



# 2014

## development trends summary

WICHITA-SEDGWICK COUNTY

Planning



DEPARTMENT

# 2014 Development Trends Summary

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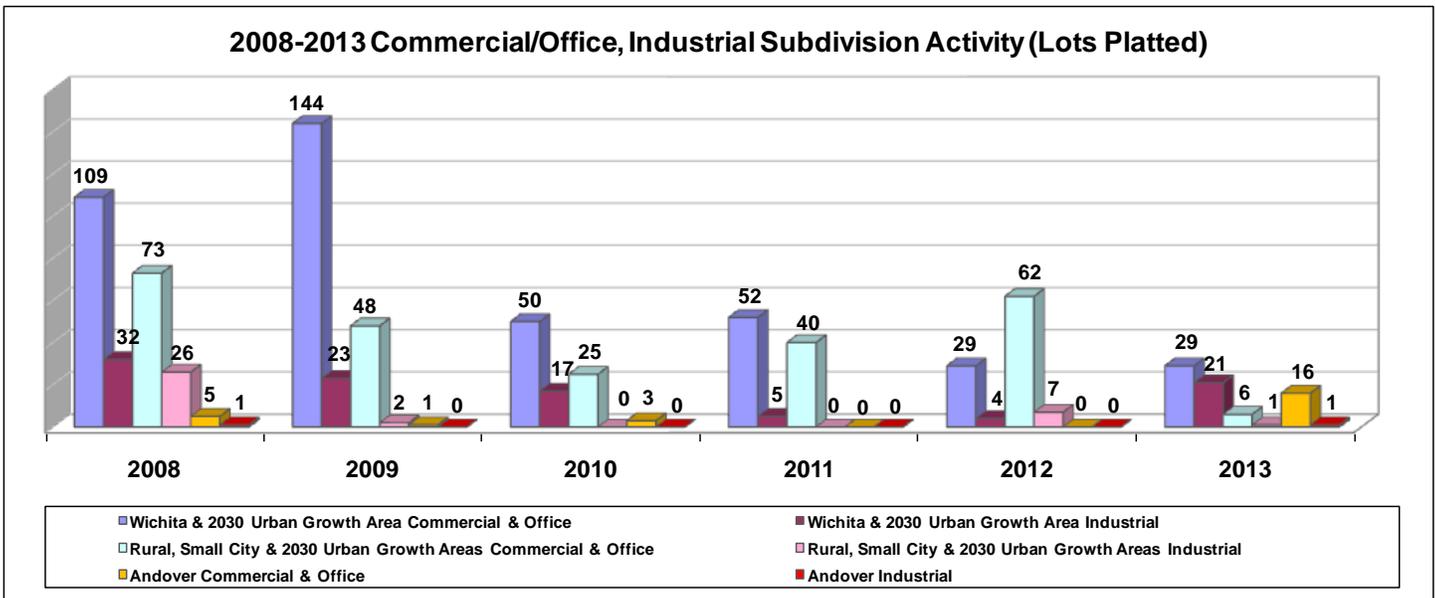
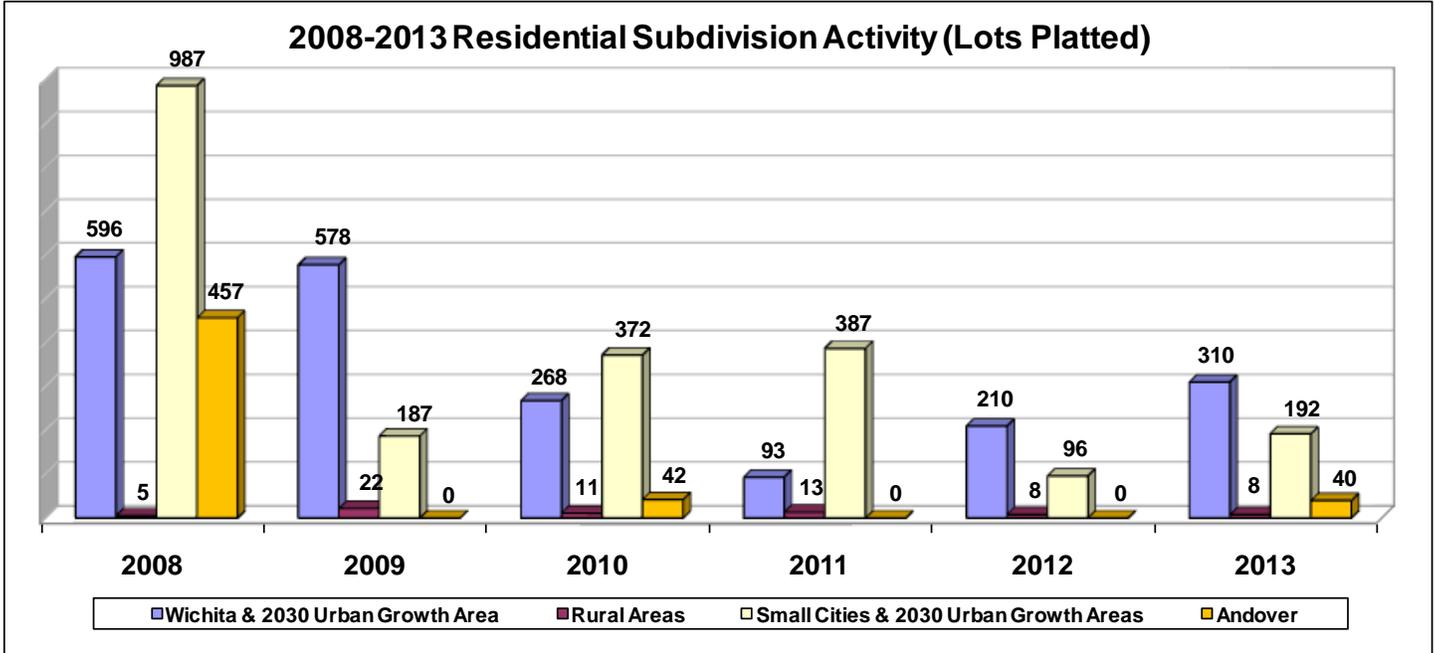
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Residential Subdivision Activity* by Comprehensive Plan 2030 Urban Growth Area						
Growth Areas	2013 Residential Lots Platted	2013 Potential Residential Units	2013 Percent of Total Dwelling Units	2008-2012 Average Residential Lots Platted	2008-2012 Average Potential Residential Units	2008-2012 Percent of Total Dwelling Units
<b>City of Wichita &amp; 2030 Urban Growth Area</b> (Sub-areas)						
Wichita Central	0	0	0.0%	5	48	5.0%
Wichita Northeast	77	70	11.5%	81	85	8.7%
Wichita North	8	8	1.3%	53	53	5.4%
Wichita Northwest	78	78	12.8%	55	76	7.7%
Wichita Southeast	143	143	23.4%	128	128	13.1%
Wichita South	1	1	0.2%	16	22	2.3%
Wichita Southwest	3	3	0.5%	10	10	1.0%
<b>Wichita 2030 Urban Growth Area Subtotal</b>	<b>310</b>	<b>303</b>	<b>49.6%</b>	<b>349</b>	<b>423</b>	<b>43.3%</b>
<b>Rural Areas</b> (Includes County Northeast, Southeast, Northwest and Southwest sub-areas)	<b>8</b>	<b>8</b>	<b>1.3%</b>	<b>12</b>	<b>12</b>	<b>1.2%</b>
<b>Small City &amp; 2030 Urban Growth Areas</b>						
Andale	0	0	0.0%	0	0	0.0%
Bel Aire	118	173	28.3%	176	176	18.0%
Bentley	0	0	0.0%	0	0	0.0%
Cheney	0	0	0.0%	3	3	0.3%
Clearwater	0	0	0.0%	8	8	0.9%
Colwich	2	1	0.2%	7	7	0.7%
Derby	0	0	0.0%	96	110	11.3%
Eastborough	0	0	0.0%	0	0	0.0%
Garden Plain	0	0	0.0%	0	0	0.0%
Goddard	0	0	0.0%	22	22	2.3%
Haysville	0	0	0.0%	0	0	0.0%
Kechi	0	0	0.0%	7	7	0.7%
Maize	56	56	9.2%	82	101	10.3%
Mount Hope	0	0	0.0%	0	0	0.0%
Mulvane	0	0	0.0%	1	1	0.1%
Park City	14	28	4.6%	0	4	0.5%
Sedgwick	0	0	0.0%	0	0	0.0%
Valley Center	2	2	0.3%	3	3	0.3%
Viola	0	0	0.0%	0	0	0.0%
<b>Small Cities &amp; 2030 Urban Growth Areas Subtotal</b>	<b>192</b>	<b>260</b>	<b>42.6%</b>	<b>406</b>	<b>442</b>	<b>45.3%</b>
<b>Sedgwick Co. Total</b>	<b>510</b>	<b>571</b>	<b>93%</b>	<b>767</b>	<b>877</b>	<b>90%</b>
Andover	40	40	6.5%	100	100	10.2%
<b>Region Total</b>	<b>550</b>	<b>611</b>	<b>100.0%</b>	<b>866</b>	<b>977</b>	<b>100.0%</b>

\* The numbers in this summary only reflect relative levels of interest among geographic areas. Replatting and other actions may cause duplication in individual lot counts. Multi-family units may not be fully counted.

# 2014 Development Trends Summary — Subdivision Activity



Commercial/Office and Industrial Subdivision Activity by Comprehensive Plan 2030 Urban Growth Area				
Growth Areas	2013 Commercial & Office Lots	2013 Industrial Lots	2008-2012 Average Commercial & Office Lots	2008-2012 Average Industrial Lots
<b>City of Wichita &amp; 2030 Urban Growth Area</b> (Sub-areas)				
Wichita Central	7	0	7	1
Wichita Northeast	1	9	19	6
Wichita North	0	2	6	1
Wichita Northwest	14	0	26	2
Wichita Southeast	3	3	4	0
Wichita South	3	4	8	2
Wichita Southwest	1	3	6	4
<b>Wichita 2030 Urban Growth Area Subtotal</b>	<b>29</b>	<b>21</b>	<b>77</b>	<b>16</b>
<b>Rural Areas</b> (Includes County Northeast, Southeast, North west and Southw est sub-areas)	6	1	3	0
<b>Small City &amp; 2030 Urban Growth Areas</b>				
Andale	0	0	1	0
Bel Aire	2	0	10	0
Bentley	0	0	0	0
Cheney	1	0	0	0
Clearwater	0	0	0	0
Colwich	0	0	0	0
Derby	13	0	14	0
Eastborough	0	0	0	0
Garden Plain	0	0	0	0
Goddard	0	0	6	0
Haysville	0	0	1	0
Kechi	0	0	1	0
Maize	0	0	5	0
Mount Hope	0	0	0	0
Mulvane	1	0	0	0
Park City	0	0	4	7
Sedgwick	0	0	0	0
Valley Center	0	0	4	0
Viola	0	0	0	0
<b>Small Cities &amp; 2030 Urban Growth Areas Subtotal</b>	<b>17</b>	<b>0</b>	<b>47</b>	<b>7</b>
<b>Sedgwick Co. Total</b>	<b>52</b>	<b>22</b>	<b>126</b>	<b>23</b>
Andover	16	1	2	0
<b>Region Total</b>	<b>68</b>	<b>23</b>	<b>128</b>	<b>23</b>

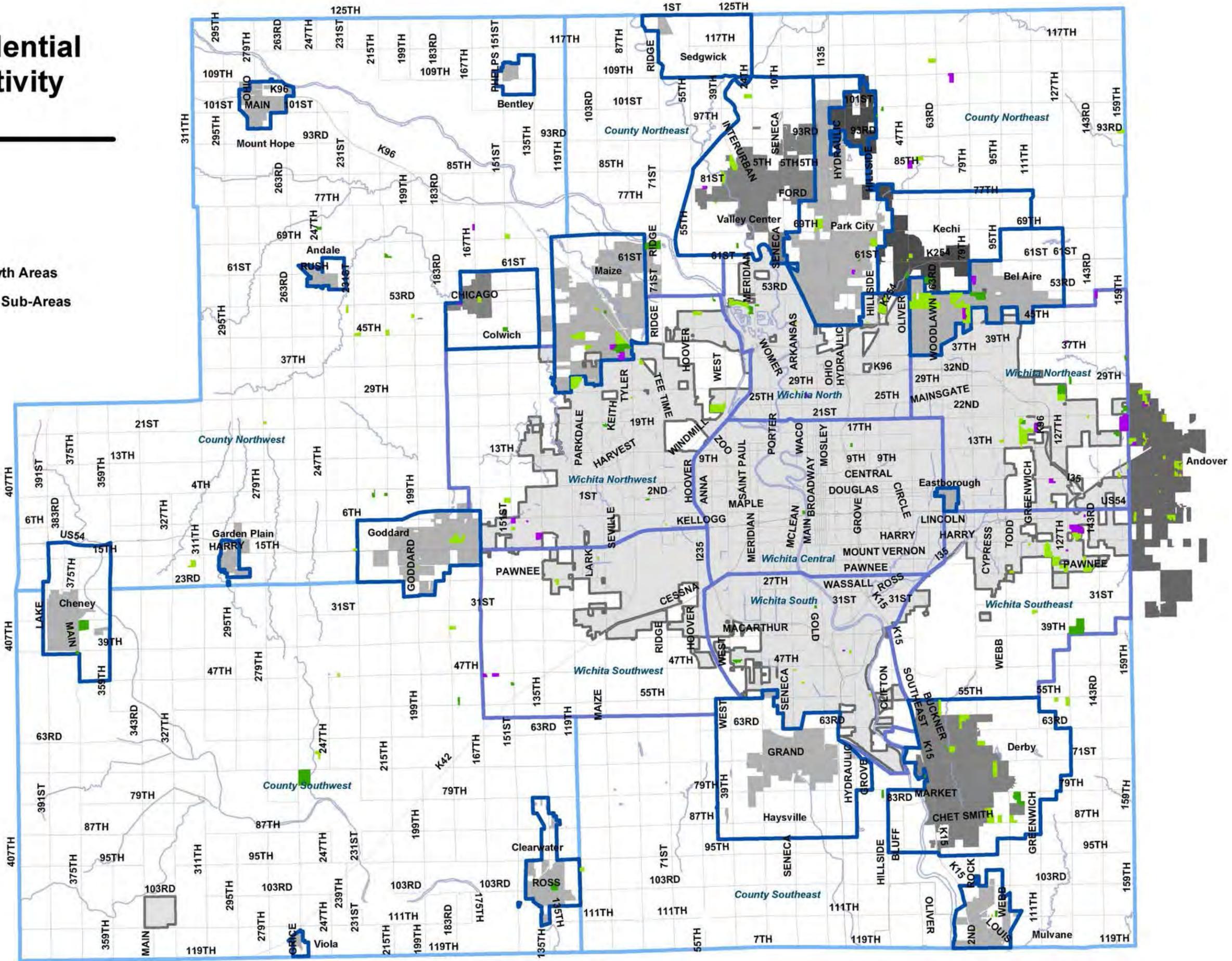
\* The numbers in this summary only reflect relative levels of interest among geographic areas. Replatting and other actions may cause duplication in individual lot counts.

Residential Subdivision Activity by School District*							
School District	Primary City	2013 Residential Lots Platted	2013 Potential Residential Units	2013 of Total Dwelling Units	2008-2012 Average Residential Lots Platted	2008-2012 Average Potential Residential Units	2008-2012 Percent of Total Dwelling Units
USD 206	Whitewater	0	0	0.0%	23	23	2.4%
USD 259	Wichita	301	370	60.6%	383	431	44.2%
USD 260	Derby	0	0	0.0%	98	112	11.4%
USD 261	Haysville	0	0	0.0%	8	14	1.4%
USD 262	Valley Center	8	8	1.3%	33	33	3.3%
USD 263	Mulvane	0	0	0.0%	1	1	0.1%
USD 264	Clearwater	0	0	0.0%	9	9	0.9%
USD 265	Goddard	81	81	13.3%	39	39	4.0%
USD 266	Maize	56	56	9.2%	132	170	17.4%
USD 267	Colwich	4	3	0.5%	11	12	1.2%
USD 268	Cheney	0	0	0.0%	3	3	0.3%
USD 312	Haven	0	0	0.0%	0	0	0.0%
USD 331	Kingman	0	0	0.0%	0	0	0.0%
USD 356	Conway Springs	0	0	0.0%	0	0	0.0%
USD 369	Burton	0	0	0.0%	0	0	0.0%
USD 375	Towanda	0	0	0.0%	7	7	0.8%
USD 385	Andover*	100	93	15.2%	119	121	12.4%
USD 394	Rose Hill	0	0	0.0%	1	1	0.1%
USD 439	Sedgwick	0	0	0.0%	0	0	0.0%
USD 440	Bentley	0	0	0.0%	0	0	0.0%
<b>TOTAL</b>		<b>550</b>	<b>611</b>	<b>100.0%</b>	<b>866</b>	<b>977</b>	<b>100.0%</b>

\* The numbers in this summary only reflect relative levels of interest among geographic areas. Replatting and other actions may cause duplication in individual lot counts.  
 Multi-family units may not be fully counted.

# 2008 - 2013 Residential Subdivision Activity

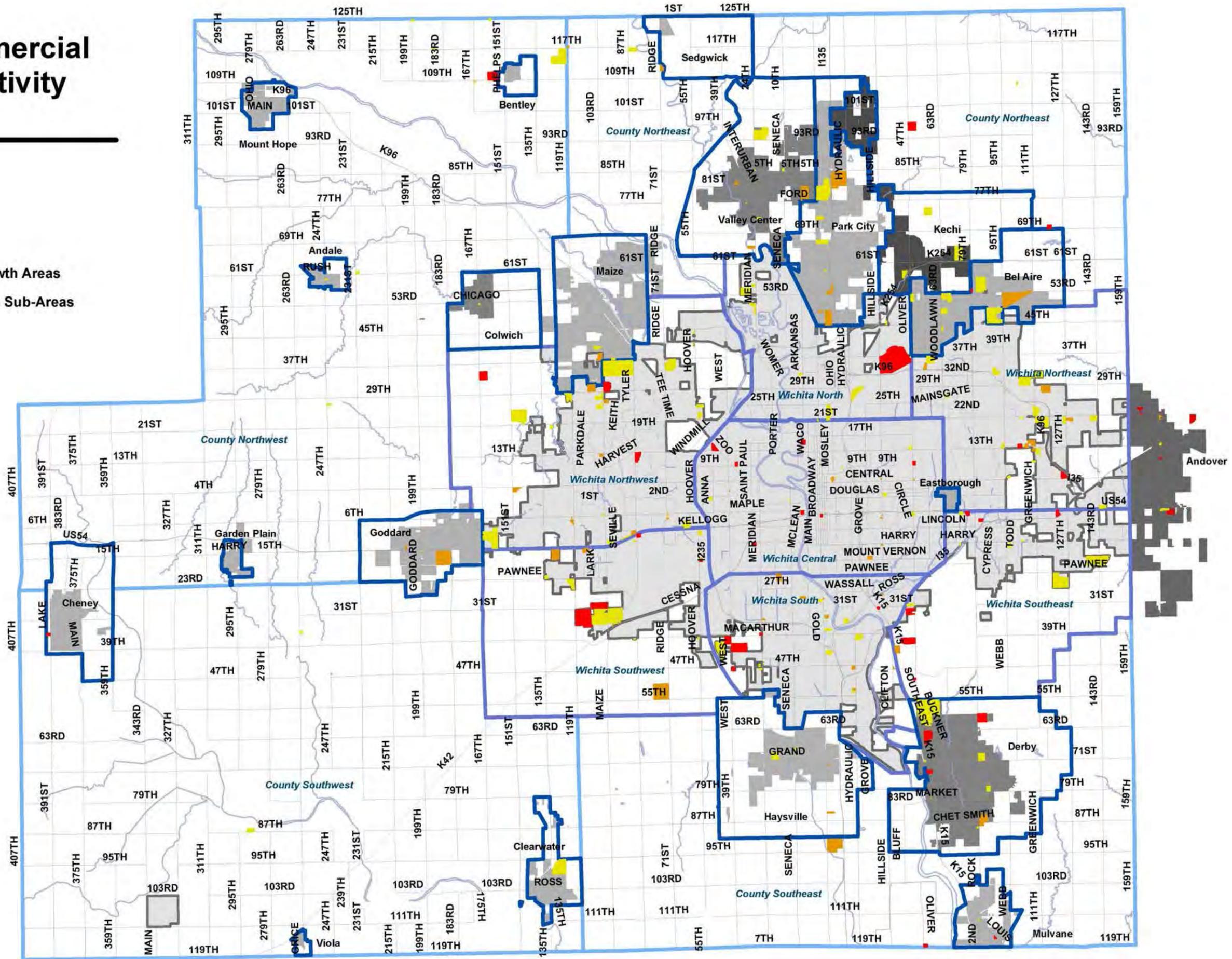
- 2013
- 2012; 2011
- 2010; 2009; 2008
- Small City 2030 Urban Growth Areas
- Wichita 2030 Urban Growth Sub-Areas
- County Sub-areas



## 2014 Development Trends Summary

# 2008- 2013 Commercial Subdivision Activity

- 2013
- 2012; 2011
- 2010; 2009; 2008
- Small City 2030 Urban Growth Areas
- Wichita 2030 Urban Growth Sub-Areas
- County Sub-areas



# 2014 Development Trends Summary

## 2014 Development Trends Summary — Buildable Vacant Lots

Full service single-family building lots are defined as those lots which are subdivided, zoned for single-family residential use and have the following municipal services: public water, public sewer and paved streets in place. Once these services are in place the lot becomes buildable and the permit to build the house can be obtained.

Residential Buildable Lots Added by 2030 Urban Growth Sub-Area						
AREA	2011	2012	2013	% Change		2008-2012 5-Year Averages
	Jan. - Dec.	Jan. - Dec.	Jan. - Dec.	2012 to 2013		
WICHITA CENTRAL	0	0	0	0.0%	✓	0
WICHITA NORTHEAST	71	129	46	-64.3%	✓	85
WICHITA NORTH	0	8	0	-100.0%	✓	36
WICHITA NORTHWEST	157	0	43	0.0%	✓	124
WICHITA SOUTHEAST	18	40	54	35.0%	✓	66
WICHITA SOUTH	0	0	0	0.0%	✓	26
WICHITA SOUTHWEST	67	0	0	0.0%	✓	50
<b>TOTAL</b>	<b>313</b>	<b>177</b>	<b>143</b>	<b>-19.2%</b>	✓	<b>386</b>

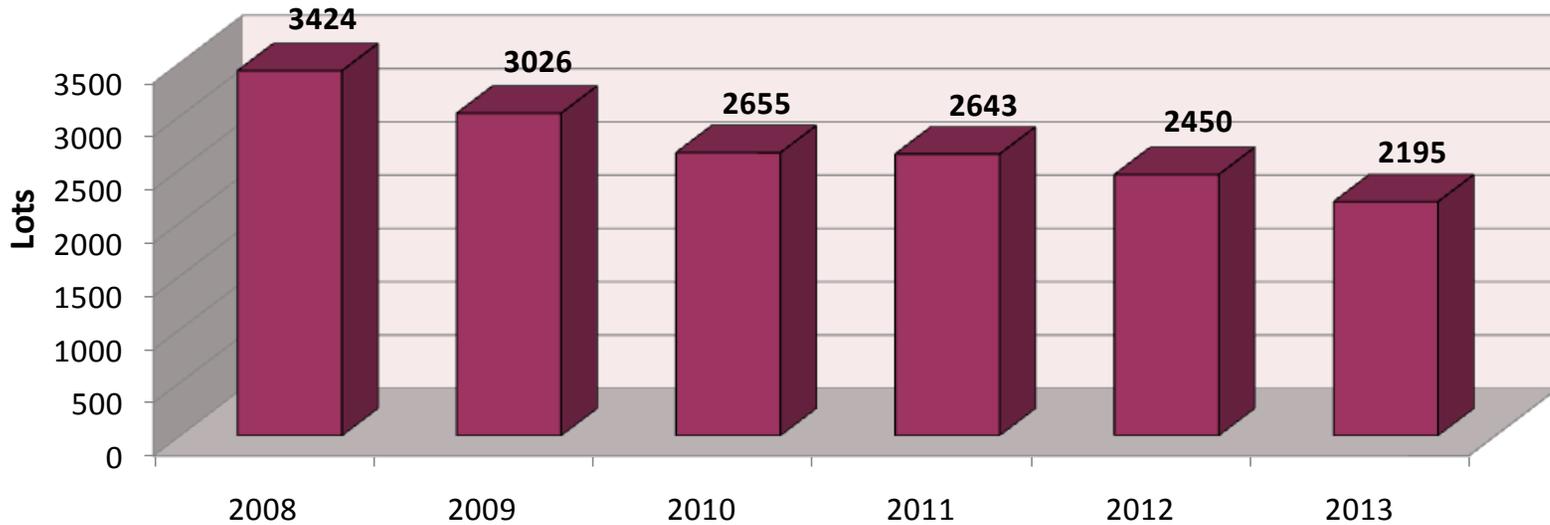
Residential Building Permits Issued by 2030 Urban Growth Sub-Area						
AREA	2011	2012	2013	% Change		2008-2012 5-Year Averages
	Jan. - Dec.	Jan. - Dec.	Jan. - Dec.	2012 to 2013		
WICHITA CENTRAL	1	0	0	0.0%	✓	1
WICHITA NORTHEAST	87	109	111	1.8%	✓	119
WICHITA NORTH	14	19	44	131.6%	✓	45
WICHITA NORTHWEST	112	124	157	26.6%	✓	190
WICHITA SOUTHEAST	51	82	37	-54.9%	✓	108
WICHITA SOUTH	39	18	17	-5.6%	✓	38
WICHITA SOUTHWEST	21	18	32	77.8%	✓	45
<b>TOTAL</b>	<b>325</b>	<b>370</b>	<b>398</b>	<b>7.6%</b>	✓	<b>546</b>

Residential Buildable Lots Available by 2030 Urban Growth Sub-Area						
AREA	2011	2012	2013	% Change		2008-2012 5-Year Averages
	Jan. - Dec.	Jan. - Dec.	Jan. - Dec.	2012 to 2013		
WICHITA CENTRAL	2	2	2	0.0%	✓	3
WICHITA NORTHEAST	505	525	460	-12.4%	✓	569
WICHITA NORTH	320	309	265	-14.2%	✓	357
WICHITA NORTHWEST	946	822	708	-13.9%	✓	975
WICHITA SOUTHEAST	338	296	313	5.7%	✓	381
WICHITA SOUTH	283	265	248	-6.4%	✓	306
WICHITA SOUTHWEST	249	231	199	-13.9%	✓	248
<b>TOTAL</b>	<b>2643</b>	<b>2450</b>	<b>2195</b>	<b>-10.4%</b>	✓	<b>2840</b>

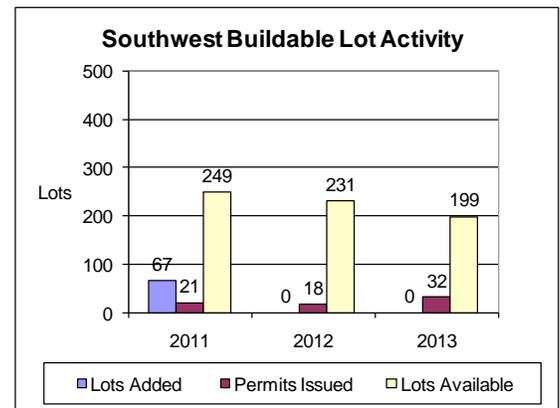
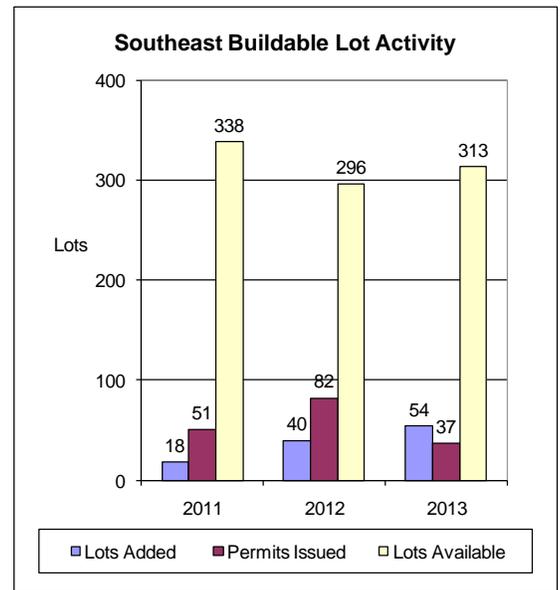
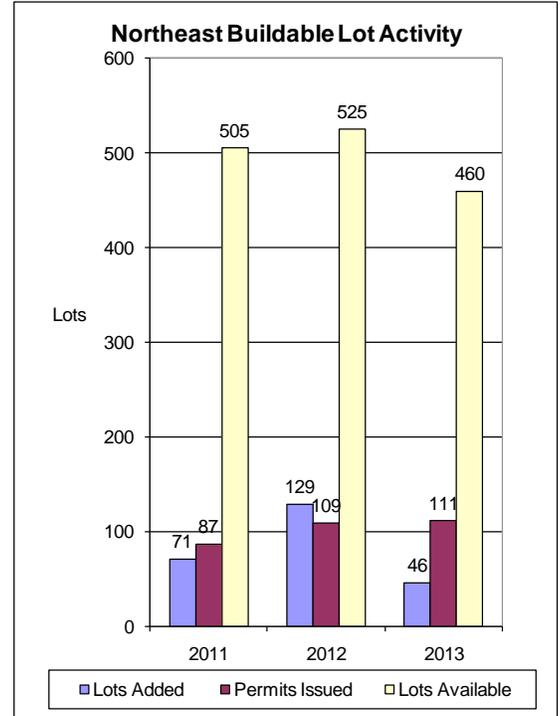
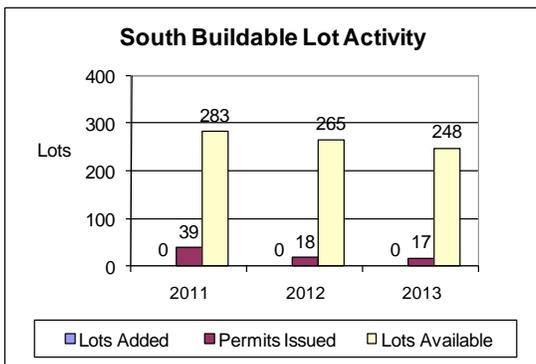
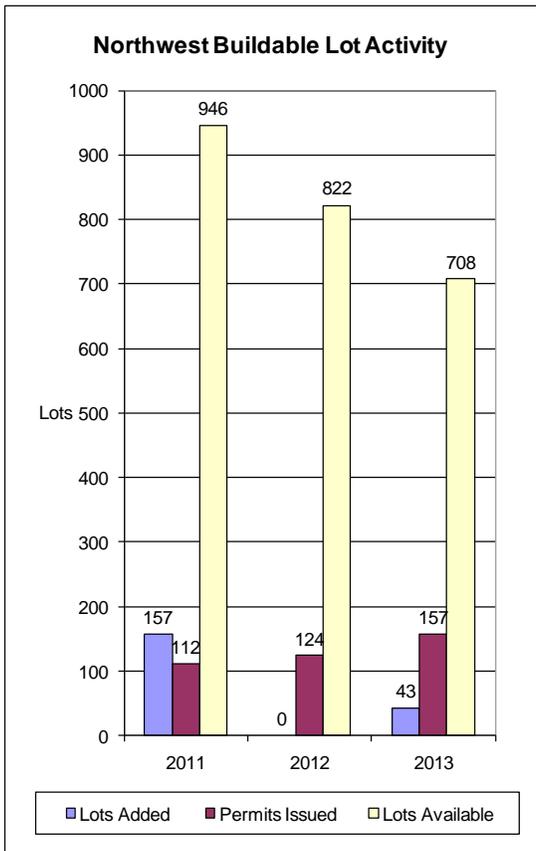
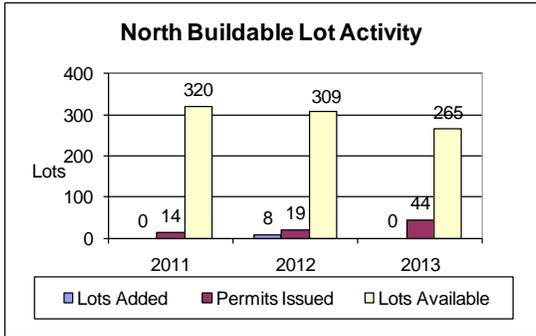
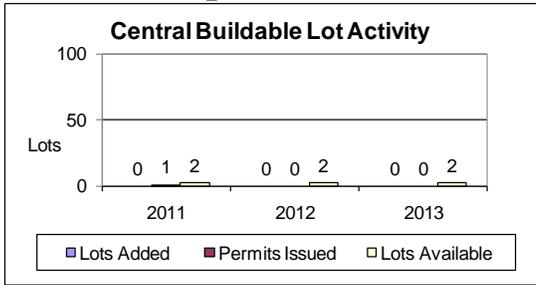
### 2013 Single-Family Residential Buildable Lot Supply by 2030 Wichita Urban Growth Sub-Area

	SINGLE-FAMILY BUILDABLE LOTS AS OF 12-31-12	SINGLE-FAMILY BUILDING PERMITS 1-1-13 TO 12-31-13	SINGLE-FAMILY BUILDABLE LOTS ADDED 1-1-13 TO 12-31-13	SINGLE-FAMILY BUILDABLE LOTS AS OF 12-31-13	GROWTH AREA ANNUAL SUPPLY RATE (in Years)* 1-1-13 TO 12-31-13	GROWTH AREA ANNUAL SUPPLY RATE (in Years) 12-31-12 TO 12-31-12	%CHANGE SUPPLY RATE 1-1-13 TO 12-31-13 COMPARED TO 12-31-12 TO 12-31-12
WICHITA CENTRAL	2	0	0	2	2.00	2.00	0.00%
WICHITA NORTHEAST	525	111	46	460	4.14	4.82	-13.96%
WICHITA NORTH	309	44	0	265	6.02	16.26	-62.97%
WICHITA NORTHWEST	822	157	43	708	4.51	6.63	-31.97%
WICHITA SOUTHEAST	296	37	54	313	8.46	3.61	134.35%
WICHITA SOUTH	265	17	0	248	14.59	14.72	-0.91%
WICHITA SOUTHWEST	231	32	0	199	6.22	12.83	-51.54%
<b>TOTAL</b>	<b>2450</b>	<b>398</b>	<b>143</b>	<b>2195</b>	<b>5.52</b>	<b>6.62</b>	<b>-16.71%</b>

### Total Single-Family Vacant Buildable Lots in the 2035 Wichita Urban Growth Area



# 2014 Development Trends Summary — Buildable Vacant Lots

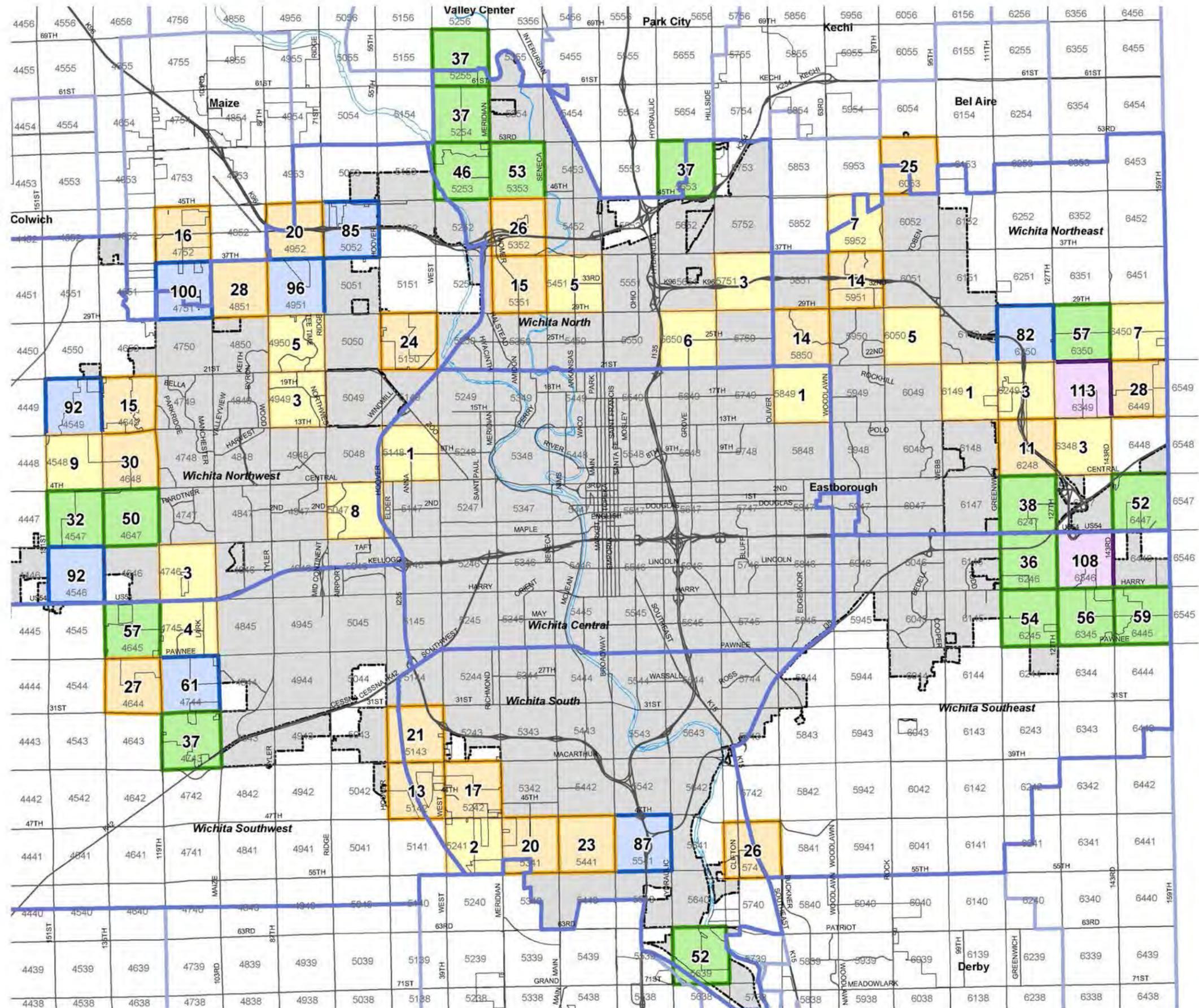


# 2013 Vacant Buildable Single-Family Lots in Wichita

-  Wichita 2030 Urban Growth Sub-areas
-  Small City 2030 Urban Growth Areas & County Sub-areas
-  sdevector.SDEDATA.scSect
-  101 - 190 Lots
-  61 - 100 Lots
-  31 - 60 Lots
-  11 - 30 Lots
-  1 - 10 Lots
-  Wichita City Limits

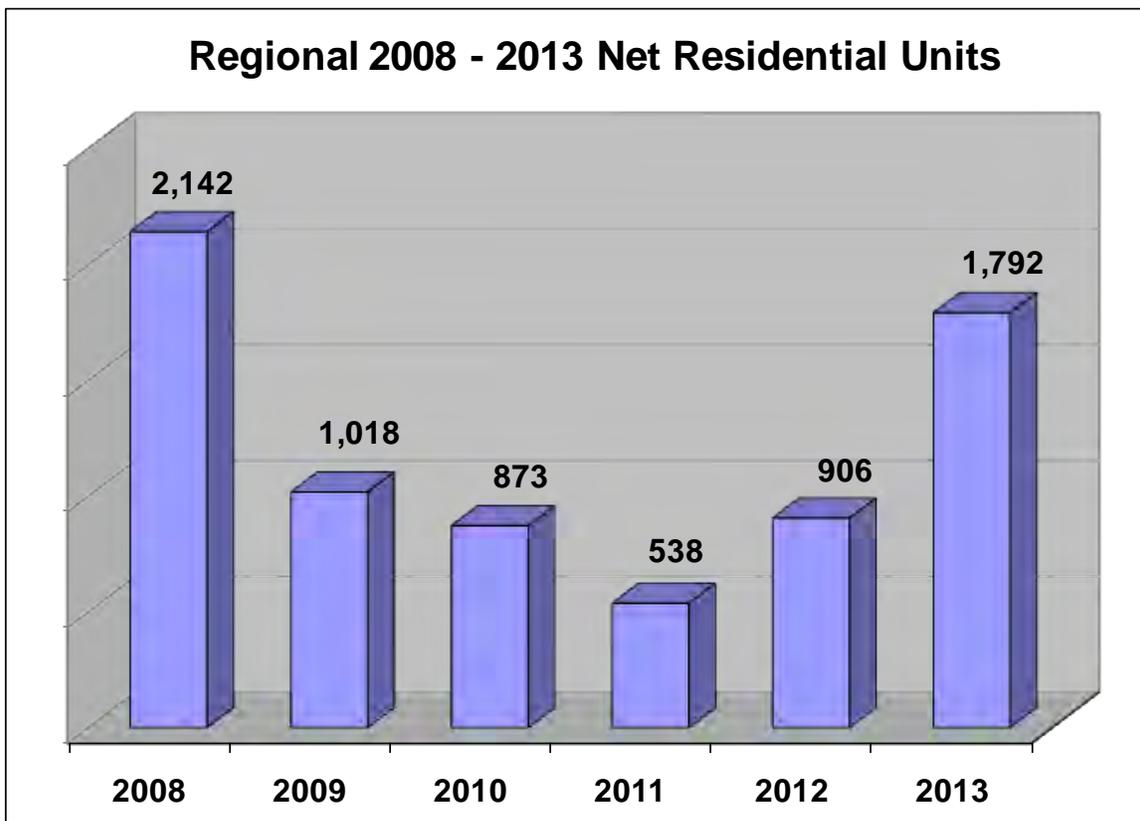


## 2014 Development Trends Summary



Residential Building Activity by Comprehensive Plan Growth Area						
Growth Areas	2013 New Units	2013 Demolitions	2013 Net Units Added	2013 Percent of Units Added	2008 - 2012 Average Net Units Added	2008 - 2012 Percent of Net Units Added
<b>City of Wichita &amp; 2030 Urban Growth Area</b> (Sub-areas)						
<b>Wichita Central</b>	544	139	405	22.6%	(26)	-2.4%
<b>Wichita Northeast</b>	441	-	441	24.6%	171	15.6%
<b>Wichita North</b>	45	7	38	2.1%	80	7.3%
<b>Wichita Northwest</b>	310	6	304	17.0%	225	20.6%
<b>Wichita Southeast</b>	52	2	50	2.8%	116	10.6%
<b>Wichita South</b>	21	4	17	0.9%	51	4.6%
<b>Wichita Southwest</b>	42	1	41	2.3%	49	4.5%
<b>Wichita 2030 Urban Growth Area Subtotal</b>	<b>1,455</b>	<b>159</b>	<b>1,296</b>	<b>72.3%</b>	<b>665</b>	<b>60.7%</b>
<b>Rural Areas</b> (Includes County Northeast, Southeast, Northwest and Southwest sub-areas)	<b>40</b>	<b>3</b>	<b>37</b>	<b>2.1%</b>	<b>46</b>	<b>4.2%</b>
<b>Small City &amp; 2030 Urban Growth Areas</b>						
<b>Andale</b>	4	-	4	0.2%	5	0.5%
<b>Bel Aire</b>	53	-	53	3.0%	10	0.9%
<b>Bentley</b>	-	-	-	0.0%	0	0.0%
<b>Cheney</b>	2	1	1	0.1%	7	0.6%
<b>Clearwater</b>	-	1	(1)	-0.1%	4	0.4%
<b>Colwich</b>	22	-	22	1.2%	4	0.3%
<b>Derby</b>	78	2	76	4.2%	94	8.5%
<b>Eastborough</b>	-	-	-	0.0%	(0)	0.0%
<b>Garden Plain</b>	7	-	7	0.4%	1	0.1%
<b>Goddard</b>	34	-	34	1.9%	31	2.8%
<b>Haysville</b>	4	1	3	0.2%	24	2.2%
<b>Kechi</b>	10	1	9	0.5%	5	0.5%
<b>Maize</b>	71	1	70	3.9%	45	4.1%
<b>Mount Hope</b>	-	2	(2)	-0.1%	0	0.0%
<b>Mulvane</b>	2	-	2	0.1%	3	0.3%
<b>Park City</b>	91	4	87	4.9%	39	3.6%
<b>Sedgwick</b>	-	-	-	0.0%	2	0.2%
<b>Valley Center</b>	12	4	8	0.4%	22	2.0%
<b>Viola</b>	-	-	-	0.0%	(1)	-0.1%
<b>Small Cities &amp; 2030 Urban Growth Areas Subtotal</b>	<b>390</b>	<b>17</b>	<b>373</b>	<b>20.8%</b>	<b>297</b>	<b>27.1%</b>
<b>Sedgwick Co. Total</b>	<b>1,885</b>	<b>179</b>	<b>1,706</b>	<b>95.2%</b>	<b>1,008</b>	<b>92.0%</b>
<b>Mulvane in Sumner Co</b>	-	-	-	0.0%	1	0.1%
<b>Andover</b>	86	-	86	4.8%	87	8.0%
<b>Regional Total</b>	<b>1,971</b>	<b>179</b>	<b>1,792</b>	<b>100.0%</b>	<b>1,095</b>	<b>100.0%</b>

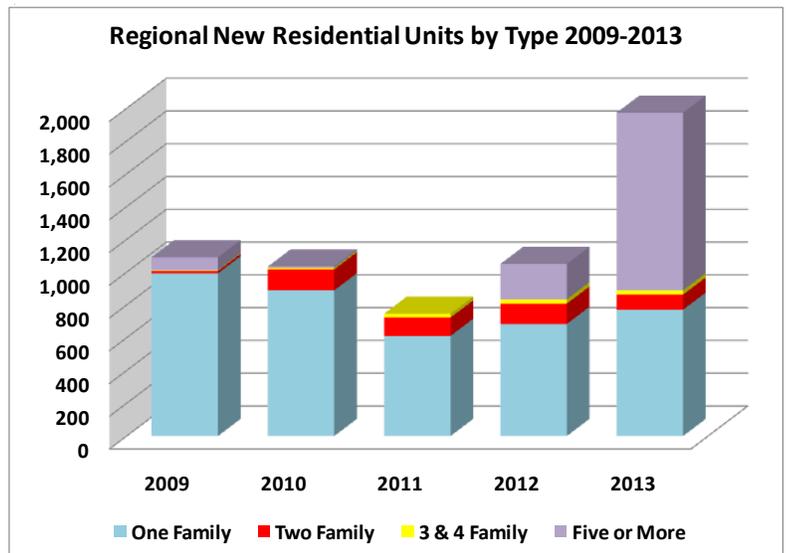
# 2014 Development Trends Summary — Permit Activity & Demographics



New Residential Building Permits by Type 2013		
New Residential Buildings	Permits	Units
One Family	771	769
Two Family	46	92
3 & 4 Family	7	26
Five or More	14	1,084
<b>TOTAL</b>	<b>838</b>	<b>1,971</b>

New Residential Building Permits by Type 2012		
New Residential Buildings	Permits	Units
One Family	684	684
Two Family	62	124
3 & 4 Family	10	26
Five or More	3	216
<b>TOTAL</b>	<b>759</b>	<b>1,050</b>

New Residential Building Permits by Type 2011		
New Residential Buildings	Permits	Units
One Family	611	611
Two Family	56	112
3 & 4 Family	6	23
Five or More	0	0
<b>TOTAL</b>	<b>673</b>	<b>746</b>



Source: Sedgwick County Appraiser data and annual survey of cities within Sedgwick County plus the City of Andover.

## 2014 Development Trends Summary — Permit Activity & Demographics

2013 Net Residential Units Added (For School Districts Serving the WAMPO Region)*					
School District	Primary City	2013 NET Units Added	Percent of Net Units Added	2008 - 2012 Average Net Units Added	2008 - 2012 Percent of Net Units Added
USD 206	Whitewater	1	0.1%	1	0.1%
USD 259	Wichita	881	49.2%	305	27.8%
USD 260	Derby	85	4.7%	109	10.0%
USD 261	Haysville	12	0.7%	53	4.9%
USD 262	Valley Center	29	1.6%	64	5.9%
USD 263	Mulvane	2	0.1%	7	0.6%
USD 264	Clearwater	6	0.3%	11	1.0%
USD 265	Goddard	119	6.6%	117	10.7%
USD 266	Maize	316	17.6%	189	17.2%
USD 267	Colwich	61	3.4%	40	3.7%
USD 268	Cheney	5	0.3%	9	0.8%
USD 312	Haven	-2	-0.1%	1	0.1%
USD 331	Kingman	0	0.0%	0	0.0%
USD 356	Conway Springs	0	0.0%	0	0.0%
USD 369	Burton	0	0.0%	0	0.0%
USD 375	Towanda	120	6.7%	17	1.6%
USD 385	Andover*	157	8.8%	168	15.4%
USD 394	Rose Hill	-1	-0.1%	2	0.2%
USD 439	Sedgwick	0	0.0%	2	0.2%
USD 440	Bentley	1	0.1%	1	0.1%
<b>TOTAL</b>		<b>1792</b>	<b>100.0%</b>	<b>1095</b>	<b>100.0%</b>

2013 Commercial Projects by Comprehensive Plan Growth Area				
Growth Areas	2013 Permits	2013 Square Footage	2009-2012 Average Permits	2009-2012 Average Square Footage
<b>City of Wichita &amp; 2030 Urban Growth Area</b> (Sub-areas)				
Wichita Central	26	89,251	22	341,400
Wichita Northeast	13	174,736	12	283,230
Wichita North	6	37,902	7	55,089
Wichita Northwest	5	27,032	13	291,907
Wichita Southeast	7	41,393	5	66,849
Wichita South	3	10,527	8	66,289
Wichita Southwest	12	378,805	4	87,214
<b>Wichita 2030 Urban Growth Area Subtotal</b>	<b>72</b>	<b>759,646</b>	<b>70</b>	<b>1,191,978</b>
<b>Rural Areas</b> (Includes County Northeast, Southeast, Northwest and Southwest sub-areas)	<b>3</b>	<b>12,600</b>	<b>3</b>	<b>16,321</b>
<b>Small City &amp; 2030 Urban Growth Areas</b>				
Andale	0	-	0	4,428
Bel Aire	0	-	2	18,527
Bentley	0	-	0	375
Cheney	0	-	2	5,291
Clearwater	1	9,217	0	938
Colwich	0	-	1	1,317
Derby	3	10,915	5	59,192
Eastborough	0	-	0	-
Garden Plain	0	-	0	6,692
Goddard	2	5,574	2	4,863
Haysville	2	19,241	3	18,552
Kechi	1	14,064	1	1,772
Maize	3	12,362	2	32,950
Mount Hope	0	-	0	-
Mulvane	1	12,969	0	-
Park City	3	77,900	3	157,457
Sedgwick	0	-	0	2,730
Valley Center	3	15,200	4	20,604
Viola	0	-	0	-
<b>Small Cities &amp; 2030 Urban Growth Areas Subtotal</b>	<b>19</b>	<b>177,442</b>	<b>24</b>	<b>335,684</b>
<b>Sedgwick Co. Total</b>	<b>94</b>	<b>949,688</b>	<b>97</b>	<b>1,543,983</b>
Mulvane in Sumner Co	0	-	1	2,852
Andover	6	24,979	5	27,871
<b>WAMPO Region Total</b>	<b>100</b>	<b>974,667</b>	<b>103</b>	<b>1,574,706</b>

# 2014 Development Trends Summary — Permit Activity & Demographics

2013 Industrial, Warehouse Building Projects					2009-2012 Average Indus. & Warehs. Projects			
2030 Urban Growth Sub-Area	Number of Permits	Square Feet Built	% of Permits	% Square Footage	Number of Permits	Square Feet Built	% of Permits	% Square Footage
<b>City of Wichita &amp; 2030 Urban Growth Area</b>								
(Sub-areas) Wichita Central	10	38,005	27%	7%	10	114,524	29%	21%
Wichita Northeast	4	33,760	11%	6%	2	81,286	6%	15%
Wichita North	2	6,600	5%	1%	3	18,857	10%	3%
Wichita Northwest	1	2,240	3%	0%	2	21,931	5%	4%
Wichita Southeast	3	11,936	8%	2%	2	19,206	5%	3%
Wichita South	1	6,095	3%	1%	4	25,275	8%	3%
Wichita Southwest	7	340,791	19%	61%	3	74,732	11%	13%
<b>Wichita 2030 Urban Growth Area Subtotal</b>	<b>28</b>	<b>439,427</b>	<b>76%</b>	<b>79%</b>	<b>24</b>	<b>344,690</b>	<b>74%</b>	<b>62%</b>
<b>Rural Areas</b> (Incl. Co. Northeast, Southeast, Northwest and Southwest)	<b>3</b>	<b>12,600</b>	<b>8%</b>	<b>2%</b>	<b>1</b>	<b>8,289</b>	<b>3%</b>	<b>1%</b>
<b>Small City &amp; 2030 Urban Growth Areas</b>								
Andale			--	--	-	-	0%	0%
Bel Aire			--	--	1	21,196	1%	2%
Bentley			--	--	1	1,500	1%	0%
Cheney			--	--	1	2,142	1%	0%
Clearwater			--	--	1	3,750	1%	0%
Colwich			--	--	-	-	0%	0%
Derby			--	--	1	2,975	1%	0%
Eastborough			--	--	-	-	0%	0%
Garden Plain			--	--	-	-	0%	0%
Goddard	1	2,500	3%	0%	1	3,776	2%	1%
Haysville			--	--	2	13,410	2%	1%
Kechi	1	14,064	3%	3%	1	2,380	1%	0%
Maize	1	4,000	3%	1%	1	35,940	2%	4%
Mount Hope			--	--	-	-	0%	0%
Mulvane			--	--	-	-	0%	0%
Park City	1	72,100	3%	13%	3	203,346	7%	26%
Sedgwick			--	--	1	10,920	1%	0%
Valley Center	2	11,200	5%	2%	1	2,350	2%	0%
Viola			--	--	-	-	0%	0%
<b>Small Cities &amp; 2030 Urban Growth Areas Subtotal</b>	<b>6</b>	<b>103,864</b>	<b>16%</b>	<b>19%</b>	<b>7</b>	<b>198,450</b>	<b>21%</b>	<b>35%</b>
<b>Sedgwick Co. Total</b>	<b>37</b>	<b>555,891</b>	<b>100%</b>	<b>100%</b>	<b>32</b>	<b>549,356</b>	<b>98%</b>	<b>98%</b>
Mulvane in Sumner Co			0%	0%	1	1,700	2%	0%
Andover			0%	0%	1	30,000	1%	2%
<b>WAMPO Region Total</b>	<b>37</b>	<b>555,891</b>	<b>100%</b>	<b>100%</b>	<b>32</b>	<b>557,706</b>	<b>100%</b>	<b>100%</b>

2013 Retail Building Projects					2009-2012 Average Retail Projects			
2030 Urban Growth Sub-Area	Number of Permits	Square Feet Built	% of Permits	% Square Footage	Number of Permits	Square Feet Built	% of Permits	% Square Footage
<b>City of Wichita &amp; 2030 Urban Growth Area</b>								
(Sub-areas) Wichita Central	7	30,112	20%	11%	6	51,708	19%	25%
Wichita Northeast	4	99,172	11%	37%	4	63,822	11%	17%
Wichita North	2	13,723	6%	5%	2	7,230	6%	2%
Wichita Northwest	2	17,559	6%	7%	5	53,554	16%	20%
Wichita Southeast	4	29,457	11%	11%	2	53,016	5%	9%
Wichita South	2	4,432	6%	2%	4	32,218	8%	6%
Wichita Southwest	3	21,646	9%	8%	1	16,643	#VALUE!	#VALUE!
<b>Wichita 2030 Urban Growth Area Subtotal</b>	<b>24</b>	<b>216,101</b>	<b>69%</b>	<b>81%</b>	<b>21</b>	<b>236,765</b>	<b>70%</b>	<b>87%</b>
<b>Rural Areas</b> (Incl. Co. Northeast, Southeast, Northwest and Southwest)			--	--	-	-	0%	0%
<b>Small City &amp; 2030 Urban Growth Areas</b>								
Andale			--	--	-	-	0%	0%
Bel Aire			--	--	-	-	0%	0%
Bentley			--	--	-	-	0%	0%
Cheney			--	--	1	2,426	3%	0%
Clearwater	1	9,217	3%	3%	-	-	0%	0%
Colwich			--	--	1	350	1%	0%
Derby	2	4,887	6%	2%	2	10,674	6%	2%
Eastborough			--	--	-	-	0%	0%
Garden Plain			--	--	-	-	0%	0%
Goddard	1	3,074	3%	1%	1	56	1%	0%
Haysville	1	8,055	3%	3%	1	19,844	1%	1%
Kechi			--	--	-	-	0%	0%
Maize	2	8,362	6%	3%	-	-	0%	0%
Mount Hope			--	--	-	-	0%	0%
Mulvane			--	--	-	-	0%	0%
Park City	1	4,320	3%	2%	2	5,895	3%	0%
Sedgwick			--	--	-	-	0%	0%
Valley Center			--	--	2	8,916	3%	1%
Viola			--	--	-	-	0%	0%
<b>Small Cities &amp; 2030 Urban Growth Areas Subtotal</b>	<b>8</b>	<b>37,915</b>	<b>23%</b>	<b>14%</b>	<b>6</b>	<b>24,961</b>	<b>20%</b>	<b>11%</b>
<b>Sedgwick Co. Total</b>	<b>32</b>	<b>254,016</b>	<b>91%</b>	<b>95%</b>	<b>26</b>	<b>261,726</b>	<b>90%</b>	<b>98%</b>
Mulvane in Sumner Co			--	--	-	-	0%	0%
Andover	3	12,756	9%	5%	3	6,142	7%	1%
<b>WAMPO Region Total</b>	<b>35</b>	<b>266,772</b>	<b>100%</b>	<b>100%</b>	<b>29</b>	<b>266,333</b>	<b>100%</b>	<b>100%</b>

# 2014 Development Trends Summary — Permit Activity & Demographics

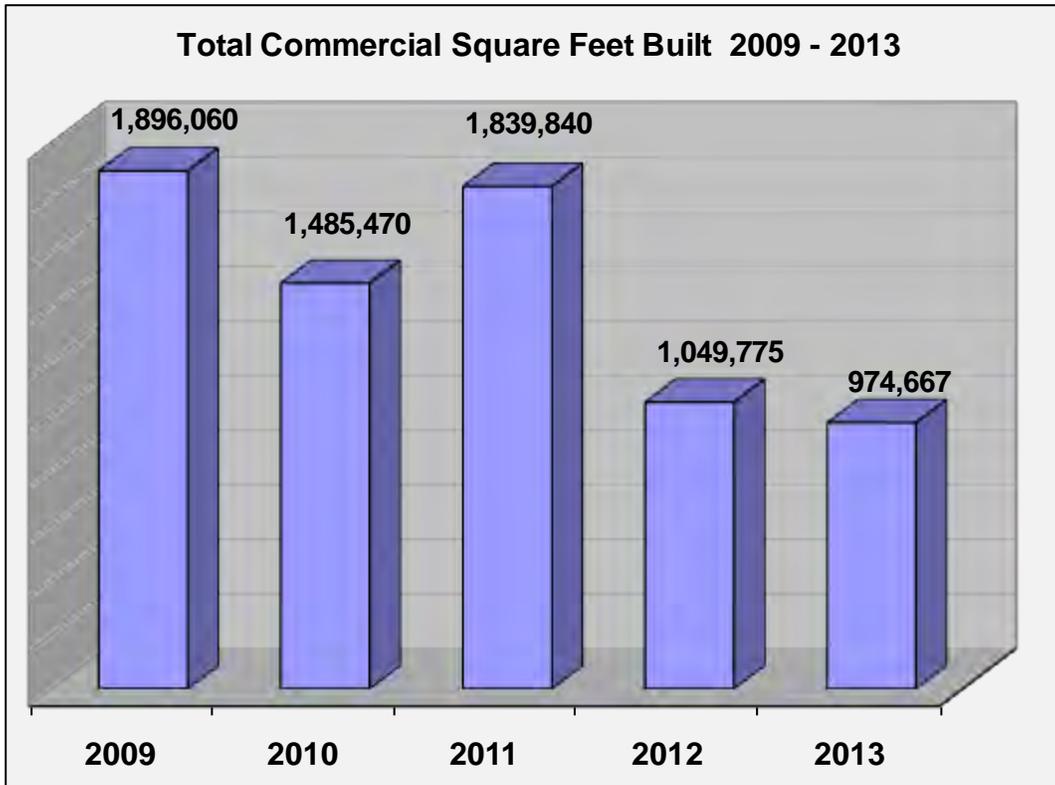
2013 Institutional Building Projects					2009-2012 Average Institutional Projects			
2030 Urban Growth Sub-Area	Number of Permits	Square Feet Built	% of Permits	% Square Footage	Number of Permits	Square Feet Built	% of Permits	% Square Footage
<b>City of Wichita &amp; 2030 Urban Growth Area</b>								
(Sub-areas) Wichita Central	6	14,111	38%	15%	5	56,899	20%	12%
Wichita Northeast	2	18,425	13%	20%	5	139,918	21%	31%
Wichita North	1	4,263	6%	5%	2	29,003	6%	5%
Wichita Northwest	1	6,664	6%	7%	3	174,938	10%	27%
Wichita Southeast			--	--	2	23,491	4%	2%
Wichita South			--	--	2	11,066	8%	3%
Wichita Southwest	2	16,368	13%	18%	0	-	0%	0%
<b>Wichita 2030 Urban Growth Area Subtotal</b>	<b>12</b>	<b>59,831</b>	<b>75%</b>	<b>65%</b>	<b>18</b>	<b>423,569</b>	<b>68%</b>	<b>80%</b>
<b>Rural Areas</b> (Incl. Co. Northeast, Southeast, Northwest and Southwest)	<b>0</b>	<b>-</b>	<b>--</b>	<b>--</b>	<b>1</b>	<b>8,057</b>	<b>4%</b>	<b>3%</b>
<b>Small City &amp; 2030 Urban Growth Areas</b>								
Andale			--	--	1	17,711	1%	1%
Bel Aire			--	--	1	8,722	3%	1%
Bentley			--	--	-	-	0%	0%
Cheney			--	--	1	4,260	1%	1%
Clearwater			--	--	-	-	0%	0%
Colwich			--	--	1	4,916	1%	0%
Derby	1	6,028	6%	7%	4	70,006	5%	6%
Eastborough			--	--	-	-	0%	0%
Garden Plain			--	--	1	26,768	1%	1%
Goddard			--	--	1	1,779	3%	0%
Haysville	1	11,186	6%	12%	1	4,137	3%	1%
Kechi			--	--	-	-	0%	0%
Maize			--	--	2	25,232	3%	2%
Mount Hope			--	--	5	42,942	4%	2%
Mulvane	1	12,969	6%	14%	-	-	0%	0%
Park City	1	1,480	6%	2%	-	-	0%	0%
Sedgwick			--	--	-	-	0%	0%
Valley Center			--	--	1	1,384	1%	0%
Viola			--	--	-	-	0%	0%
<b>Small Cities &amp; 2030 Urban Growth Areas Subtotal</b>	<b>4</b>	<b>31,663</b>	<b>25%</b>	<b>35%</b>	<b>7</b>	<b>83,093</b>	<b>26%</b>	<b>16%</b>
<b>Sedgwick Co. Total</b>	<b>16</b>	<b>91,494</b>	<b>100%</b>	<b>100%</b>	<b>26</b>	<b>514,719</b>	<b>98%</b>	<b>99%</b>
Mulvane in Sumner Co			--	--	-	-	--	--
Andover			--	--	1	13,522	2%	1%
<b>WAMPO Region Total</b>	<b>16</b>	<b>91,494</b>	<b>100%</b>	<b>100%</b>	<b>27</b>	<b>521,480</b>	<b>100%</b>	<b>100%</b>

2013 Office & Other Commercial Building Projects					2009-2012 Average Office & Oth. Cmrc'l Projects			
2030 Urban Growth Sub-Area	Number of Permits	Square Feet Built	% of Permits	% Square Footage	Number of Permits	Square Feet Built	% of Permits	% Square Footage
<b>City of Wichita &amp; 2030 Urban Growth Area</b>								
(Sub-areas) Wichita Central	3	7,023	25%	12%	2	118,270	16%	21%
Wichita Northeast	3	23,379	25%	39%	3	18,880	16%	12%
Wichita North	1	13,316	8%	22%	0	-	0%	0%
Wichita Northwest	1	569	8%	1%	4	41,484	13%	8%
Wichita Southeast			--	--	1	3,750	1%	0%
Wichita South			--	--	1	48,414	1%	10%
Wichita Southwest			--	--	0	-	0%	0%
<b>Wichita 2030 Urban Growth Area Subtotal</b>	<b>8</b>	<b>44,287</b>	<b>67%</b>	<b>73%</b>	<b>8</b>	<b>186,954</b>	<b>62%</b>	<b>84%</b>
<b>Rural Areas</b> (Incl. Co. Northeast, Southeast, Northwest and Southwest)			--	--	<b>2</b>	<b>3,640</b>	<b>6%</b>	<b>2%</b>
<b>Small City &amp; 2030 Urban Growth Areas</b>								
Andale			--	--	-	-	0%	0%
Bel Aire			--	--	1	5,550	1%	0%
Bentley			--	--	-	-	0%	0%
Cheney			--	--	1	7,482	1%	0%
Clearwater			--	--	-	-	0%	0%
Colwich			--	--	-	-	0%	0%
Derby			--	--	2	24,056	2%	3%
Eastborough			--	--	-	-	0%	0%
Garden Plain			--	--	-	-	0%	0%
Goddard			--	--	1	2,728	1%	0%
Haysville			--	--	1	5,044	3%	1%
Kechi			--	--	1	2,353	2%	1%
Maize			--	--	1	9,456	1%	2%
Mount Hope			--	--	-	-	0%	0%
Mulvane			--	--	-	-	0%	0%
Park City			--	--	1	8,000	1%	0%
Sedgwick			--	--	-	-	0%	0%
Valley Center	1	4,000	8%	7%	2	7,779	3%	1%
Viola			--	--	-	-	0%	0%
<b>Small Cities &amp; 2030 Urban Growth Areas Subtotal</b>	<b>1</b>	<b>4,000</b>	<b>8%</b>	<b>7%</b>	<b>4</b>	<b>29,181</b>	<b>27%</b>	<b>14%</b>
<b>Sedgwick Co. Total</b>	<b>9</b>	<b>48,287</b>	<b>75%</b>	<b>80%</b>	<b>13</b>	<b>217,045</b>	<b>95%</b>	<b>99%</b>
Mulvane in Sumner Co			--	--	2	8,008	2%	0%
Andover	3	12,223	25%	20%	3	11,070	3%	0%
<b>WAMPO Region Total</b>	<b>12</b>	<b>60,510</b>	<b>100%</b>	<b>100%</b>	<b>14</b>	<b>221,815</b>	<b>100%</b>	<b>100%</b>

## 2014 Development Trends Summary — Permit Activity & Demographics

2013 Commercial Projects by School District (For School Districts Serving the Region)							
School District	Primary City	2013				2009-2012	2009 - 2012
		Number of Permits	2013 Square Feet	2013 USD Projects	% Sq. Ft. in USD School Projects	Avg. Annual # of Projects	Avg. Annual Square Feet
USD 206	Whitewater	0	-			0	1,850
USD 259	Wichita	62	769,382	12,526	2%	59	870,331
USD 260	Derby	4	13,461	6,028	45%	7	69,520
USD 261	Haysville	2	19,241			3	59,060
USD 262	Valley Center	4	16,680			5	24,959
USD 263	Mulvane	1	12,969	12,969	100%	1	2,852
USD 264	Clearwater	1	9,217			1	5,938
USD 265	Goddard	6	46,672			5	134,443
USD 266	Maize	8	39,394			10	180,860
USD 267	Colwich	0	-			2	19,254
USD 268	Cheney	0	-			2	5,291
USD 312	Haven	0	-			0	-
USD 331	Kingman	0	-			0	-
USD 356	Conway Springs	0	-			0	-
USD 369	Burton	0	-			0	-
USD 375	Towanda	4	16,072			3	165,918
USD 385	Andover	6	24,979			6	30,710
USD 394	Rose Hill	2	6,600			0	293
USD 439	Sedgwick	0	-			0	2,730
USD 440	Bentley	0	-			1	699
<b>TOTAL</b>		<b>100</b>	<b>974,667</b>	<b>31,523</b>	<b>3%</b>	<b>103</b>	<b>1,574,706</b>

# 2014 Development Trends Summary — Permit Activity & Demographics



**Regional Annexation Activity**

CITY	2010 Total Square Miles	Number of 2012 Annexations	2013 Total Square Miles*
Andale	0.6		0.6
Bel Aire	6.9		6.9
Bentley	0.3		0.3
Cheney	2.1		2.1
Clearwater	1.9		1.9
Colwich	1.3		1.3
Derby	9.6	3	10.0
Eastborough	0.4		0.4
Garden Plain	0.6		0.6
Goddard	4.6		5.0
Haysville	4.5		4.5
Kechi	6.0		6.0
Maize	9.0		9.2
Mount Hope	1.5		1.5
Mulvane*	2.2	1	2.2
Park City	9.6		9.8
Sedgwick*	0.3		0.3
Valley Center	6.9		6.9
Viola	0.2		0.2
Wichita	163.1	7	163.0
Andover	10.2		10.2

Source: Sedgwick County Geographic Information Systems

\*Totals reflect city area within Sedgwick County

### Regional Population Projection

CITY	2010 Census Population	2013 Census Estimate	3.5 Yr. Annual Growth Rate (Permit Data)	MAPD 2035 Population Projection	Projected 25 Yr. Annual Growth Rate
Andale	928	966	0.43%	1,160	0.90%
Bel Aire	6,769	6,916	0.64%	13,230	2.72%
Bentley	530	526	-0.11%	690	1.06%
Cheney	2,094	2,133	0.30%	2,650	0.95%
Clearwater	2,481	2,530	0.22%	3,590	1.49%
Colwich	1,327	1,345	1.47%	1,880	1.40%
Derby	22,158	23,047	0.55%	33,740	1.70%
Eastborough	773	771	-0.08%	880	0.52%
Garden Plain	849	866	0.63%	1,000	0.66%
Goddard	4,344	4,582	0.86%	5,560	0.99%
Haysville	10,826	11,004	0.11%	16,700	1.75%
Kechi	1,909	1,961	0.48%	2,800	1.54%
Maize	3,420	3,823	2.73%	4,580	1.18%
Mount Hope	813	816	-0.22%	1,010	0.87%
Mulvane*	5,121	5,285	0.05%	6,790	1.13%
Park City	7,297	7,499	0.97%	13,650	2.54%
Sedgwick*	192	193	0.00%	520	4.07%
Valley Center	6,822	7,011	0.27%	9,330	1.26%
Viola	130	131	-1.40%	290	3.26%
Wichita	382,368	386,552	0.26%	429,380	0.46%
Unincorp. Sedg. Co	37,214	37,458	0.17%	32,570	-0.53%
<b>Sedgwick Co. Totals</b>	<b>498,365</b>	<b>505,415</b>	<b>0.30%</b>	<b>582,000</b>	<b>0.62%</b>
Andover	11,791	12,265	1.13%	17,870	1.68%
Sumner Co pt Mulvane	990	987	0.00%	1,118	0.49%
<b>Region Totals</b>	<b>511,146</b>	<b>518,667</b>	<b>0.32%</b>	<b>601,260</b>	<b>0.65%</b>

# 2013 Residential Construction & Demolition

## Legend

-  Wichita 2030 Urban Growth Sub-Areas
-  Small City 2030 Urban Growth Areas
-  County Sub-areas

## Dwelling Units Built in 2013

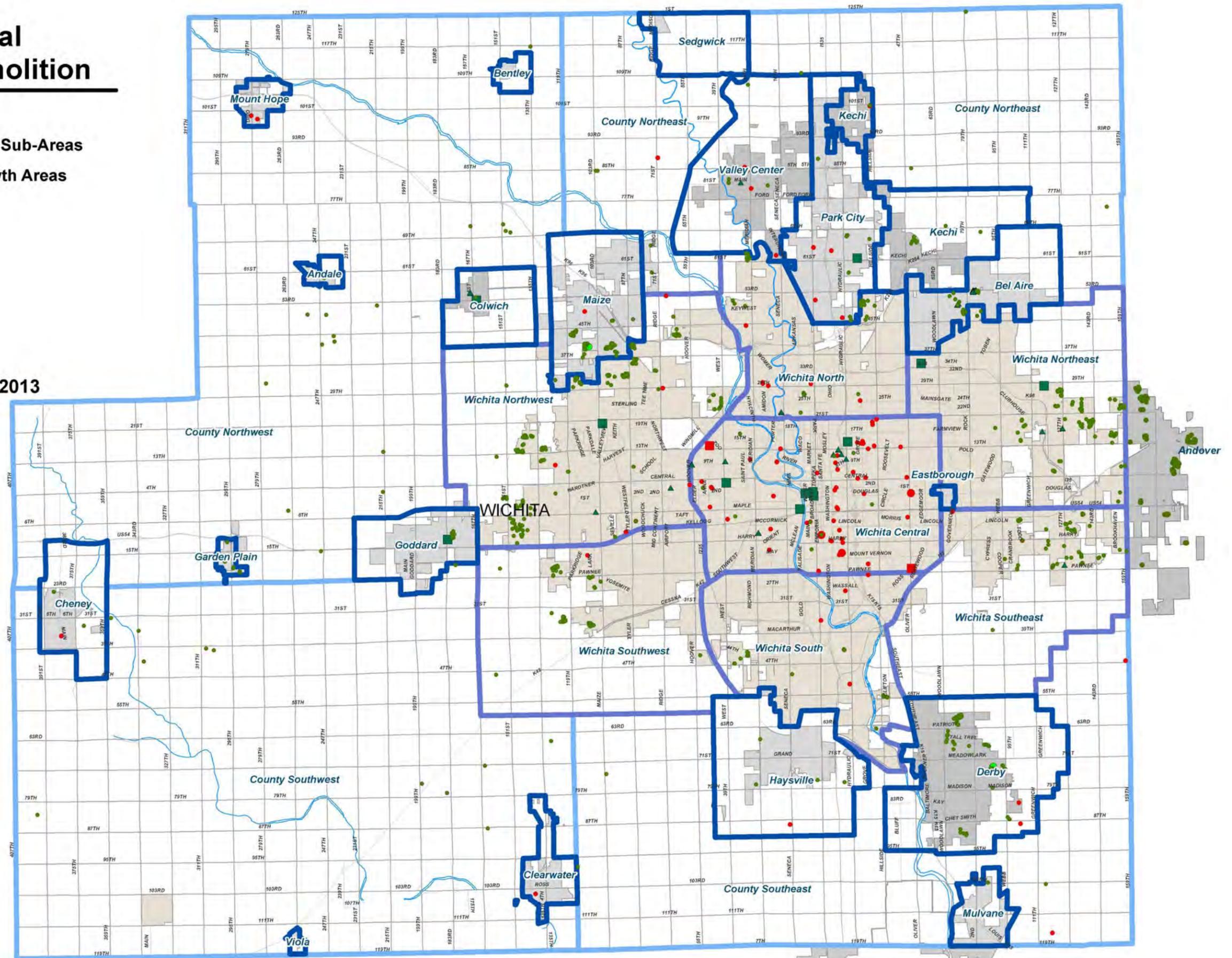
-  1
-  2
-  3 - 4
-  5 - 230

## Dwelling Units Demolished in 2013

-  1
-  2 - 4
-  5 - 48



## 2014 Development Trends Summary



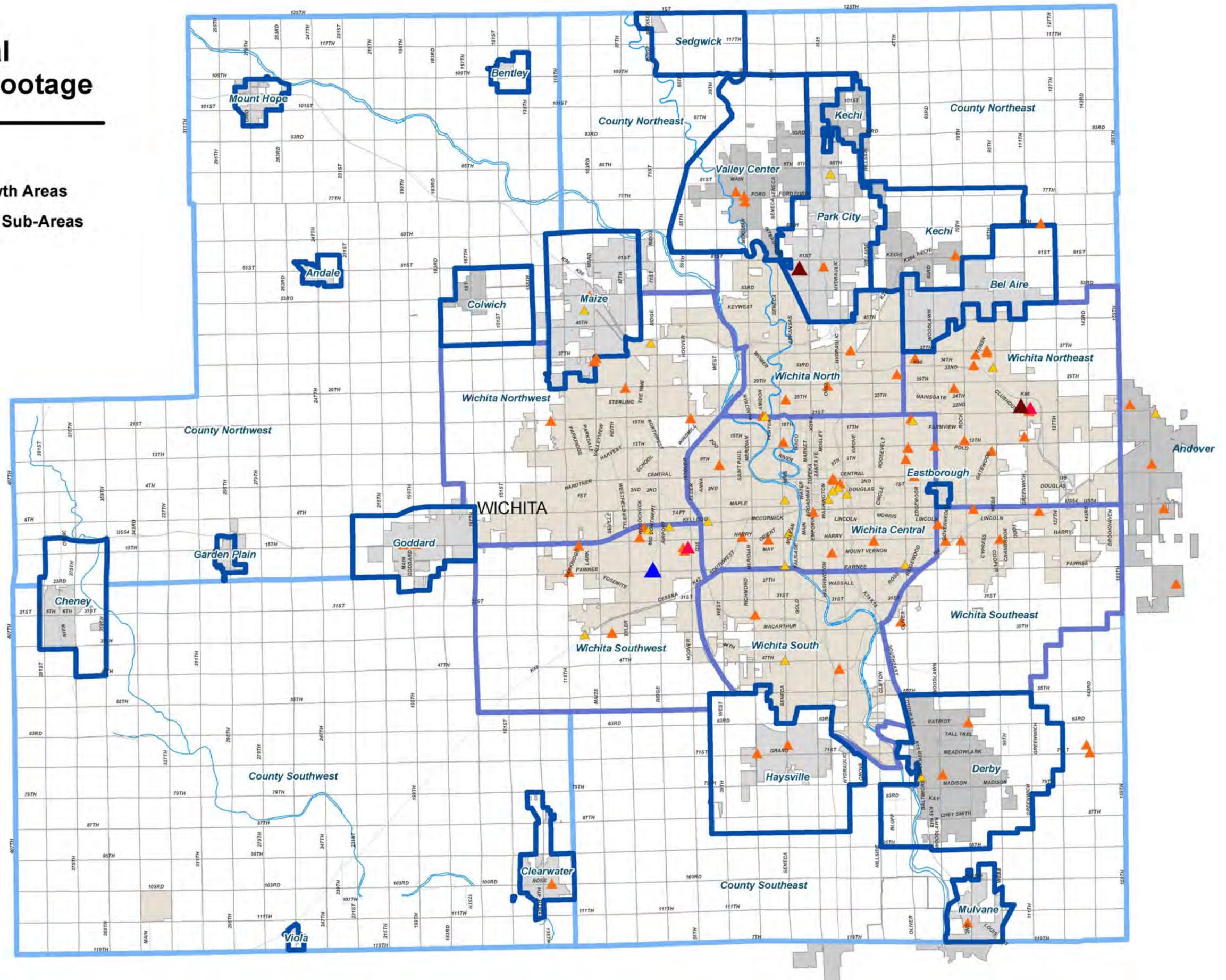
# 2013 Commercial Construction Square Footage

## Legend

-  Small City 2030 Urban Growth Areas
-  Wichita 2030 Urban Growth Sub-Areas
-  County Sub-areas

## Square Feet Built

-  56 - 2,000
-  2,001 - 20,000
-  20,001 - 50,000
-  50,001 - 100,000
-  100,001 - 275,000



# 2014 Development Trends Summary