



APPLICATION CHECKLIST

A fully-completed PROPEL application submission will include:

- | Y | N |
|--------------------------|--|
| <input type="checkbox"/> | <input type="checkbox"/> The PROPEL Application Form |
| <input type="checkbox"/> | <input type="checkbox"/> Executive Summary and Business Plan Key Concepts |
| <input type="checkbox"/> | <input type="checkbox"/> Budget Justification for Funding Statement |
| <input type="checkbox"/> | <input type="checkbox"/> Modified Income Statement Spreadsheet |
| <input type="checkbox"/> | <input type="checkbox"/> Resumes of majority owners |
| <input type="checkbox"/> | <input type="checkbox"/> Statement of Personal History |
| <input type="checkbox"/> | <input type="checkbox"/> Personal Bank Statements - 12 months of statements |
| <input type="checkbox"/> | <input type="checkbox"/> Personal Tax Return - for most recent year prior to application |
| <input type="checkbox"/> | <input type="checkbox"/> Business Tax Return - for most recent year prior to application |
| <input type="checkbox"/> | <input type="checkbox"/> Business Bank Statements - 12 months of statements |
| <input type="checkbox"/> | <input type="checkbox"/> Credit Report - within 30 days of application |
| <input type="checkbox"/> | <input type="checkbox"/> Credit Score - within 30 days of application |

The PROPEL LOAN REVIEW TEAM will reserve the right to request additional documentation to support information contained in these applicant documents.