wichita Northwest	4	103	16.2%	144	145	8.7%
Wichita Southeast	0	0	0.0%	161	177	10.5%
Wichita South	42	70	11.0%	69	70	4.2%
Wichita Southwest	0	0	0.0%	125	125	7.4%
Wichita 2030 Urban Growth Area Subtotal	210	533	83.7%	743	811	48.4%
Rural Areas <small>(Includes County Northeast, Southeast, Northwest and Southwest sub-areas)</small>	8	8	1.3%	19	19	1.2%
Small City & 2030 Urban Growth Areas						
Andale	0	0	0.0%	0	0	0.0%
Bel Aire	0	0	0.0%	176	176	10.5%
Bentley	0	0	0.0%	0	0	0.0%
Cheney	0	0	0.0%	3	3	0.2%
Clearwater	42	42	6.6%	0	0	0.0%
Colwich	0	0	0.0%	7	7	0.4%
Derby	0	0	0.0%	190	204	12.2%
Eastborough	0	0	0.0%	0	0	0.0%
Garden Plain	0	0	0.0%	0	0	0.0%
Goddard	0	0	0.0%	22	22	1.3%
Haysville	0	0	0.0%	1	1	0.0%
Kechi	3	3	0.5%	6	6	0.4%
Maize	50	50	7.8%	202	220	13.1%
Mount Hope	0	0	0.0%	4	4	0.3%
Mulvane	1	1	0.2%	1	2	0.1%
Park City	0	0	0.0%	60	65	3.9%
Sedgwick	0	0	0.0%	0	0	0.0%
Valley Center	0	0	0.0%	7	7	0.4%
Viola	0	0	0.0%	0	0	0.0%
Small Cities & 2030 Urban Growth Areas Subtotal	96	96	15.1%	680	717	42.8%
Sedgwick Co. Total	314	637	100%	1442	1547	92%
Andover	0	0	0.0%	129	129	7.7%
Region Total	314	637	100.0%	1571	1675	100.0%

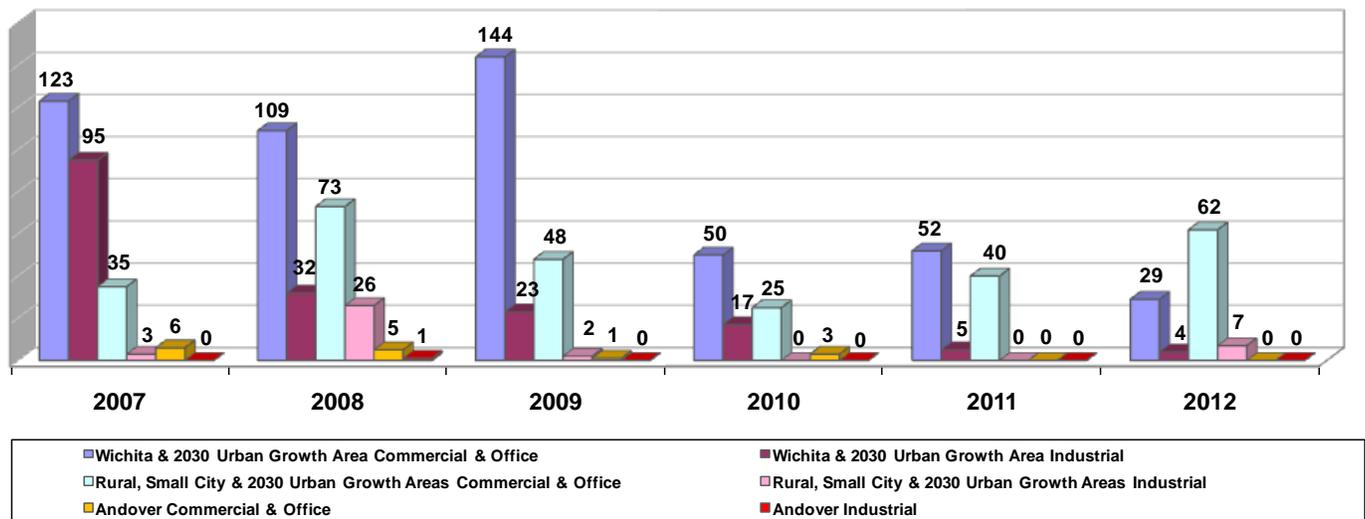
* The numbers in this summary only reflect relative levels of interest among geographic areas. Replatting and other actions may cause duplication in individual lot counts. Multi-family units may not be fully counted.

2013 Development Trends Summary — Subdivision Activity

2007-2012 Residential Subdivision Activity (Lots Platted)



2007-2012 Commercial/Office, Industrial Subdivision Activity (Lots Platted)



Commercial/Office and Industrial Subdivision Activity by Comprehensive Plan 2030 Urban Growth Area				
Growth Areas	2012 Commercial & Office Lots	2012 Industrial Lots	2007-2011 Average Commercial & Office Lots	2007-2011 Average Industrial Lots
City of Wichita & 2030 Urban Growth Area (Sub-areas)				
Wichita Central	4	1	8	2
Wichita Northeast	1	0	22	17
Wichita North	0	0	9	2
Wichita Northwest	15	0	33	5
Wichita Southeast	0	1	7	0
Wichita South	8	0	9	4
Wichita Southwest	1	2	8	4
Wichita 2030 Urban Growth Area Subtotal	29	4	96	34
Rural Areas (Includes County Northeast, Southeast, Northw est and Southw est sub-areas)	5	0	2	0
Small City & 2030 Urban Growth Areas				
Andale	0	0	1	0
Bel Aire	23	0	6	0
Bentley	0	0	0	0
Cheney	0	0	0	0
Clearwater	0	0	0	0
Colwich	0	0	0	0
Derby	3	0	17	0
Eastborough	0	0	0	0
Garden Plain	0	0	0	0
Goddard	1	0	5	0
Haysville	1	0	1	0
Kechi	1	0	1	0
Maize	0	0	7	0
Mount Hope	0	0	0	0
Mulvane	0	0	0	0
Park City	12	7	2	5
Sedgwick	0	0	0	0
Valley Center	16	0	1	0
Viola	0	0	0	0
Small Cities & 2030 Urban Growth Areas Subtotal	57	7	42	6
Sedgwick Co. Total	91	11	140	41
Andover	0	0	3	0
Region Total	91	11	143	41

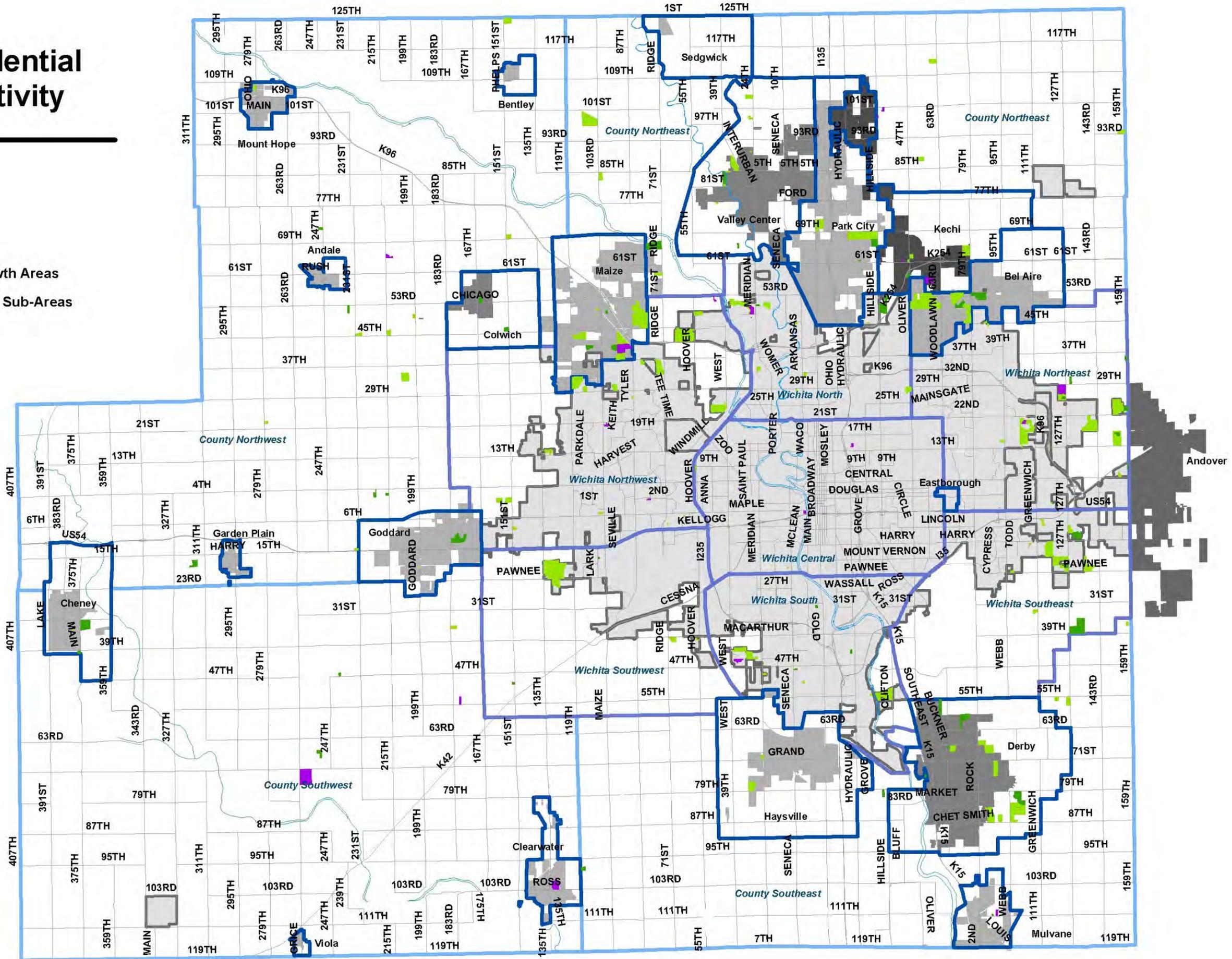
* The numbers in this summary only reflect relative levels of interest among geographic areas. Replatting and other actions may cause duplication in individual lot counts. Multi-family units may not be fully counted.

Residential Subdivision Activity by School District*							
School District	Primary City	2012 Residential Lots Platted	2012 Potential Residential Units	2012 of Total Dwelling Units	2007-2011 Average Residential Lots Platted	2007-2011 Average Potential Residential Units	2007-2011 Percent of Total Dwelling Units
USD 206	Whitewater	113	113	17.7%	1	1	0.0%
USD 259	Wichita	27	223	35.0%	515	581	34.7%
USD 260	Derby	0	0	0.0%	231	245	14.6%
USD 261	Haysville	42	70	11.0%	24	24	1.4%
USD 262	Valley Center	32	32	5.0%	31	31	1.9%
USD 263	Mulvane	1	1	0.2%	1	2	0.1%
USD 264	Clearwater	44	44	6.9%	0	0	0.0%
USD 265	Goddard	0	0	0.0%	154	154	9.2%
USD 266	Maize	52	151	23.7%	341	359	21.5%
USD 267	Colwich	3	3	0.5%	12	13	0.8%
USD 268	Cheney	0	0	0.0%	3	3	0.2%
USD 312	Haven	0	0	0.0%	4	4	0.3%
USD 331	Kingman	0	0	0.0%	0	0	0.0%
USD 356	Conway Springs	0	0	0.0%	0	0	0.0%
USD 369	Burton	0	0	0.0%	0	0	0.0%
USD 375	Towanda	0	0	0.0%	8	10	0.6%
USD 385	Andover*	0	0	0.0%	240	242	14.5%
USD 394	Rose Hill	0	0	0.0%	1	1	0.1%
USD 439	Sedgwick	0	0	0.0%	0	0	0.0%
USD 440	Bentley	0	0	0.0%	5	5	0.3%
TOTAL		314	637	100.0%	1571	1675	100.0%

* The numbers in this summary only reflect relative levels of interest among geographic areas. Replatting and other actions may cause duplication in individual lot counts.
Multi-family units may not be fully counted.

2007 - 2012 Residential Subdivision Activity

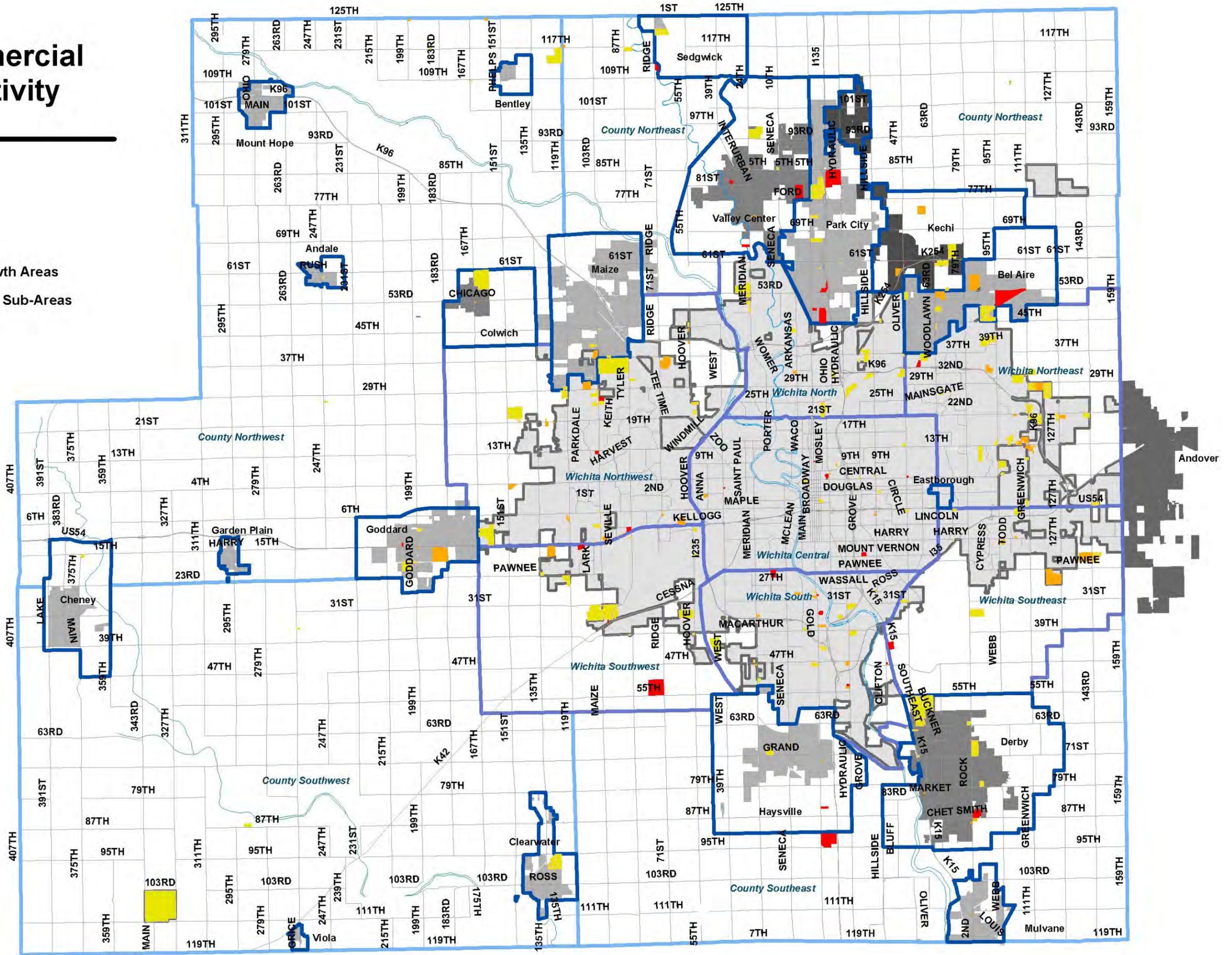
- 2012
- 2011; 2010
- 2009; 2008; 2007
- Small City 2030 Urban Growth Areas
- Wichita 2030 Urban Growth Sub-Areas
- County Sub-areas



2013 Development Trends Summary

2007- 2012 Commercial Subdivision Activity

- 2012
- 2011; 2010
- 2009; 2008; 2007
- Small City 2030 Urban Growth Areas
- Wichita 2030 Urban Growth Sub-Areas
- County Sub-areas



2013 Development Trends Summary

2013 Development Trends Summary — Buildable Vacant Lots

Full service single-family building lots are defined as those lots which are subdivided, zoned for single-family residential use and have the following municipal services: public water, public sewer and paved streets in place. Once these services are in place the lot becomes buildable and the permit to build the house can be obtained.

Residential Buildable Lots Added by 2030 Urban Growth Sub-Area					
AREA	2010	2011	2012	% Change	2007-2011 5-Year Averages
	Jan. - Dec.	Jan. - Dec.	Jan. - Dec.	2011 to 2012	
WICHITA CENTRAL	0	0	0	0.0%	0
WICHITA NORTHEAST	0	71	129	710.0%	124
WICHITA NORTH	0	0	8	0.0%	60
WICHITA NORTHWEST	59	157	0	-100.0%	250
WICHITA SOUTHEAST	28	18	40	122.2%	102
WICHITA SOUTH	51	0	0	0.0%	46
WICHITA SOUTHWEST	6	67	0	-100.0%	71
TOTAL	144	313	177	-43.5%	654

Residential Building Permits Issued by 2030 Urban Growth Sub-Area					
AREA	2010	2011	2012	% Change	2007-2011 5-Year Averages
	Jan. - Dec.	Jan. - Dec.	Jan. - Dec.	2011 to 2012	
WICHITA CENTRAL	1	1	0	-100.0%	3
WICHITA NORTHEAST	102	87	109	25.3%	157
WICHITA NORTH	42	14	19	35.7%	55
WICHITA NORTHWEST	162	112	124	10.7%	270
WICHITA SOUTHEAST	107	51	82	60.8%	141
WICHITA SOUTH	57	39	18	-53.8%	54
WICHITA SOUTHWEST	56	21	18	-14.3%	72
TOTAL	527	325	370	13.8%	751

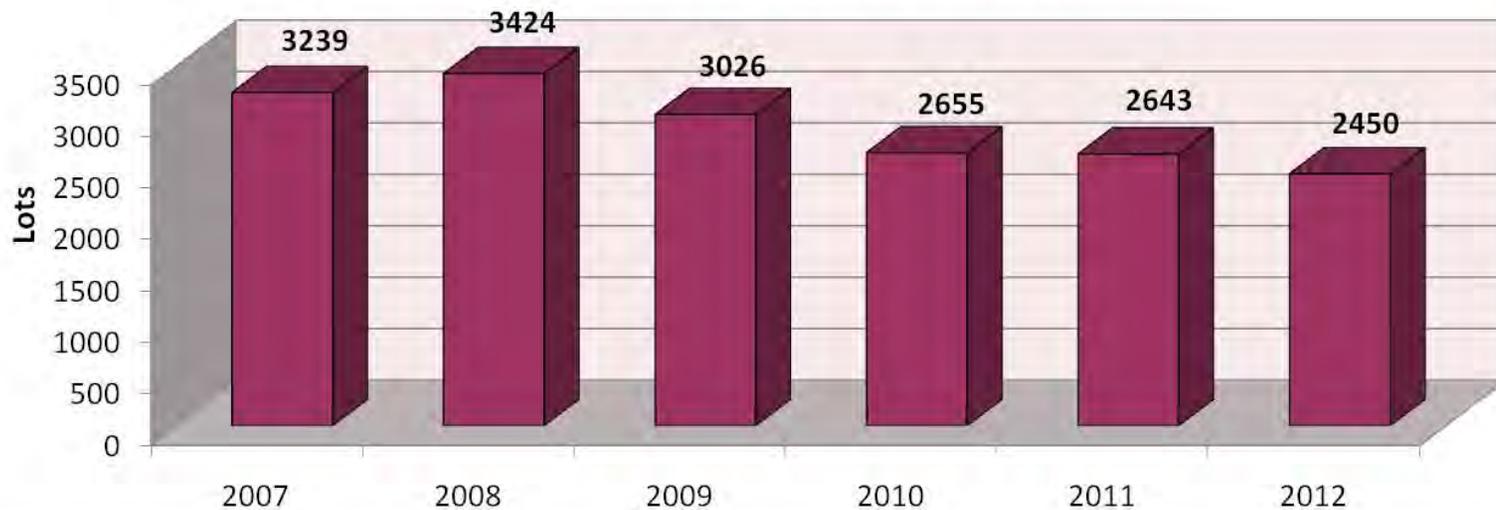
Residential Buildable Lots Available by 2030 Urban Growth Sub-Area					
AREA	2010	2011	2012	% Change	2007-2011 5-Year Averages
	Jan. - Dec.	Jan. - Dec.	Jan. - Dec.	2011 to 2012	
WICHITA CENTRAL	3	2	2	0.0%	4
WICHITA NORTHEAST	521	505	525	4.0%	601
WICHITA NORTH	334	320	309	-3.4%	366
WICHITA NORTHWEST	901	946	822	-13.1%	1041
WICHITA SOUTHEAST	371	338	296	-12.4%	424
WICHITA SOUTH	322	283	265	-6.4%	318
WICHITA SOUTHWEST	203	249	231	-7.2%	243
TOTAL	2655	2643	2450	-7.3%	2997

2012 Single-Family Residential Buildable Lot Supply by 2030 Wichita Urban Growth Sub-Area

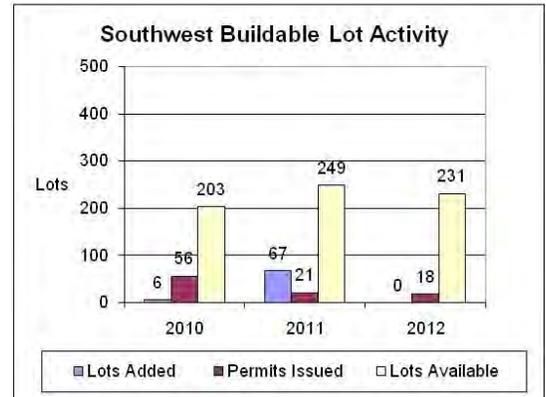
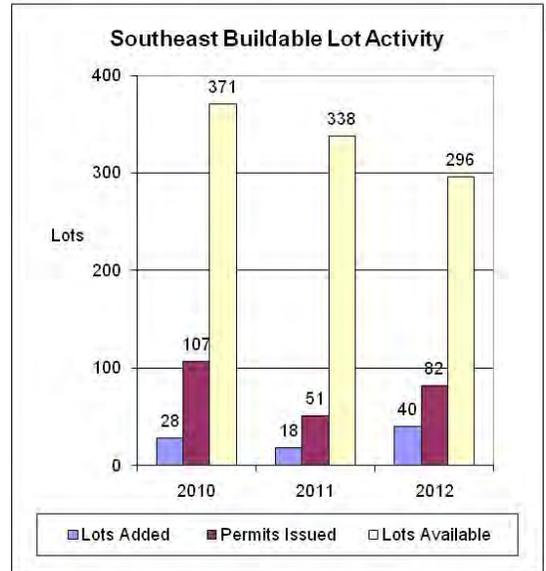
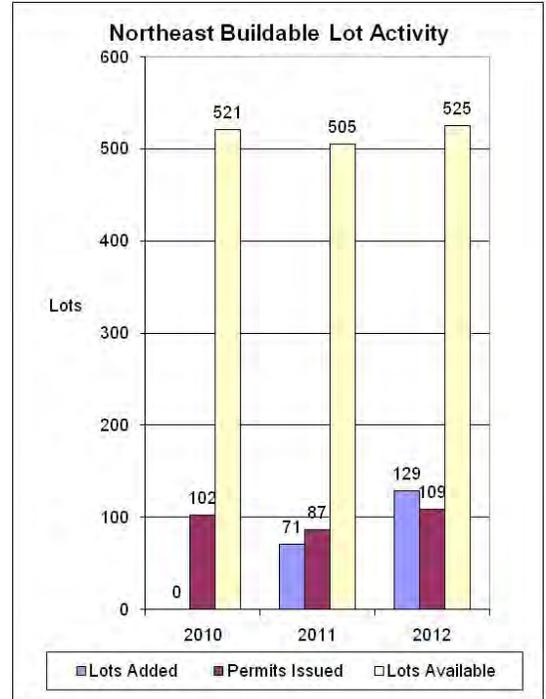
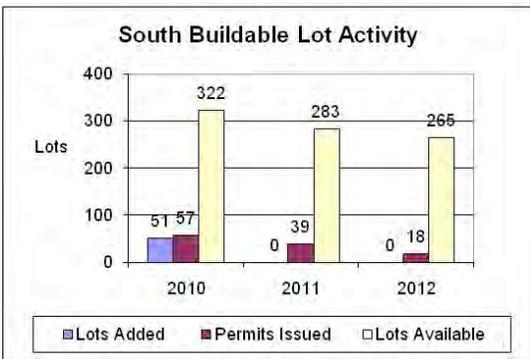
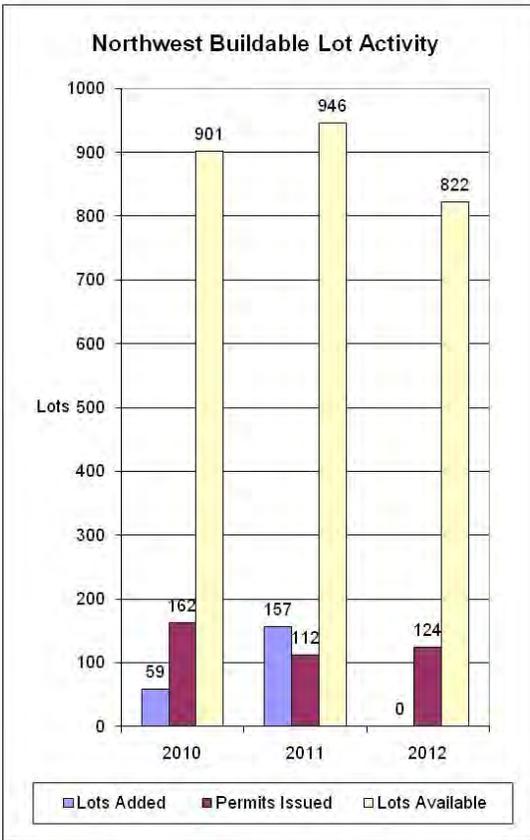
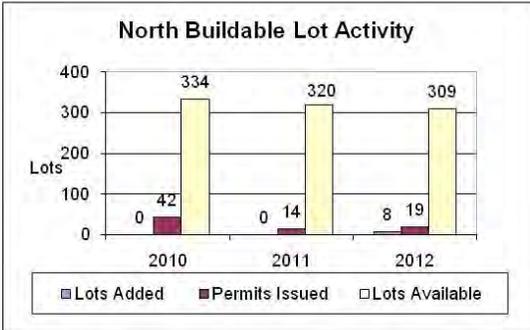
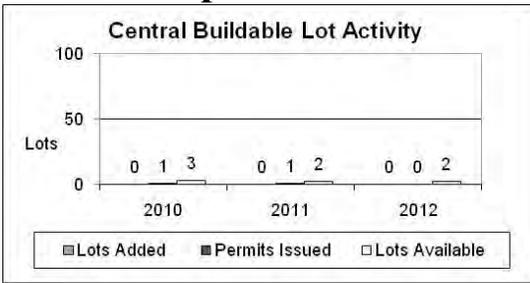
	SINGLE-FAMILY BUILDABLE LOTS AS OF 12-31-11	SINGLE-FAMILY BUILDING PERMITS 1-1-12 TO 12-31-12	SINGLE-FAMILY BUILDABLE LOTS ADDED 1-1-12 TO 12-31-12	SINGLE-FAMILY BUILDABLE LOTS AS OF 12-31-12	GROWTH AREA ANNUAL SUPPLY RATE (in Years)* 1-1-12 TO 12-31-12	GROWTH AREA ANNUAL SUPPLY RATE (in Years) 12-31-10 TO 12-31-11	%CHANGE SUPPLY RATE 1-1-12 TO 12-31-12 COMPARED TO 12-31-10 TO 12-31-11
WICHITA CENTRAL	2	0	0	2	2.00	2.00	0.00%
WICHITA NORTHEAST	505	109	129	525	4.82	5.80	-17.02%
WICHITA NORTH	320	19	8	309	16.26	22.86	-28.85%
WICHITA NORTHWEST	946	124	0	822	6.63	8.45	-21.52%
WICHITA SOUTHEAST	338	82	40	296	3.61	6.63	-45.53%
WICHITA SOUTH	283	18	0	265	14.72	7.26	102.89%
WICHITA SOUTHWEST	249	18	0	231	12.83	11.86	8.23%
TOTAL	2643	370	177	2450	6.62	8.13	-18.58%

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**Total Single-Family Vacant Buildable Lots
in the 2035 Wichita Urban Growth Area**

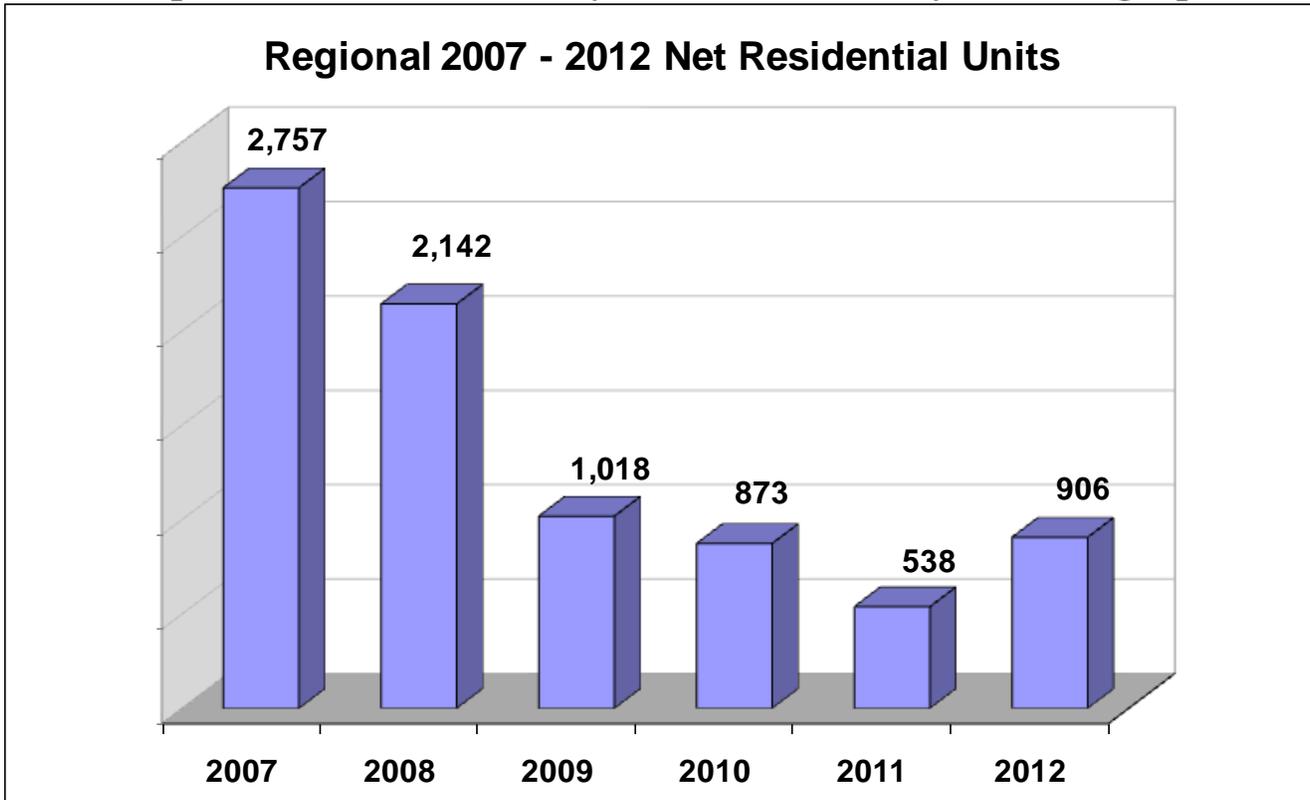


2013 Development Trends Summary — Buildable Vacant Lots



Residential Building Activity by Comprehensive Plan Growth Area						
Growth Areas	2012 New Units	2012 Demolitions	2012 Net Units Added	2012 Percent of Units Added	2007 - 2011 Average Net Units Added	2007 - 2011 Percent of Net Units Added
City of Wichita & 2030 Urban Growth Area						
(Sub-areas)						
Wichita Central	38	92	(54)	-7.0%	(13)	-0.9%
Wichita Northeast	132	5	127	16.6%	263	18.0%
Wichita North	19	7	12	1.6%	93	6.4%
Wichita Northwest	201	9	192	25.1%	282	19.2%
Wichita Southeast	98	2	96	12.5%	147	10.0%
Wichita South	33	6	27	3.5%	67	4.6%
Wichita Southwest	26	-	26	3.4%	76	5.2%
Wichita 2030 Urban Growth Area Subtotal	547	121	426	55.6%	916	62.5%
Rural Areas	35	1	34	4.4%	56	3.8%
(Includes County Northeast, Southeast, Northwest and Southwest sub-areas)						
Small City & 2030 Urban Growth Areas						
Andale	-	1	(1)	-0.1%	6	0.4%
Bel Aire	10	-	10	1.3%	12	0.8%
Bentley	1	1	-	0.0%	0	0.0%
Cheney	9	-	9	1.2%	8	0.5%
Clearwater	13	3	10	1.3%	5	0.4%
Colwich	5	-	5	0.7%	4	0.3%
Derby	59	2	57	7.4%	104	7.1%
Eastborough	-	-	-	0.0%	-	0.0%
Garden Plain	1	-	1	0.1%	1	0.1%
Goddard	16	1	15	2.0%	40	2.7%
Haysville	14	2	12	1.6%	33	2.3%
Kechi	5	-	5	0.7%	8	0.5%
Maize	63	-	63	8.2%	70	4.7%
Mount Hope	-	-	-	0.0%	0	0.0%
Mulvane	2	-	2	0.3%	5	0.3%
Park City	14	1	13	1.7%	49	3.3%
Sedgwick	-	-	-	0.0%	3	0.2%
Valley Center	23	8	15	2.0%	32	2.2%
Viola	-	3	(3)	-0.4%	-	0.0%
Small Cities & 2030 Urban Growth Areas Subtotal	235	22	213	27.8%	380	25.9%
Sedgwick Co. Total	817	144	673	87.9%	1,351	92.2%
Mulvane in Sumner Co	-	-	-	0.0%	1	0.1%
Andover	93	-	93	12.1%	114	7.8%
Regional Total	910	144	766	100.0%	1,466	100.0%

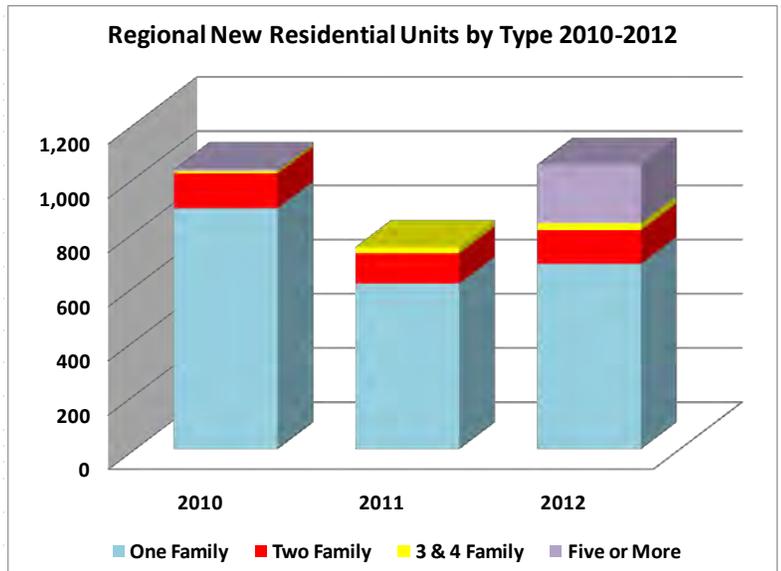
2013 Development Trends Summary — Permit Activity & Demographics



New Residential Building Permits by Type 2012		
New Residential Buildings	Permits	Units
One Family	684	684
Two Family	62	124
3 & 4 Family	10	26
Five or More	3	216
TOTAL	759	1,050

New Residential Building Permits by Type 2011		
New Residential Buildings	Permits	Units
One Family	611	611
Two Family	56	112
3 & 4 Family	6	23
Five or More	0	0
TOTAL	673	746

New Residential Building Permits by Type 2010		
New Residential Buildings	Permits	Units
One Family	889	889
Two Family	54	128
3 & 4 Family	3	9
Five or More	2	8
TOTAL	948	1,034



Source: Sedgwick County Appraiser data and annual survey of cities within Sedgwick County plus the City of Andover.

2013 Development Trends Summary — Permit Activity & Demographics

2012 Net Residential Units Added (For School Districts Serving the WAMPO Region)*					
School District	Primary City	2012 NET Units Added	Percent of Net Units Added	2007 - 2011 Average Net Units Added	2007 - 2011 Percent of Net Units Added
USD 206	Whitewater	1	0.1%	1	0.1%
USD 259	Wichita	235	25.9%	448	30.6%
USD 260	Derby	57	6.3%	124	8.5%
USD 261	Haysville	21	2.3%	74	5.0%
USD 262	Valley Center	39	4.3%	78	5.3%
USD 263	Mulvane	3	0.3%	9	0.6%
USD 264	Clearwater	16	1.8%	13	0.9%
USD 265	Goddard	63	7.0%	171	11.7%
USD 266	Maize	241	26.6%	250	17.1%
USD 267	Colwich	23	2.5%	48	3.3%
USD 268	Cheney	10	1.1%	10	0.7%
USD 312	Haven	0	0.0%	1	0.1%
USD 331	Kingman	0	0.0%	0	0.0%
USD 356	Conway Springs	-3	-0.3%	1	0.0%
USD 369	Burton	0	0.0%	0	0.0%
USD 375	Towanda	19	2.1%	17	1.1%
USD 385	Andover*	177	19.5%	215	14.7%
USD 394	Rose Hill	2	0.2%	2	0.2%
USD 439	Sedgwick	0	0.0%	3	0.2%
USD 440	Bentley	2	0.2%	1	0.1%
TOTAL		906	100.0%	1466	100.0%

2012 Commercial Projects by Comprehensive Plan Growth Area				
Growth Areas	2012 Permits	2012 Square Footage	2009-2011 Average Permits	2009-2011 Average Square Footage
City of Wichita & 2030 Urban Growth Area				
(Sub-areas)				
Wichita Central	22	213,196	22	384,134
Wichita Northeast	14	157,777	12	325,047
Wichita North	6	30,721	7	63,212
Wichita Northwest	11	114,270	13	351,119
Wichita Southeast	1	22,550	6	81,616
Wichita South	7	96,751	8	56,135
Wichita Southwest	4	100,332	4	82,841
Wichita 2030 Urban Growth Area Subtotal	65	735,597	72	1,344,105
Rural Areas	3	12,600	3	17,561
(Includes County Northeast, Southeast, Northwest and Southwest sub-areas)				
Small City & 2030 Urban Growth Areas				
Andale	0	-	0	5,904
Bel Aire	1	36,391	2	12,572
Bentley	1	1,500	0	-
Cheney	2	7,692	2	4,490
Clearwater	1	3,750	0	-
Colwich	0	-	1	1,755
Derby	2	5,371	6	77,132
Eastborough	0	-	0	-
Garden Plain	0	-	0	8,923
Goddard	2	884	2	6,189
Haysville	3	9,000	2	21,736
Kechi	1	2,072	1	1,671
Maize	1	9,456	2	40,781
Mount Hope	0	-	0	-
Mulvane	0	-	0	-
Park City	3	210,070	3	139,919
Sedgwick	1	10,920	0	-
Valley Center	2	4,472	4	25,981
Viola	0	-	0	-
Small Cities & 2030 Urban Growth Areas Subtotal	20	301,578	25	347,053
Sedgwick Co. Total	88	1,049,775	99	1,708,719
Mulvane in Sumner Co	0	-	1	3,803
Andover	0	-	5	28,835
WAMPO Region Total	88	1,049,775	106	1,741,356

2013 Development Trends Summary — Permit Activity & Demographics

2012 Industrial, Warehouse Building Projects					2009-2011 Average Indus. & Warehs. Projects			
2030 Urban Growth Sub-Area	Number of Permits	Square Feet Built	% of Permits	% Square Footage	Number of Permits	Square Feet Built	% of Permits	% Square Footage
City of Wichita & 2030 Urban Growth Area (Sub-areas)								
Wichita Central	12	165,201	34%	29%	9	97,631	28%	18%
Wichita Northeast	1	11,956	3%	2%	2	104,395	6%	19%
Wichita North	4	22,015	11%	4%	3	17,804	10%	3%
Wichita Northwest	1	1,600	3%	0%	2	28,708	5%	5%
Wichita Southeast			--	--	2	19,206	6%	3%
Wichita South	3	36,352	9%	6%	4	19,737	13%	4%
Wichita Southwest	2	57,120	6%	10%	4	80,603	12%	15%
Wichita 2030 Urban Growth Area Subtotal	23	294,244	66%	52%	24	361,505	76%	65%
Rural Areas (Incl. Co. Northeast, Southeast, Northwest and Southwest)	1	2,400	3%	0%	2	11,233	5%	2%
Small City & 2030 Urban Growth Areas								
Andale			--	--	-	-	--	--
Bel Aire	1	36,391	3%	6%	1	6,000	3%	1%
Bentley	1	1,500	3%	0%	-	-	--	--
Cheney			--	--	1	2,142	3%	0%
Clearwater	1	3,750	3%	1%	-	-	--	--
Colwich			--	--	-	-	--	--
Derby	1	1,150	3%	0%	1	4,800	3%	1%
Eastborough			--	--	-	-	--	--
Garden Plain			--	--	-	-	--	--
Goddard	1	828	3%	0%	1	5,250	3%	1%
Haysville	1	1,920	3%	0%	2	24,900	6%	4%
Kechi			--	--	1	2,380	3%	0%
Maize			--	--	1	35,940	3%	6%
Mount Hope			--	--	-	-	--	--
Mulvane			--	--	-	-	--	--
Park City	3	210,070	9%	37%	3	199,984	10%	36%
Sedgwick	1	10,920	3%	2%	-	-	--	--
Valley Center	1	4,000	3%	1%	1	700	3%	0%
Viola			--	--	-	-	--	--
Small Cities & 2030 Urban Growth Areas Subtotal	11	270,529	31%	48%	6	174,423	18%	31%
Sedgwick Co. Total	35	567,173	100%	100%	30	543,416	97%	98%
Mulvane in Sumner Co			--	--	1	1,700	3%	0%
Andover			--	--	1	30,000	2%	5%
WAMPO Region Total	35	567,173	100%	100%	31	554,550	100%	100%

2012 Retail Building Projects					2009-2011 Average Retail Projects			
2030 Urban Growth Sub-Area	Number of Permits	Square Feet Built	% of Permits	% Square Footage	Number of Permits	Square Feet Built	% of Permits	% Square Footage
City of Wichita & 2030 Urban Growth Area (Sub-areas)								
Wichita Central	4	28,733	17%	11%	6	59,366	20%	22%
Wichita Northeast	4	58,557	17%	22%	5	66,454	15%	25%
Wichita North	1	1,706	4%	1%	2	9,071	8%	3%
Wichita Northwest	7	104,497	30%	39%	4	36,573	12%	14%
Wichita Southeast	1	22,550	4%	8%	3	68,249	10%	26%
Wichita South	1	3,477	4%	1%	5	46,589	16%	18%
Wichita Southwest	2	43,212	9%	16%	1	3,358	3%	1%
Wichita 2030 Urban Growth Area Subtotal	20	262,732	87%	97%	21	228,109	69%	86%
Rural Areas (Incl. Co. Northeast, Southeast, Northwest and Southwest)			--	--	-	-	--	--
Small City & 2030 Urban Growth Areas								
Andale			--	--	-	-	--	--
Bel Aire			--	--	-	-	--	--
Bentley			--	--	-	-	--	--
Cheney	1	3,432	4%	1%	2	1,923	5%	1%
Clearwater			--	--	-	-	--	--
Colwich			--	--	1	350	3%	0%
Derby	1	4,221	4%	2%	3	12,825	9%	5%
Eastborough			--	--	-	-	--	--
Garden Plain			--	--	-	-	--	--
Goddard	1	56	4%	0%	-	-	--	--
Haysville			--	--	1	19,844	3%	7%
Kechi			--	--	-	-	--	--
Maize			--	--	-	-	--	--
Mount Hope			--	--	-	-	--	--
Mulvane			--	--	-	-	--	--
Park City			--	--	2	5,895	5%	2%
Sedgwick			--	--	-	-	--	--
Valley Center			--	--	2	8,916	5%	3%
Viola			--	--	-	-	--	--
Small Cities & 2030 Urban Growth Areas Subtotal	3	7,709	13%	3%	6	30,712	21%	12%
Sedgwick Co. Total	23	270,441	100%	100%	27	258,821	90%	98%
Mulvane in Sumner Co			--	--	-	-	--	--
Andover			--	--	3	6,142	10%	2%
WAMPO Region Total	23	270,441	100%	100%	30	264,963	100%	100%

2013 Development Trends Summary — Permit Activity & Demographics

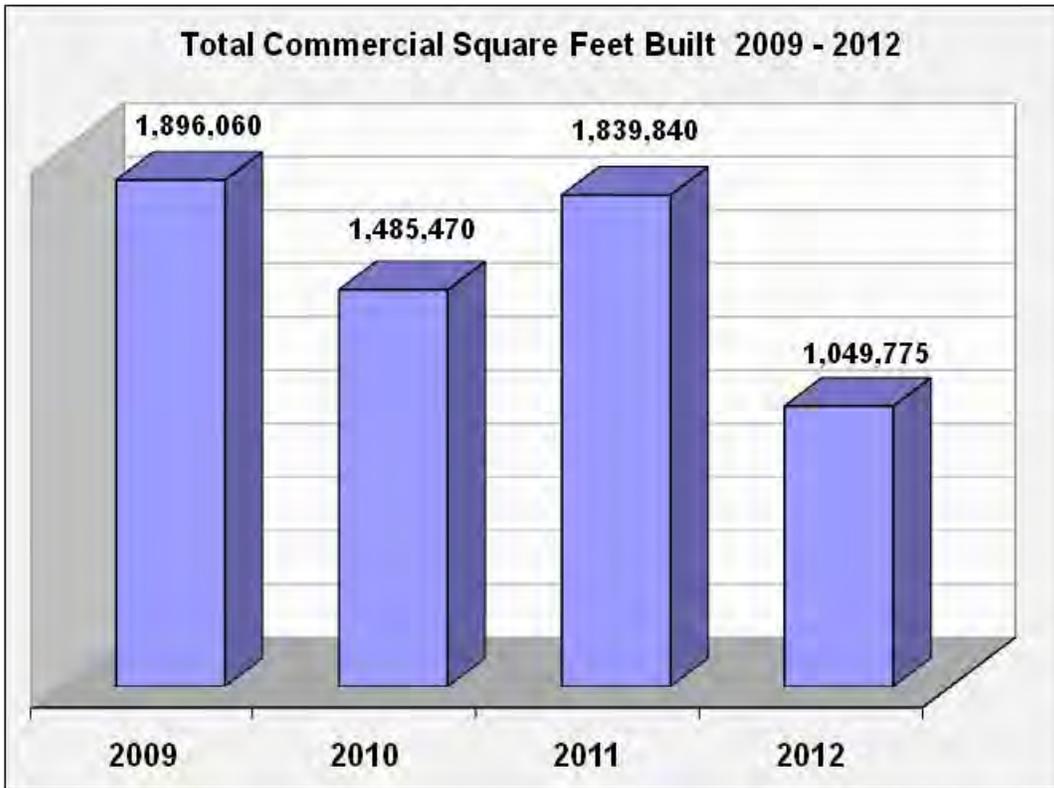
2012 Institutional Building Projects					2009-2011 Average Institutional Projects			
2030 Urban Growth Sub-Area	Number of Permits	Square Feet Built	% of Permits	% Square Footage	Number of Permits	Square Feet Built	% of Permits	% Square Footage
City of Wichita & 2030 Urban Growth Area								
(Sub-areas) Wichita Central	4	17,202	22%	15%	6	70,131	19%	11%
Wichita Northeast	6	63,172	33%	55%	5	165,500	17%	25%
Wichita North	1	7,000	6%	6%	2	36,337	6%	6%
Wichita Northwest	1	528	6%	0%	3	233,075	11%	35%
Wichita Southeast			--	--	2	23,491	7%	4%
Wichita South	2	8,508	11%	7%	2	11,918	7%	2%
Wichita Southwest			--	--	0	-	--	--
Wichita 2030 Urban Growth Area Subtotal	14	96,410	78%	83%	19	532,622	65%	81%
Rural Areas (Incl. Co. Northeast, Southeast, Northwest and Southwest)	2	10,200	11%	9%	1	7,342	2%	1%
Small City & 2030 Urban Growth Areas								
Andale			--	--	1	17,711	3%	3%
Bel Aire			--	--	1	8,722	3%	1%
Bentley			--	--	-	-	--	--
Cheney	1	4,260	6%	4%	-	-	--	--
Clearwater			--	--	-	-	--	--
Colwich			--	--	1	4,916	3%	1%
Derby			--	--	4	70,006	12%	11%
Eastborough			--	--	-	-	--	--
Garden Plain			--	--	1	26,768	3%	4%
Goddard			--	--	1	1,779	3%	0%
Haysville	1	4,800	6%	4%	1	3,806	3%	1%
Kechi			--	--	-	-	--	--
Maize			--	--	2	25,232	5%	4%
Mount Hope			--	--	5	42,942	17%	7%
Mulvane			--	--	-	-	--	--
Park City			--	--	-	-	--	--
Sedgwick			--	--	-	-	--	--
Valley Center			--	--	1	1,384	3%	0%
Viola			--	--	-	-	--	--
Small Cities & 2030 Urban Growth Areas Subtotal	2	9,060	11%	8%	9	107,770	31%	16%
Sedgwick Co. Total	18	115,670	100%	100%	29	647,735	98%	99%
Mulvane in Sumner Co			--	--	-	-	--	--
Andover			--	--	1	13,522	2%	2%
WAMPO Region Total	18	115,670	100%	100%	29	656,749	100%	100%

2012 Office & Other Commercial Building Projects					2009-2011 Average Office & Oth. Cmrc'l Projects			
2030 Urban Growth Sub-Area	Number of Permits	Square Feet Built	% of Permits	% Square Footage	Number of Permits	Square Feet Built	% of Permits	% Square Footage
City of Wichita & 2030 Urban Growth Area								
(Sub-areas) Wichita Central	2	2,060	17%	2%	2	157,006	12%	60%
Wichita Northeast	3	24,092	25%	25%	3	16,274	17%	6%
Wichita North			--	--	0	-	--	--
Wichita Northwest	2	7,645	17%	8%	4	52,763	30%	20%
Wichita Southeast			--	--	1	3,750	7%	1%
Wichita South	1	48,414	8%	50%	0	-	--	--
Wichita Southwest			--	--	0	-	--	--
Wichita 2030 Urban Growth Area Subtotal	8	82,211	67%	85%	8	221,869	56%	84%
Rural Areas (Incl. Co. Northeast, Southeast, Northwest and Southwest)			--	--	2	3,640	14%	1%
Small City & 2030 Urban Growth Areas								
Andale			--	--	-	-	--	--
Bel Aire			--	--	1	5,550	7%	2%
Bentley			--	--	-	-	--	--
Cheney			--	--	1	7,482	7%	3%
Clearwater			--	--	-	-	--	--
Colwich			--	--	-	-	--	--
Derby			--	--	2	24,056	10%	9%
Eastborough			--	--	-	-	--	--
Garden Plain			--	--	-	-	--	--
Goddard			--	--	1	2,728	7%	1%
Haysville	1	2,280	8%	2%	1	6,426	7%	2%
Kechi	1	2,072	8%	2%	1	2,634	7%	1%
Maize	1	9,456	8%	10%	-	-	--	--
Mount Hope			--	--	-	-	--	--
Mulvane			--	--	-	-	--	--
Park City			--	--	1	8,000	7%	3%
Sedgwick			--	--	-	-	--	--
Valley Center	1	472	8%	0%	2	15,086	14%	6%
Viola			--	--	-	-	--	--
Small Cities & 2030 Urban Growth Areas Subtotal	4	14,280	33%	15%	4	34,148	28%	13%
Sedgwick Co. Total	12	96,491	100%	100%	13	257,230	88%	98%
Mulvane in Sumner Co			--	--	2	8,008	14%	3%
Andover			--	--	3	11,070	21%	4%
WAMPO Region Total	12	96,491	100%	100%	14	263,589	100%	100%

2013 Development Trends Summary — Permit Activity & Demographics

2012 Commercial Projects by School District (For School Districts Serving the Region)								
School District	Primary City	2012 Number of Permits	2012 Square Feet	2012 % of Sq. Ft.	2012 USD Projects	% of Sq. Ft. in School Projects	2009-2011 Avg. Annual # of Projects	2009 - 2011 Avg. Annual Square Feet
USD 206	Whitewater	1	7,400	1%			0	-
USD 259	Wichita	52	689,759	66%	30,070	4%	61	930,521
USD 260	Derby	3	7,651	1%			8	90,143
USD 261	Haysville	3	48,000	5%			3	62,746
USD 262	Valley Center	3	7,272	1%			5	30,855
USD 263	Mulvane	0	-				1	3,803
USD 264	Clearwater	1	3,750	0%			0	6,667
USD 265	Goddard	4	44,096	4%			5	164,559
USD 266	Maize	9	108,043	10%			10	205,133
USD 267	Colwich	1	2,400	0%			2	24,871
USD 268	Cheney	2	7,692	1%	4,260	55%	2	4,490
USD 312	Haven	0	-				0	-
USD 331	Kingman	0	-				0	-
USD 356	Conway Springs	0	-				0	-
USD 369	Burton	0	-				0	-
USD 375	Towanda	6	99,936	10%			2	187,912
USD 385	Andover	1	11,356	1%	11,356	100%	5	28,835
USD 394	Rose Hill	0	-				0	390
USD 439	Sedgwick	1	10,920	1%			0	-
USD 440	Bentley	1	1,500	0%			0	432
TOTAL		88	1,049,775	100%	45,686	4%	106	1,741,356

2013 Development Trends Summary — Permit Activity & Demographics



Regional Annexation Activity			
CITY	2010 Total Square Miles	Number of 2011 Annexations	2012 Total Square Miles*
Andale	0.6		0.6
Bel Aire	6.9		6.9
Bentley	0.3		0.3
Cheney	2.1	1	2.1
Clearwater	1.9	2	1.9
Colwich	1.3		1.3
Derby	9.6	1	9.9
Eastborough	0.4		0.4
Garden Plain	0.6		0.6
Goddard	4.6	5	5.0
Haysville	4.5		4.5
Kechi	6.0	1	6.0
Maize	9.0		9.2
Mount Hope	1.5		1.5
Mulvane*	2.2		2.2
Park City	9.6	1	9.8
Sedgwick*	0.3		0.3
Valley Center	6.9		6.9
Viola	0.2		0.2
Wichita	163.1	9	162.8
Andover	10.2		10.2

Source: Sedgwick County Geographic Information Systems and Small City Survey

*Totals reflect city area within Sedgwick County

Regional Population Projection

CITY	2010 Census Population	2012 Census Estimate	2.5 Yr. Annual Growth Rate (Permit Data)	MAPD 2035 Population Projection	Projected 25 Yr. Annual Growth Rate
Andale	928	964	0.77%	1,160	0.90%
Bel Aire	6,769	6,838	0.27%	13,230	2.72%
Bentley	530	528	-0.16%	690	1.06%
Cheney	2,094	2,120	0.54%	2,650	0.95%
Clearwater	2,481	2,489	0.37%	3,590	1.49%
Colwich	1,327	1,334	0.53%	1,880	1.40%
Derby	22,158	22,943	0.82%	33,740	1.70%
Eastborough	773	773	-0.22%	880	0.52%
Garden Plain	849	862	0.39%	1,000	0.66%
Goddard	4,344	4,559	1.00%	5,560	0.99%
Haysville	10,826	10,951	0.24%	16,700	1.75%
Kechi	1,909	1,958	0.46%	2,800	1.54%
Maize	3,420	3,708	3.15%	4,580	1.18%
Mount Hope	813	817	-0.10%	1,010	0.87%
Mulvane*	5,121	5,280	0.11%	6,790	1.13%
Park City	7,297	7,446	0.56%	13,650	2.54%
Sedgwick*	192	193	0.00%	520	4.07%
Valley Center	6,822	6,965	0.56%	9,330	1.26%
Viola	130	131	-1.96%	290	3.26%
Wichita	382,368	385,577	0.19%	429,380	0.46%
Unincorp. Sedg. Co	37,214	37,453	0.27%	32,570	-0.53%
Sedgwick Co. Totals	498,365	503,889	0.26%	582,000	0.62%
Andover	11,791	12,099	1.54%	17,870	1.68%
Sumner Co pt Mulvane	990	987	0.00%	1,118	0.49%
Region Totals	511,146	516,975	0.29%	601,260	0.65%

2012 Residential Construction & Demolition

Legend

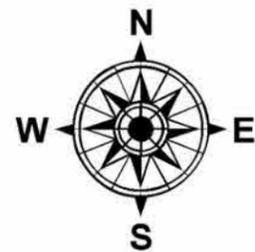
-  Small City 2030 Urban Growth Areas
-  Wichita 2030 Urban Growth Sub-Areas
-  Rural Sedgwick County Sub-areas

Dwelling Units Demolished in 2012

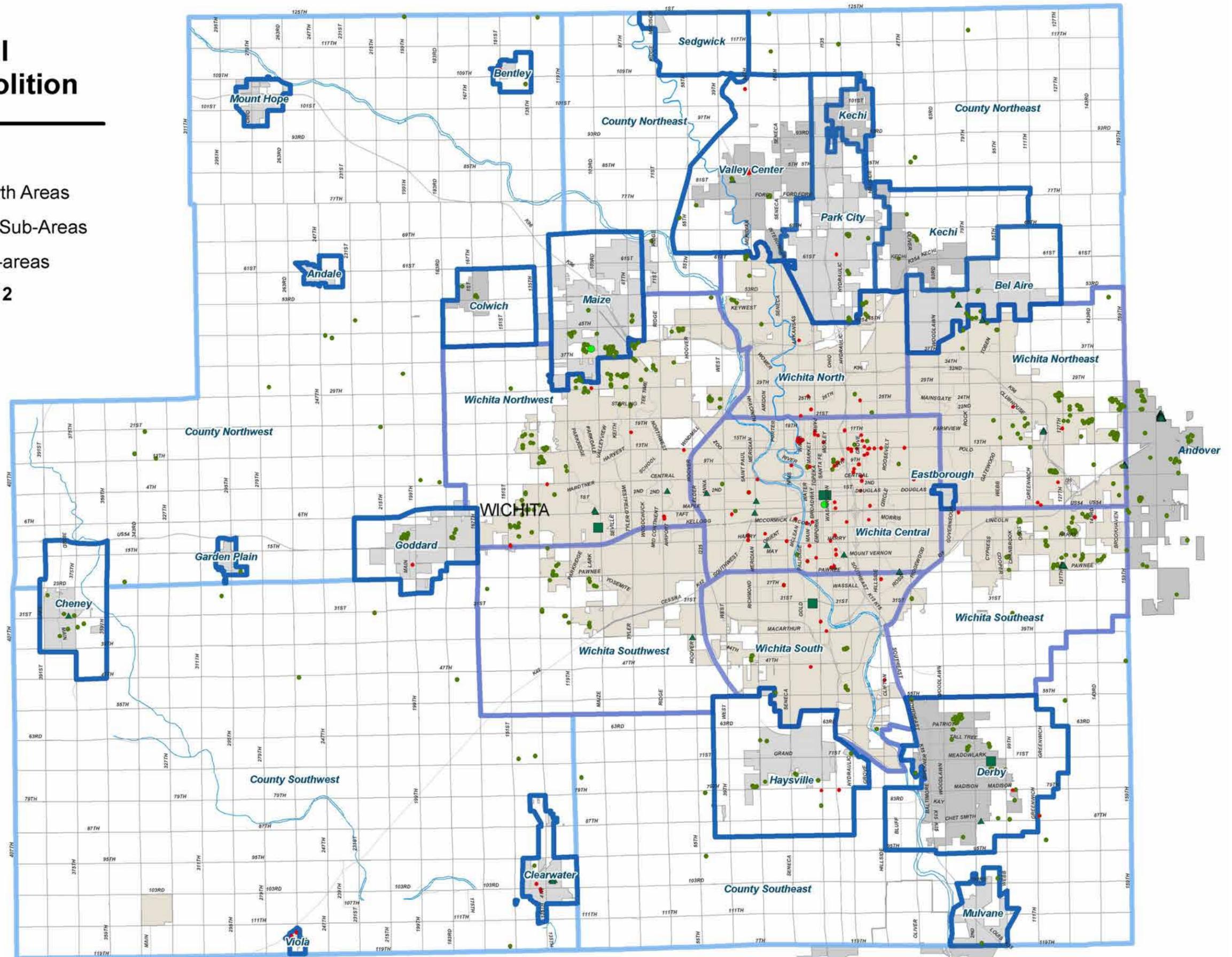
-  1 - 2
-  3 - 4

Dwelling Units Built in 2012

-  1
-  2
-  3 - 4
-  5 - 64

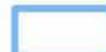


2013 Development Trends Summary



2012 Commercial Construction Square Footage

Legend

-  Small City 2030 Urban Growth Areas
-  Wichita 2030 Urban Growth Sub-Areas
-  Rural Sedgwick County Sub-areas
-  56 - 2,000
-  2,001 - 20,000
-  20,001 - 50,000
-  50,001 - 200,000



2013 Development Trends Summary

