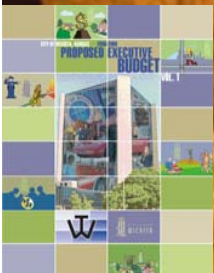




Budget Process Feedback





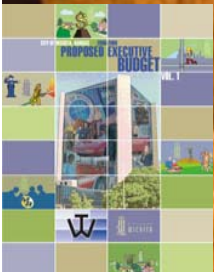
Budget Timeline 2008 Budget

2006

- August 22 Council Workshop – Budget Feedback from the 2007 Budget

2007

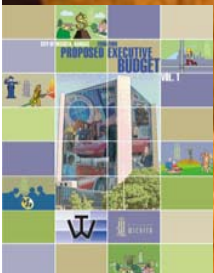
- January 22-23 Retreat – Discussed balanced scorecard, budget process, and reviewed goals and indicators with Strategy Teams (ST)
- February 1 – May 1 – Strategy Teams begin work; Budget development begins





Budget Timeline 2008 Budget

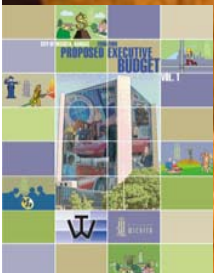
- May 14 – 18 - Manager met with ST (Council invited)
- May 15 Council Workshop - overview of General Fund revenues, Results Report and ST presentations
- May 22 Council Workshop - ST presentations
- May 24 – June 8 - Manager meet with Dept heads (Council invited)





Budget Timeline 2008 Budget

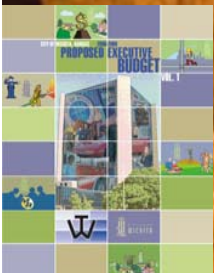
- June – Staff works with manager to finalize 2008/2009 Proposed Budget
- June 25-30 – Individual briefings with City Council members
- July 10 - Manager presents budget to Council
- July 16 – Budget presentation at joint City Council/DAB meeting, and televised nightly on Channel 7





Budget Timeline 2008 Budget

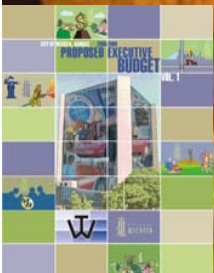
- July 17 - Council Workshop item
- July 24 - Public hearing and Council workshop item
- July 31 - Council Workshop item
- August 6 - Selected DAB presentations





Budget Timeline 2008 Budget

- August 7 – Public hearing and Council workshop
- August 14 - Public hearing, budget adoption





Budget Process Feedback

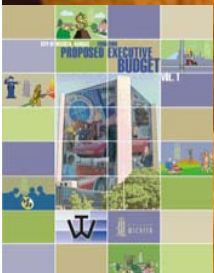
LIKES ??

DISLIKES ??

STRENGTHS/WEAKNESSES ??

OPPORTUNITIES FOR

IMPROVEMENT ??

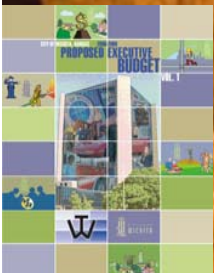




Proposed Process for 2009 Budget

Step 1 (Nov – Dec)

- City Council provides direction on goals and indicators
- All outcomes produced by City staff revolve around the indicators and goals; they should appropriately reflect Council priorities
- Staff recommends technical adjustments to one goal and most indicators (to clarify Council intent, make them simpler, more understandable and more measurable)

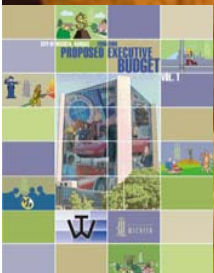




Proposed Process for 2009 Budget

Step 2 (Nov – Dec)

- Staff needs direction on City Council's priorities
- Staff needs direction on which indicators are priorities
- Staff needs direction on which areas are of lower priority





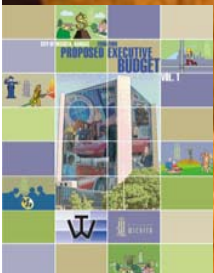
Proposed Process for 2009 Budget

Step 3 (Jan – Mar)

- Based on this Council direction, staff develop strategies to produce the most relevant, City Council prioritized outcomes

Step 4 (Mar – Apr)

- Departments review strategic operating plans with Council; solicit feedback on whether outcomes produced are desired, provide options to reduce or increase outcome levels (with more or less expenditures)





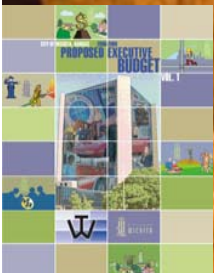
Proposed Process for 2009 Budget

Step 5 (Apr)

- Wrap-up retreat – direction provided to City Manager prior to preparation of the Proposed budget based on City Council priorities

Step 6 (May – Jun)

- Staff prepare the Proposed budget based on City Council priorities

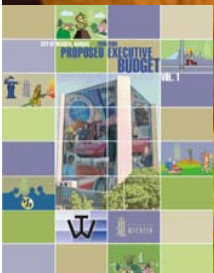




Council Feedback - Goals

Goals are important because they drive everything – how the City allocates resources

- The five goals were developed initially in November 2005 – are they still relevant? Can they be refined?

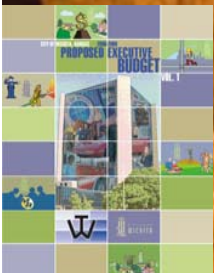




Council Feedback - Goals

Quality of Life Goal – QOL is all encompassing.

- Possible new Goal may be “Enhance Recreational, Cultural and Learning Opportunities”

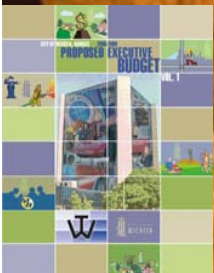




Council Feedback - Indicators

Indicators – important because they demonstrate how success in a goal area will be defined.

- Are they still relevant? Can they be refined?
- Indicators could be simplified

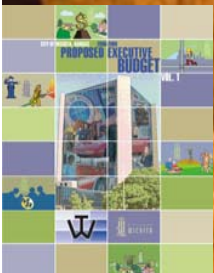




Council Feedback - Indicators

Safe and Secure Suggestions

- Reduce Crime
- Reduce Injuries and Loss of Life
- Reduce Property Loss

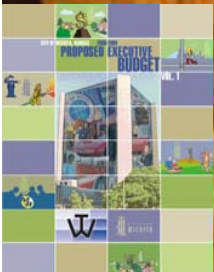




Council Feedback - Indicators

Economic Vitality Suggestions

- Improve job opportunities
- Promote economic development
- Improve standard of living

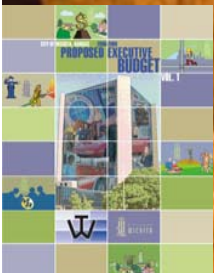




Council Feedback - Indicators

Infrastructure Suggestions

- Improve transportation systems
- Maintain and/or improve utilities
- Maintain and improve physical assets

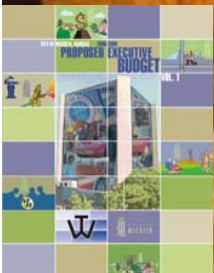




Council Feedback - Indicators

Recreational, Cultural and Learning Opportunities Suggestions

- Improve recreational opportunities
- Enhance cultural vibrancy and opportunities
- Increase learning opportunities

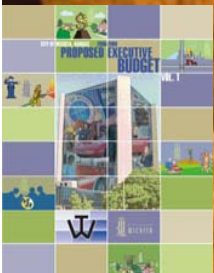




Council Feedback - Indicators

Core Area & Neighborhoods

- Improve neighborhood quality
- Revitalize Core Area
- Enhance community involvement

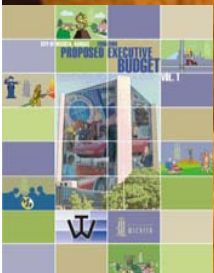




Council Feedback – Outcome Prioritization

All outcomes are important, but
which are most important?

- Should the indicators be grouped
or ranked?

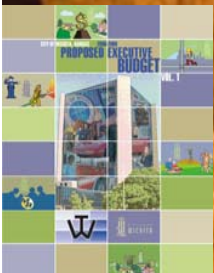




Council Feedback – Individual Work Sessions

Suggested subjects:

- Revenue projections – highlighting General Fund
- Mill levy calculations
- Internal Service Funds (i.e. rate setting)
Fleet, IT, Self Insurance

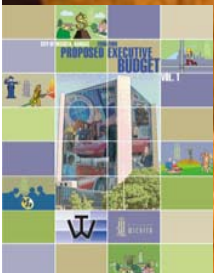




Council Feedback – Individual Work Sessions

Suggested subjects:

- Calculation of Administrative charges
- Calculation of personal services
- Performance measures





QUESTIONS?

COMMENTS?

