

WICHITA-SEDGWICK COUNTY
METROPOLITAN AREA

Planning



DEPARTMENT



2015

Development Trends Summary



2015 Development Trends Summary

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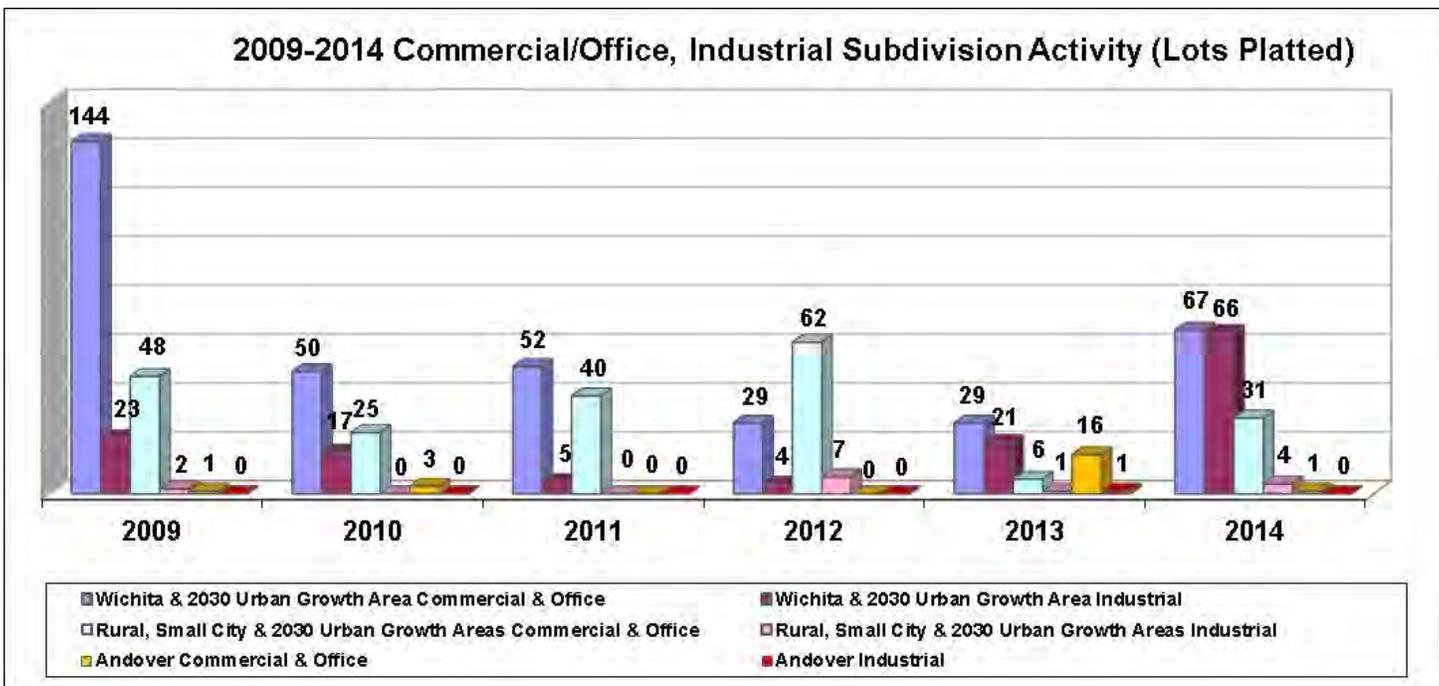
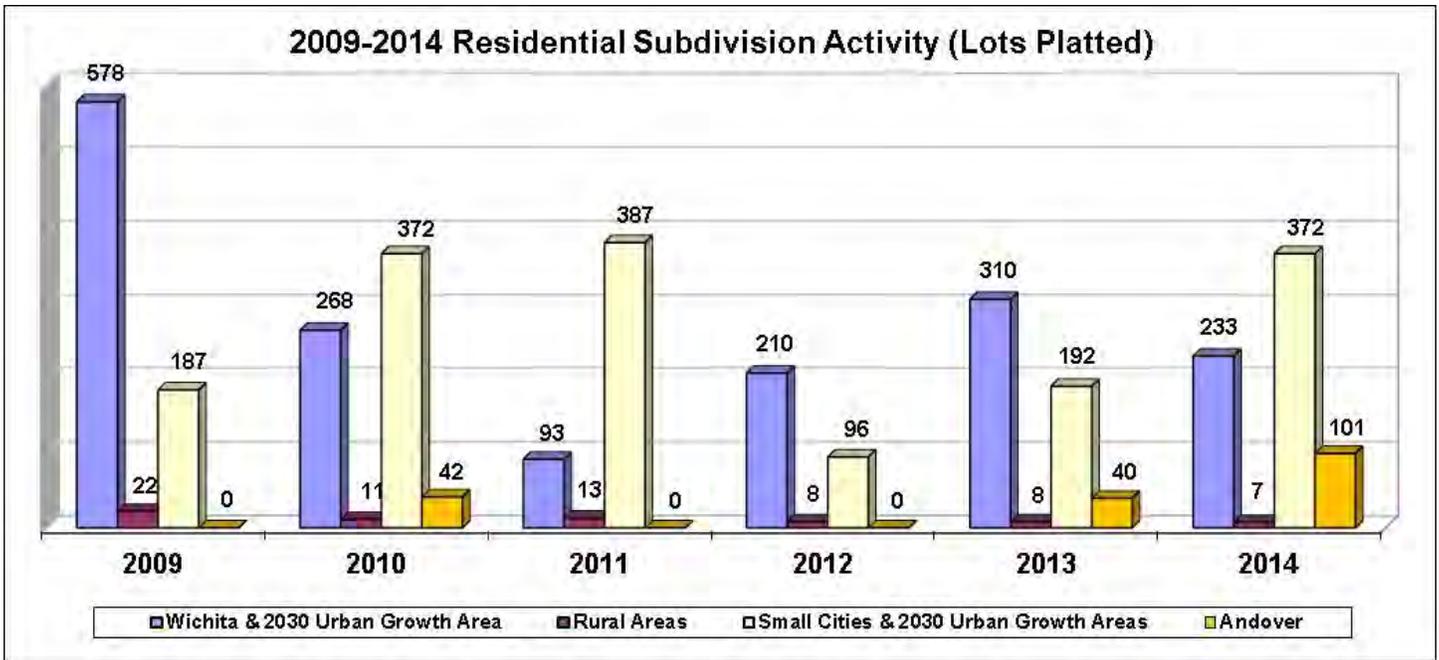
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| Residential Subdivision Activity* by Comprehensive Plan 2030 Urban Growth Area | | | | | | |
|--|-------------------------------------|--|--|--|---|---|
| Growth Areas | 2014 Residential Lots Platted | 2014 Potential Residential Units | 2014 Percent of Total Dwelling Units | 2009-2013 Average Residential Lots Platted | 2009-2013 Average Potential Residential Units | 2009-2013 Percent of Total Dwelling Units |
| City of Wichita & 2030 Urban Growth Area (Sub-areas) | | | | | | |
| Wichita Central | 4 | 169 | 14.6% | 4 | 45 | 6.8% |
| Wichita Northeast | 66 | 66 | 5.7% | 75 | 78 | 11.8% |
| Wichita North | 0 | 0 | 0.0% | 32 | 32 | 4.8% |
| Wichita Northwest | 88 | 99 | 8.5% | 60 | 80 | 12.2% |
| Wichita Southeast | 33 | 52 | 4.5% | 95 | 95 | 14.4% |
| Wichita South | 40 | 78 | 6.7% | 15 | 22 | 3.3% |
| Wichita Southwest | 2 | 2 | 0.2% | 11 | 11 | 1.6% |
| Wichita 2030 Urban Growth Area Subtotal | 233 | 466 | 40.2% | 292 | 362 | 55.0% |
| Rural Areas <small>(Includes County Northeast, Southeast, Northwest and Southwest sub-areas)</small> | 7 | 7 | 0.6% | 12 | 12 | 1.9% |
| Small City & 2030 Urban Growth Areas | | | | | | |
| Andale | 0 | 0 | 0.0% | 0 | 0 | 0.0% |
| Bel Aire | 0 | 0 | 0.0% | 88 | 99 | 15.0% |
| Bentley | 0 | 0 | 0.0% | 0 | 0 | 0.0% |
| Cheney | 3 | 3 | 0.3% | 3 | 3 | 0.5% |
| Clearwater | 0 | 0 | 0.0% | 8 | 8 | 1.3% |
| Colwich | 0 | 0 | 0.0% | 7 | 7 | 1.0% |
| Derby | 103 | 557 | 48.0% | 51 | 54 | 8.2% |
| Eastborough | 0 | 0 | 0.0% | 0 | 0 | 0.0% |
| Garden Plain | 0 | 0 | 0.0% | 0 | 0 | 0.0% |
| Goddard | 0 | 0 | 0.0% | 22 | 22 | 3.3% |
| Haysville | 0 | 0 | 0.0% | 0 | 0 | 0.0% |
| Kechi | 0 | 0 | 0.0% | 7 | 7 | 1.0% |
| Maize | 0 | 0 | 0.0% | 54 | 54 | 8.1% |
| Mount Hope | 0 | 0 | 0.0% | 0 | 0 | 0.0% |
| Mulvane | 0 | 0 | 0.0% | 1 | 1 | 0.1% |
| Park City | 22 | 22 | 1.9% | 3 | 10 | 1.5% |
| Sedgwick | 0 | 0 | 0.0% | 0 | 0 | 0.0% |
| Valley Center | 4 | 4 | 0.3% | 3 | 3 | 0.5% |
| Viola | 0 | 0 | 0.0% | 0 | 0 | 0.0% |
| Small Cities & 2030 Urban Growth Areas Subtotal | 132 | 586 | 50.5% | 247 | 268 | 40.6% |
| Sedgwick Co. Total | 372 | 1059 | 91% | 551 | 642 | 98% |
| Andover | 101 | 101 | 8.7% | 16 | 16 | 2.5% |
| Region Total | 473 | 1160 | 100.0% | 567 | 658 | 100.0% |

* The numbers in this summary only reflect relative levels of interest among geographic areas. Replatting and other actions may cause duplication in individual lot counts. Multi-family units may not be fully counted.

2015 Development Trends Summary — Subdivision Activity



| Commercial/Office and Industrial Subdivision Activity by Comprehensive Plan 2030 Urban Growth Area | | | | |
|---|-------------------------------------|----------------------------|--|---|
| Growth Areas | 2014 Commercial & Office Lots | 2014 Industrial Lots | 2009-2013 Average Commercial & Office Lots | 2009-2013 Average Industrial Lots |
| City of Wichita & 2030 Urban Growth Area (Sub-areas) | | | | |
| Wichita Central | 8 | 1 | 7 | 1 |
| Wichita Northeast | 3 | 26 | 11 | 6 |
| Wichita North | 8 | 1 | 3 | 0 |
| Wichita Northwest | 10 | 36 | 24 | 0 |
| Wichita Southeast | 13 | 1 | 2 | 1 |
| Wichita South | 25 | 1 | 7 | 3 |
| Wichita Southwest | 0 | 0 | 6 | 3 |
| Wichita 2030 Urban Growth Area Subtotal | 67 | 66 | 61 | 14 |
| Rural Areas (Includes County Northeast, Southeast, Northwest and Southwest sub-areas) | 1 | 0 | 4 | 0 |
| Small City & 2030 Urban Growth Areas | | | | |
| Andale | 0 | 0 | 0 | 0 |
| Bel Aire | 0 | 0 | 8 | 0 |
| Bentley | 0 | 0 | 0 | 0 |
| Cheney | 0 | 0 | 0 | 0 |
| Clearwater | 0 | 0 | 0 | 0 |
| Colwich | 0 | 0 | 0 | 0 |
| Derby | 11 | 0 | 6 | 0 |
| Eastborough | 0 | 0 | 0 | 0 |
| Garden Plain | 0 | 0 | 0 | 0 |
| Goddard | 6 | 0 | 6 | 0 |
| Haysville | 1 | 0 | 1 | 0 |
| Kechi | 5 | 1 | 1 | 0 |
| Maize | 0 | 3 | 5 | 0 |
| Mount Hope | 0 | 0 | 0 | 0 |
| Mulvane | 1 | 0 | 0 | 0 |
| Park City | 4 | 0 | 3 | 1 |
| Sedgwick | 0 | 0 | 0 | 0 |
| Valley Center | 2 | 0 | 4 | 0 |
| Viola | 0 | 0 | 0 | 0 |
| Small Cities & 2030 Urban Growth Areas Subtotal | 30 | 4 | 35 | 2 |
| Sedgwick Co. Total | 98 | 70 | 100 | 16 |
| Andover | 1 | 0 | 4 | 0 |
| Region Total | 99 | 70 | 104 | 16 |

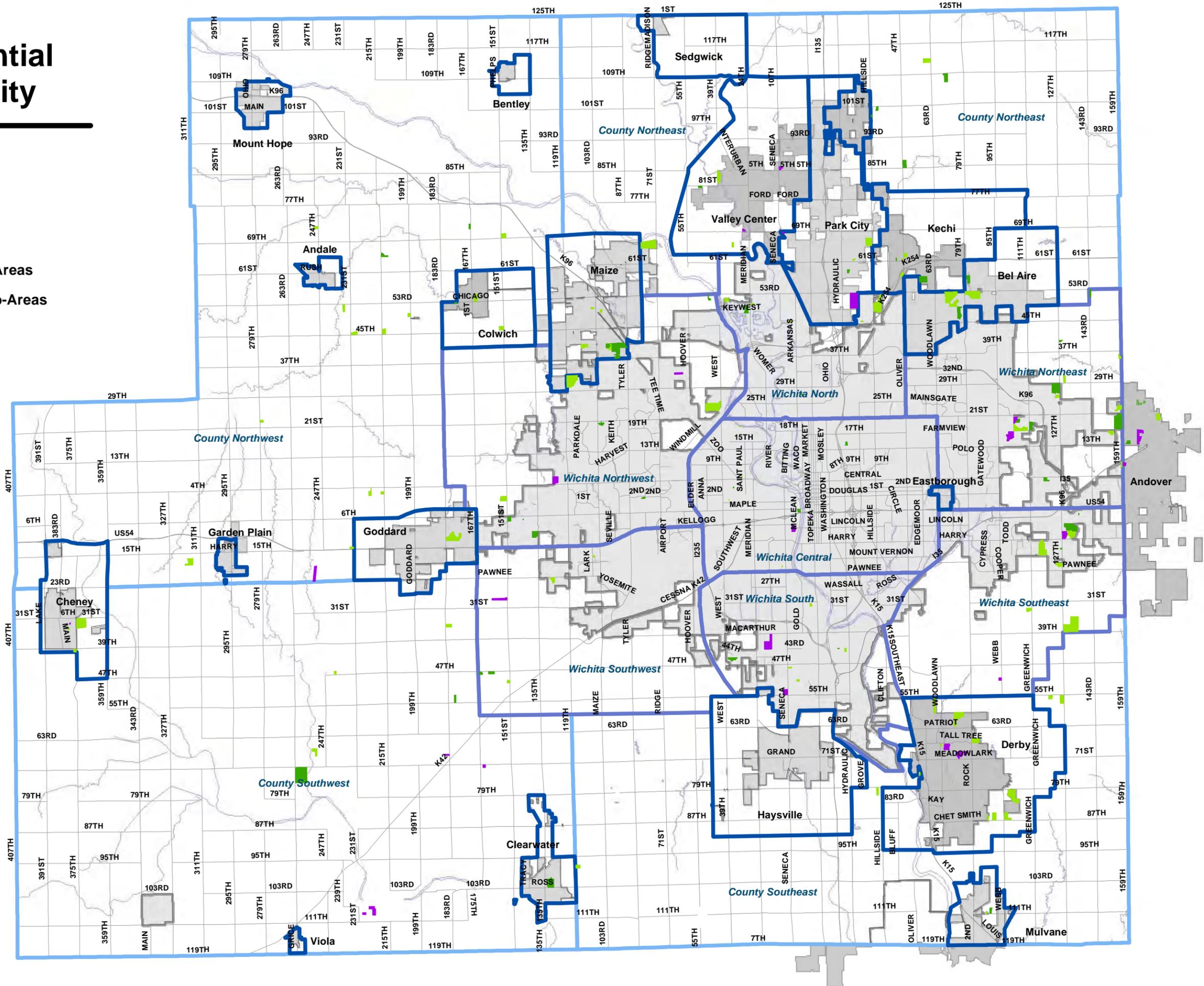
* The numbers in this summary only reflect relative levels of interest among geographic areas. Replatting and other actions may cause duplication in individual lot counts.

| Residential Subdivision Activity by School District* | | | | | | | |
|--|----------------|-------------------------------------|--|------------------------------------|--|---|---|
| School District | Primary City | 2014 Residential Lots Platted | 2014 Potential Residential Units | 2014 of Total Dwelling Units | 2009-2013 Average Residential Lots Platted | 2009-2013 Average Potential Residential Units | 2009-2013 Percent of Total Dwelling Units |
| USD 206 | Whitewater | 0 | 0 | 0.0% | 23 | 23 | 3.4% |
| USD 259 | Wichita | 123 | 307 | 26.5% | 245 | 305 | 46.4% |
| USD 260 | Derby | 104 | 558 | 48.1% | 53 | 56 | 8.5% |
| USD 261 | Haysville | 40 | 78 | 6.7% | 8 | 14 | 2.1% |
| USD 262 | Valley Center | 5 | 5 | 0.4% | 14 | 14 | 2.2% |
| USD 263 | Mulvane | 0 | 0 | 0.0% | 1 | 1 | 0.1% |
| USD 264 | Clearwater | 7 | 7 | 0.6% | 9 | 9 | 1.4% |
| USD 265 | Goddard | 89 | 100 | 8.6% | 51 | 51 | 7.7% |
| USD 266 | Maize | 1 | 1 | 0.1% | 97 | 117 | 17.8% |
| USD 267 | Colwich | 0 | 0 | 0.0% | 12 | 12 | 1.9% |
| USD 268 | Cheney | 3 | 3 | 0.3% | 3 | 3 | 0.5% |
| USD 312 | Haven | 0 | 0 | 0.0% | 0 | 0 | 0.0% |
| USD 331 | Kingman | 0 | 0 | 0.0% | 0 | 0 | 0.0% |
| USD 356 | Conway Springs | 0 | 0 | 0.0% | 0 | 0 | 0.0% |
| USD 369 | Burton | 0 | 0 | 0.0% | 0 | 0 | 0.0% |
| USD 375 | Towanda | 0 | 0 | 0.0% | 6 | 7 | 1.1% |
| USD 385 | Andover* | 101 | 101 | 8.7% | 44 | 45 | 6.9% |
| USD 394 | Rose Hill | 0 | 0 | 0.0% | 1 | 1 | 0.2% |
| USD 439 | Sedgwick | 0 | 0 | 0.0% | 0 | 0 | 0.0% |
| USD 440 | Bentley | 0 | 0 | 0.0% | 0 | 0 | 0.0% |
| TOTAL | | 473 | 1,160 | 100.0% | 567 | 658 | 100.0% |

* The numbers in this summary only reflect relative levels of interest among geographic areas. Replatting and other actions may cause duplication in individual lot counts. Multi-family units may not be fully counted.

2009 - 2014 Residential Subdivision Activity

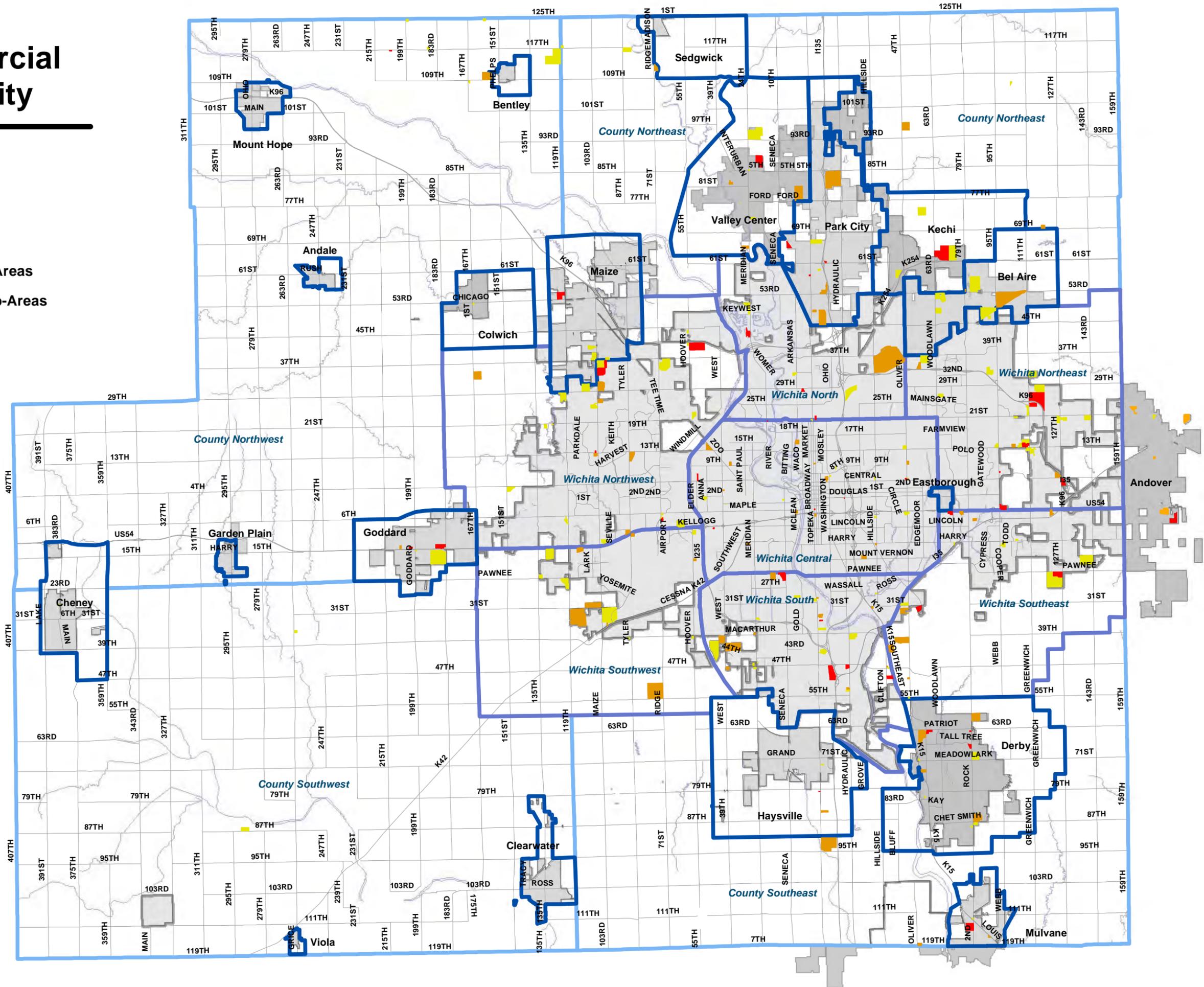
- 2014
- 2013; 2012
- 2011; 2010; 2009
- Small City 2030 Urban Growth Areas
- Wichita 2030 Urban Growth Sub-Areas
- County Sub-areas



2015 Development Trends Summary

2009 - 2014 Commercial Subdivision Activity

- 2014
- 2013; 2012
- 2011; 2010; 2009
- Small City 2030 Urban Growth Areas
- Wichita 2030 Urban Growth Sub-Areas
- County Sub-areas



2015 Development Trends Summary

2015 Development Trends Summary — Buildable Vacant Lots (Revised)

Full service single-family building lots are defined as those lots which are subdivided, zoned for single-family residential use and have the following municipal services: public water, public sewer and paved streets in place. Once these services are in place the lot becomes buildable and the permit to build the house can be obtained.

| Residential Buildable Lots Added by 2030 Urban Growth Sub-Area | | | | | |
|--|-------------|-------------|-------------|-----------------|---------------------------------|
| AREA | 2012 | 2013 | 2014 | % Change | 2009-2013 5-Year Averages |
| | Jan. - Dec. | Jan. - Dec. | Jan. - Dec. | 2013 to 2014 | |
| WICHITA NORTHEAST | 129 | 46 | 87 | 89.1% | 57 |
| WICHITA NORTH | 8 | 0 | 20 | 2000.0% | 2 |
| WICHITA NORTHWEST | 0 | 43 | 202 | 369.8% | 58 |
| WICHITA SOUTHEAST | 40 | 54 | 62 | 14.8% | 51 |
| WICHITA SOUTH | 0 | 0 | 0 | 0.0% | 14 |
| WICHITA SOUTHWEST | 0 | 0 | 0 | 0.0% | 15 |
| TOTAL | 177 | 143 | 371 | 159.4% | 196 |

| Residential Building Permits Issued by 2030 Urban Growth Sub-Area | | | | | |
|---|-------------|-------------|-------------|-----------------|---------------------------------|
| AREA | 2012 | 2013 | 2014 | % Change | 2009-2013 5-Year Averages |
| | Jan. - Dec. | Jan. - Dec. | Jan. - Dec. | 2013 to 2014 | |
| WICHITA NORTHEAST | 109 | 111 | 136 | 22.5% | 102 |
| WICHITA NORTH | 19 | 44 | 19 | -56.8% | 38 |
| WICHITA NORTHWEST | 124 | 157 | 173 | 10.2% | 158 |
| WICHITA SOUTHEAST | 82 | 37 | 66 | 78.4% | 78 |
| WICHITA SOUTH | 18 | 17 | 18 | 5.9% | 31 |
| WICHITA SOUTHWEST | 18 | 32 | 47 | 46.9% | 36 |
| TOTAL | 370 | 398 | 459 | 15.3% | 444 |

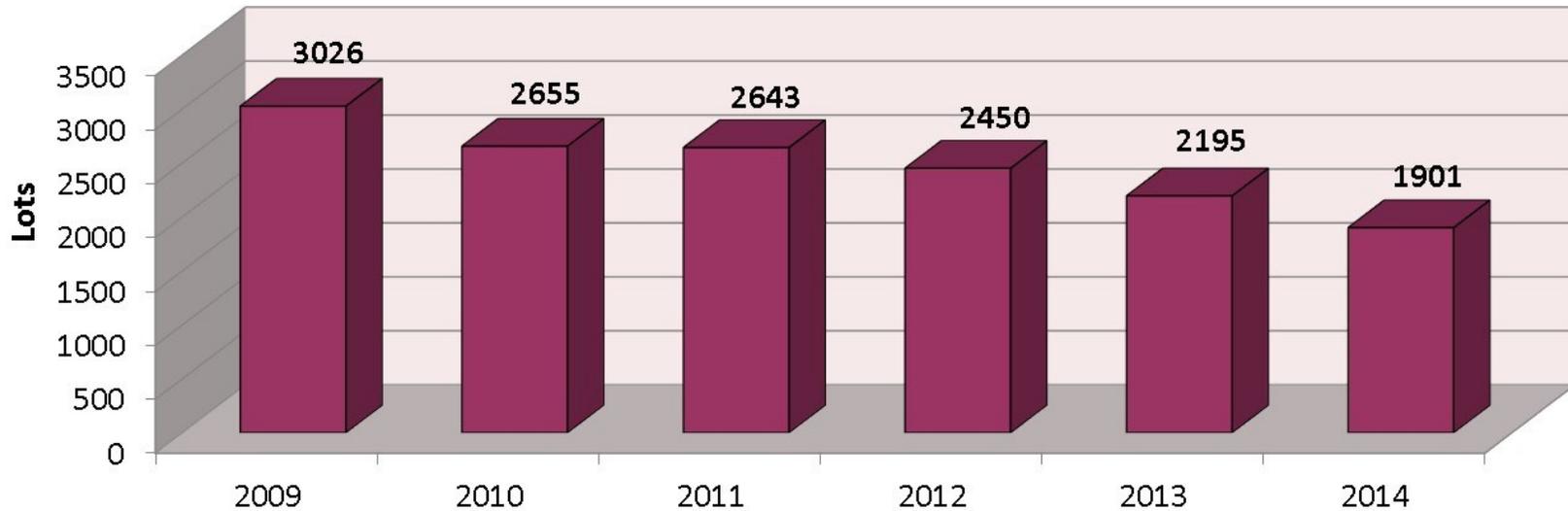
| Residential Buildable Lots Available by 2030 Urban Growth Sub-Area | | | | | |
|--|-------------|-------------|-------------|-----------------|---------------------------------|
| AREA | 2012 | 2013 | 2014 | % Change | 2009-2013 5-Year Averages |
| | Jan. - Dec. | Jan. - Dec. | Jan. - Dec. | 2013 to 2014 | |
| WICHITA NORTHEAST | 525 | 460 | 413 | -10.2% | 525 |
| WICHITA NORTH | 309 | 265 | 237 | -10.6% | 321 |
| WICHITA NORTHWEST | 822 | 708 | 612 | -13.6% | 876 |
| WICHITA SOUTHEAST | 296 | 313 | 318 | 1.6% | 354 |
| WICHITA SOUTH | 265 | 248 | 171 | -31.0% | 289 |
| WICHITA SOUTHWEST | 231 | 199 | 150 | -24.6% | 227 |
| TOTAL | 2450 | 2195 | 1901 | -13.4% | 2594 |

2014 Single-Family Residential Buildable Lot Supply by 2030 Wichita Urban Growth Sub-Area

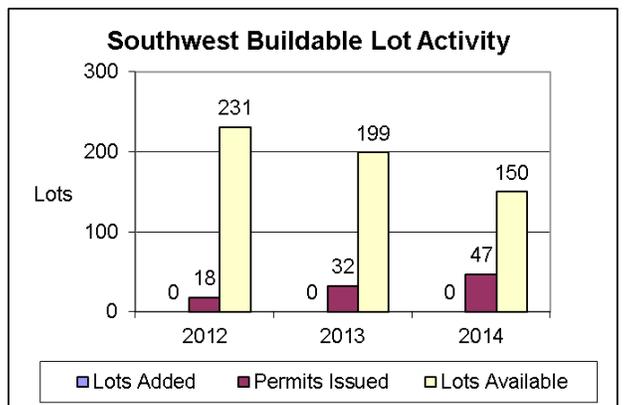
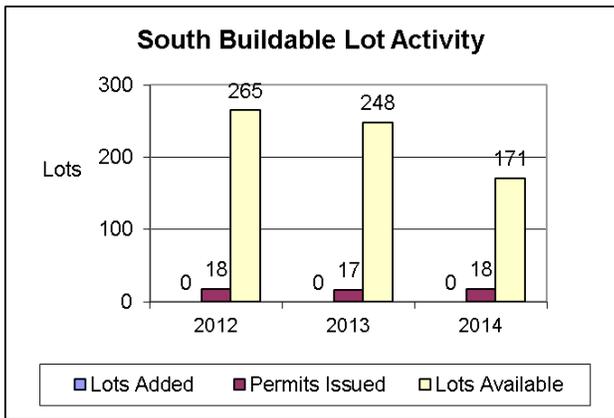
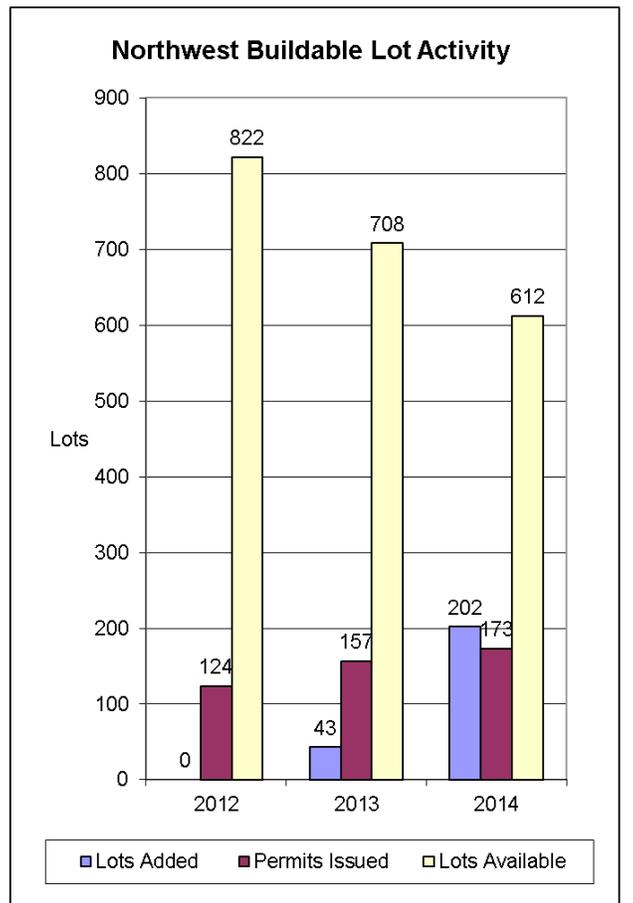
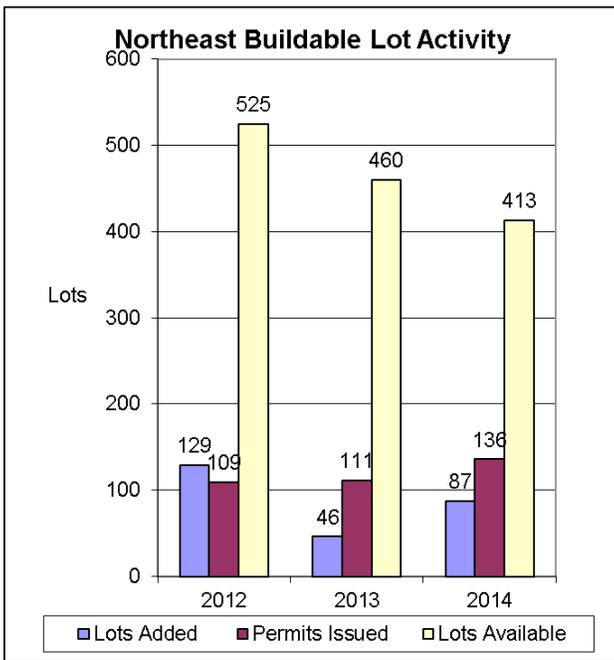
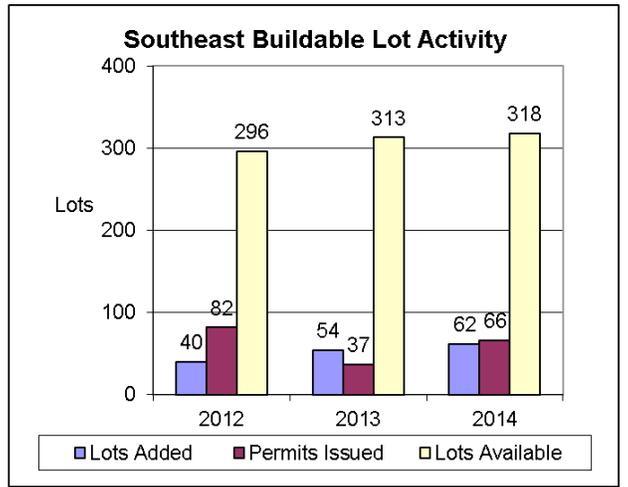
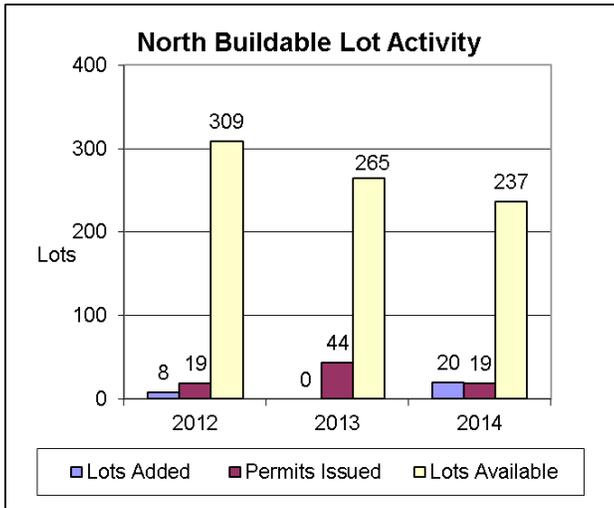
| | SINGLE-FAMILY BUILDABLE LOTS AS OF 12-31-13 | SINGLE-FAMILY BUILDING PERMITS 1-1-14 TO 12-31-14 | SINGLE-FAMILY BUILDABLE LOTS ADDED 1-1-14 TO 12-31-14 | REVISED* SINGLE-FAMILY BUILDABLE LOTS AS OF 12-31-14 | GROWTH AREA ANNUAL SUPPLY RATE (in Years) 1-1-14 TO 12-31-14 | GROWTH AREA ANNUAL SUPPLY RATE (in Years) 12-31-13 TO 12-31-13 | %CHANGE SUPPLY RATE 1-1-14 TO 12-31-14 COMPARED TO 12-31-13 TO 12-31-13 |
|-------------------|---|--|--|---|---|---|--|
| WICHITA NORTHEAST | 453 | 136 | 87 | 413 | 3.04 | 4.82 | -36.95% |
| WICHITA NORTH | 254 | 19 | 20 | 237 | 12.47 | 16.26 | -23.30% |
| WICHITA NORTHWEST | 697 | 173 | 202 | 612 | 3.54 | 6.63 | -46.64% |
| WICHITA SOUTHEAST | 336 | 66 | 62 | 318 | 4.82 | 3.61 | 33.48% |
| WICHITA SOUTH | 260 | 18 | 0 | 171 | 9.50 | 14.72 | -35.47% |
| WICHITA SOUTHWEST | 195 | 47 | 0 | 150 | 3.19 | 12.83 | -75.13% |
| TOTAL | 2195 | 459 | 371 | 1901 | 4.14 | 6.62 | -37.45% |

*The numbers from 2013 buildable lots, permits and lots added will not add to give 2014 buildable lots. 2014 buildable lots were recalculated with a thorough review of aerial maps and recent building activity.

Total Single-Family Vacant Buildable Lots in the 2035 Wichita Urban Growth Area



2015 Development Trends Summary — Buildable Vacant Lots (Revised)



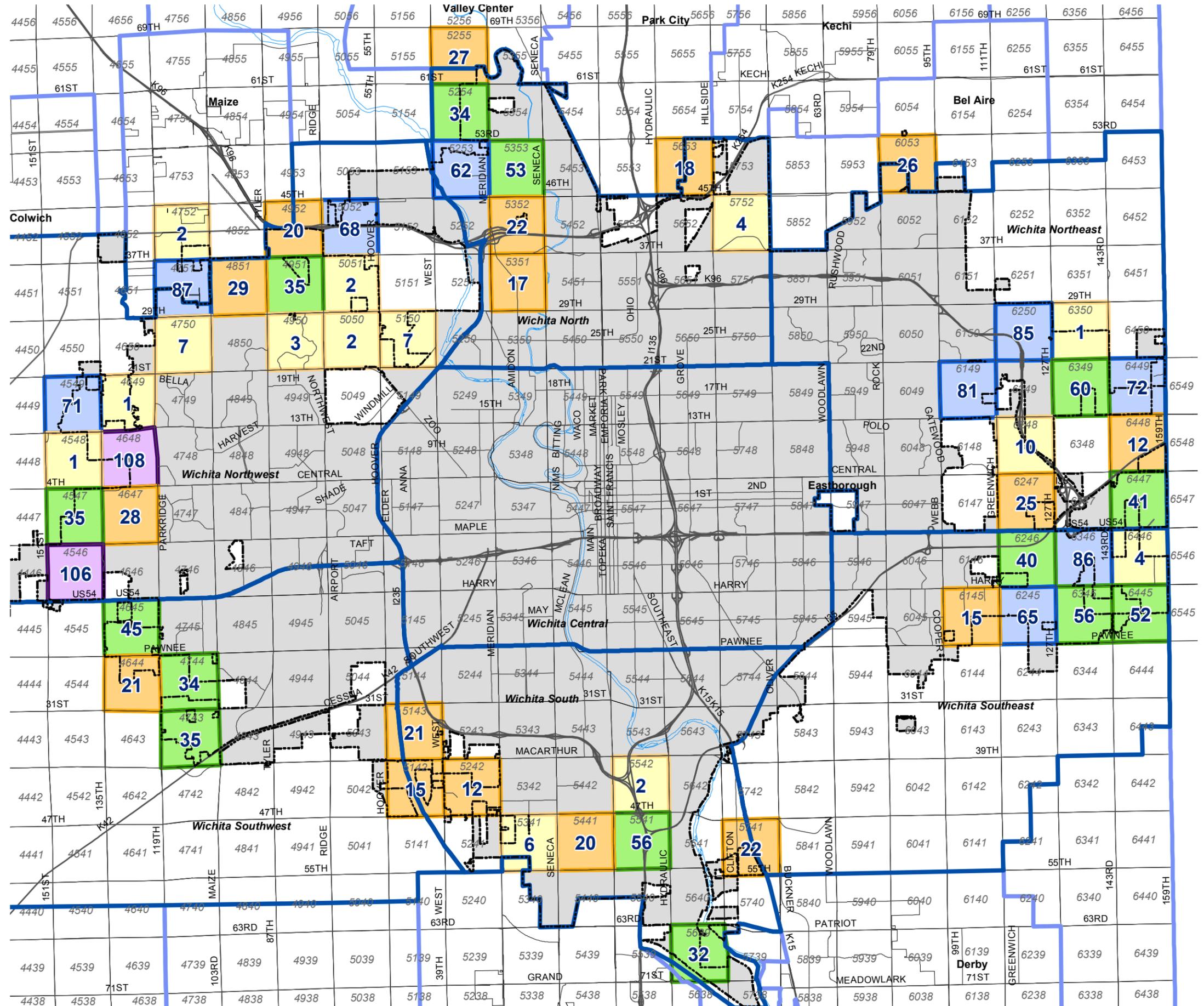
2014 Vacant Buildable Single-Family Lots in Wichita (Revised)

VLOT_2014

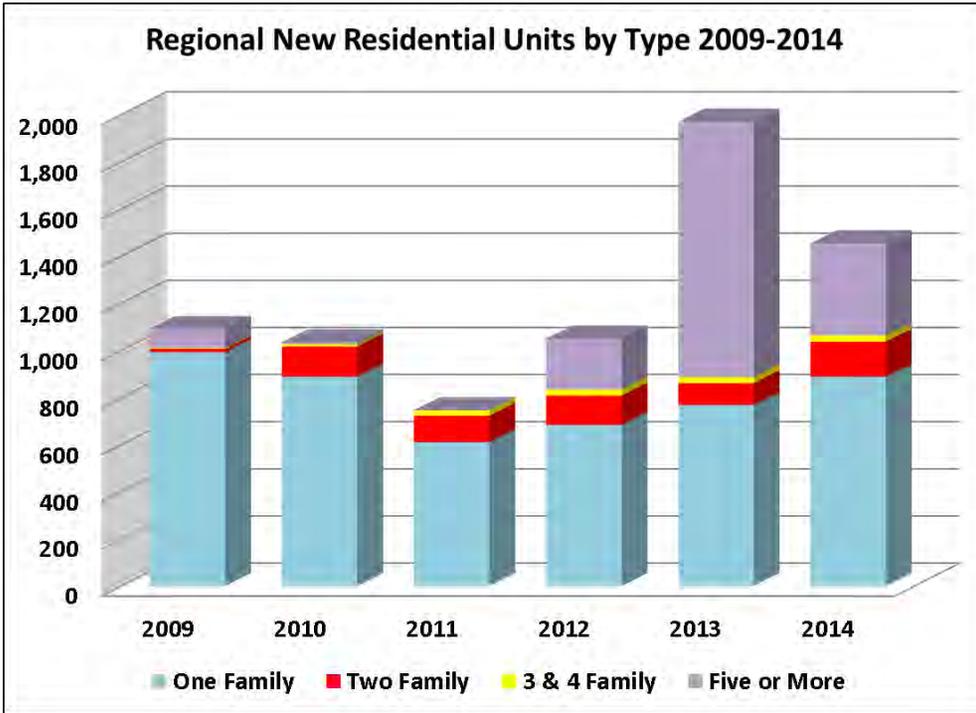
- 101 - 190 Lots
- 61 - 100 Lots
- 31 - 60 Lots
- 11 - 30 Lots
- 1 - 10 Lots
- Wichita City Limits
- Wichita 2030 Urban Growth Sub-areas
- Small City 2030 Urban Growth Areas & County Sub-areas
- County Sub-areas



2015 Development Trends Summary



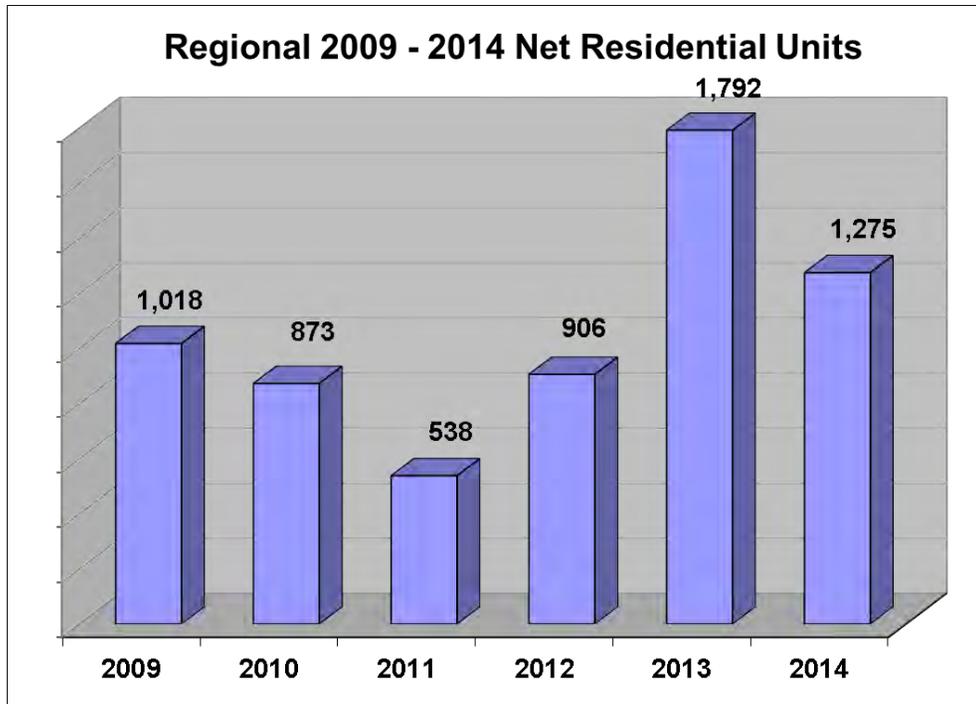
| Residential Building Activity by Comprehensive Plan Growth Area | | | | | | |
|---|-------------------|---------------------|-------------------------|--------------------------------|--|---|
| Growth Areas | 2014 New Units | 2014 Demolitions | 2014 Net Units Added | 2014 Percent of Units Added | 2009 - 2013 Average Net Units Added | 2009 - 2013 Percent of Net Units Added |
| City of Wichita & 2030 Urban Growth Area | | | | | | |
| (Sub-areas) | | | | | | |
| Wichita Central | 323 | 124 | 199 | 15.6% | 43 | 4.2% |
| Wichita Northeast | 214 | 3 | 211 | 16.5% | 177 | 17.3% |
| Wichita North | 26 | 9 | 17 | 1.3% | 33 | 3.2% |
| Wichita Northwest | 186 | 2 | 184 | 14.4% | 209 | 20.4% |
| Wichita Southeast | 91 | 10 | 81 | 6.4% | 87 | 8.5% |
| Wichita South | 48 | 10 | 38 | 3.0% | 33 | 3.2% |
| Wichita Southwest | 55 | - | 55 | 4.3% | 41 | 4.0% |
| Wichita 2030 Urban Growth Area Subtotal | 943 | 158 | 785 | 61.6% | 622 | 60.7% |
| Rural Areas | 36 | 4 | 32 | 2.5% | 40 | 3.9% |
| (Includes County Northeast, Southeast, Northwest and Southwest sub-areas) | | | | | | |
| Small City & 2030 Urban Growth Areas | | | | | | |
| Andale | 1 | - | 1 | 0.1% | 4 | 0.4% |
| Bel Aire | 94 | - | 94 | 7.4% | 17 | 1.7% |
| Bentley | - | - | - | 0.0% | 0 | 0.0% |
| Cheney | 6 | 1 | 5 | 0.4% | 4 | 0.4% |
| Clearwater | 17 | - | 17 | 1.3% | 3 | 0.3% |
| Colwich | 4 | 1 | 3 | 0.2% | 7 | 0.7% |
| Derby | 69 | 3 | 66 | 5.2% | 84 | 8.2% |
| Eastborough | - | - | - | 0.0% | (0) | 0.0% |
| Garden Plain | 6 | - | 6 | 0.5% | 2 | 0.2% |
| Goddard | 12 | 1 | 11 | 0.9% | 25 | 2.4% |
| Haysville | 13 | - | 13 | 1.0% | 13 | 1.2% |
| Kechi | 2 | 2 | - | 0.0% | 5 | 0.5% |
| Maize | 85 | 2 | 83 | 6.5% | 54 | 5.2% |
| Mount Hope | 1 | 1 | - | 0.0% | (0) | 0.0% |
| Mulvane | 7 | - | 7 | 0.5% | 3 | 0.3% |
| Park City | 20 | 3 | 17 | 1.3% | 43 | 4.2% |
| Sedgwick | - | - | - | 0.0% | 1 | 0.1% |
| Valley Center | 61 | 3 | 58 | 4.5% | 18 | 1.8% |
| Viola | - | - | - | 0.0% | (1) | -0.1% |
| Small Cities & 2030 Urban Growth Areas Subtotal | 398 | 17 | 381 | 29.9% | 282 | 27.5% |
| Sedgwick Co. Total | 1,377 | 179 | 1,198 | 94.0% | 944 | 92.1% |
| Mulvane in Sumner Co | - | - | - | 0.0% | 1 | 0.1% |
| Andover | 77 | - | 77 | 6.0% | 81 | 7.9% |
| Regional Total | 1,454 | 179 | 1,275 | 100.0% | 1,025 | 100.0% |



| New Residential Building Permits by Type 2014 | | |
|--|------------|--------------|
| New Residential Buildings | Permits | Units |
| One Family | 771 | 889 |
| Two Family | 46 | 148 |
| 3 & 4 Family | 7 | 27 |
| Five or More | 14 | 390 |
| TOTAL | 838 | 1,454 |

| New Residential Building Permits by Type 2013 | | |
|--|------------|--------------|
| New Residential Buildings | Permits | Units |
| One Family | 889 | 769 |
| Two Family | 74 | 92 |
| 3 & 4 Family | 4 | 26 |
| Five or More | 13 | 1,084 |
| TOTAL | 980 | 1,971 |

| New Residential Building Permits by Type 2012 | | |
|--|------------|--------------|
| New Residential Buildings | Permits | Units |
| One Family | 684 | 684 |
| Two Family | 62 | 124 |
| 3 & 4 Family | 10 | 26 |
| Five or More | 3 | 216 |
| TOTAL | 759 | 1,050 |



Source: Sedgewick County Appraiser data and annual survey of cities within Sedgewick County plus the City of Andover.

2015 Development Trends Summary — Permit Activity & Demographics

| 2014 Net Residential Units Added (For School Districts Serving the WAMPO Region)* | | | | | |
|--|----------------|-------------------------|-------------------------------|--|---|
| School District | Primary City | 2014 NET Units Added | Percent of Net Units Added | 2009 - 2013 Average Net Units Added | 2009 - 2013 Percent of Net Units Added |
| USD 206 | Whitewater | 2 | 0.2% | 1 | 0.1% |
| USD 259 | Wichita | 515 | 40.4% | 293 | 28.6% |
| USD 260 | Derby | 66 | 5.2% | 96 | 9.3% |
| USD 261 | Haysville | 19 | 1.5% | 37 | 3.6% |
| USD 262 | Valley Center | 82 | 6.4% | 50 | 4.8% |
| USD 263 | Mulvane | 7 | 0.5% | 4 | 0.4% |
| USD 264 | Clearwater | 22 | 1.7% | 9 | 0.9% |
| USD 265 | Goddard | 139 | 10.9% | 94 | 9.2% |
| USD 266 | Maize | 175 | 13.7% | 202 | 19.7% |
| USD 267 | Colwich | 47 | 3.7% | 42 | 4.1% |
| USD 268 | Cheney | 5 | 0.4% | 7 | 0.7% |
| USD 312 | Haven | 1 | 0.1% | 0 | 0.0% |
| USD 331 | Kingman | 0 | 0.0% | 0 | 0.0% |
| USD 356 | Conway Springs | 0 | 0.0% | 0 | 0.0% |
| USD 369 | Burton | 0 | 0.0% | 0 | 0.0% |
| USD 375 | Towanda | 19 | 1.5% | 38 | 3.7% |
| USD 385 | Andover* | 173 | 13.6% | 148 | 14.5% |
| USD 394 | Rose Hill | 3 | 0.2% | 2 | 0.2% |
| USD 439 | Sedgwick | 0 | 0.0% | 1 | 0.1% |
| USD 440 | Bentley | 0 | 0.0% | 1 | 0.1% |
| TOTAL | | 1275 | 100.0% | 1025 | 100.0% |

| Commercial Projects by Comprehensive Plan Growth Area | | | | |
|---|-----------------|------------------------|------------------------------|-------------------------------------|
| Growth Areas | 2014 Permits | 2014 Square Footage | 2009-2013 Average Permits | 2009-2013 Average Square Footage |
| City of Wichita & 2030 Urban Growth Area (Sub-areas) | | | | |
| Wichita Central | 49 | 260,392 | 23 | 290,970 |
| Wichita Northeast | 40 | 533,420 | 12 | 261,531 |
| Wichita North | 16 | 303,887 | 7 | 51,652 |
| Wichita Northwest | 18 | 303,863 | 11 | 238,932 |
| Wichita Southeast | 13 | 284,256 | 5 | 61,758 |
| Wichita South | 18 | 268,118 | 7 | 55,137 |
| Wichita Southwest | 16 | 479,058 | 6 | 145,532 |
| Wichita 2030 Urban Growth Area Subtotal | 170 | 2,432,994 | 70 | 1,105,512 |
| Rural Areas (Includes County Northeast, Southeast, Northwest and Southwest sub-areas) | 6 | 19,670 | 3 | 15,577 |
| Small City & 2030 Urban Growth Areas | | | | |
| Andale | 0 | - | 0 | 3,542 |
| Bel Aire | 5 | 256,779 | 1 | 14,821 |
| Bentley | 0 | - | 0 | 300 |
| Cheney | 2 | 11,444 | 1 | 4,232 |
| Clearwater | 2 | 21,017 | 0 | 2,593 |
| Colwich | 0 | - | 0 | 1,053 |
| Derby | 9 | 49,981 | 5 | 49,537 |
| Eastborough | 0 | - | 0 | - |
| Garden Plain | 0 | - | 0 | 5,354 |
| Goddard | 4 | 38,515 | 2 | 5,005 |
| Haysville | 3 | 25,999 | 2 | 18,690 |
| Kechi | 2 | 24,175 | 1 | 4,230 |
| Maize | 4 | 14,427 | 2 | 28,832 |
| Mount Hope | 0 | - | 0 | - |
| Mulvane | 4 | 39,981 | 0 | 2,594 |
| Park City | 8 | 114,458 | 3 | 141,545 |
| Sedgwick | 2 | 28,947 | 0 | 2,184 |
| Valley Center | 4 | 19,576 | 3 | 19,523 |
| Viola | 0 | - | 0 | - |
| Small Cities & 2030 Urban Growth Areas Subtotal | 49 | 645,299 | 23 | 304,036 |
| Sedgwick Co. Total | 225 | 3,097,963 | 96 | 1,425,124 |
| Mulvane in Sumner Co | 0 | - | 1 | 2,282 |
| Andover | 1 | 3,901 | 5 | 27,292 |
| WAMPO Region Total | 226 | 3,101,864 | 102 | 1,454,698 |

2015 Development Trends Summary — Permit Activity & Demographics

| 2014 Industrial, Warehouse Building Projects | | | | | 2009-2013 Average Indus. & Warehs. Projects | | | |
|--|-------------------|-------------------|--------------|------------------|---|-------------------|--------------|------------------|
| 2030 Urban Growth Sub-Area | Number of Permits | Square Feet Built | % of Permits | % Square Footage | Number of Permits | Square Feet Built | % of Permits | % Square Footage |
| City of Wichita & 2030 Urban Growth Area (Sub-areas) | | | | | | | | |
| Wichita Central | 14 | 56,156 | 19% | 4% | 10 | 99,220 | 28% | 18% |
| Wichita Northeast | 7 | 81,819 | 10% | 6% | 2 | 71,780 | 7% | 14% |
| Wichita North | 5 | 127,702 | 7% | 9% | 3 | 16,405 | 9% | 3% |
| Wichita Northwest | 2 | 14,708 | 3% | 1% | 1 | 17,993 | 4% | 3% |
| Wichita Southeast | 5 | 174,676 | 7% | 13% | 2 | 13,911 | 6% | 3% |
| Wichita South | 8 | 134,886 | 11% | 10% | 2 | 16,384 | 7% | 3% |
| Wichita Southwest | 9 | 376,369 | 13% | 27% | 4 | 127,944 | 12% | 23% |
| Wichita 2030 Urban Growth Area Subtotal | 50 | 966,316 | 69% | 70% | 24 | 363,637 | 74% | 66% |
| Rural Areas (Incl. Co. Northeast, Southeast, Northwest and Southwest) | 4 | 14,806 | 6% | 1% | 1 | 7,493 | 4% | 1% |
| Small City & 2030 Urban Growth Areas | | | | | | | | |
| Andale | - | - | 0% | 0% | - | - | 0% | 0% |
| Bel Aire | 3 | 233,831 | 4% | 17% | 0 | 8,478 | 1% | 2% |
| Bentley | - | - | 0% | 0% | 0 | 300 | 1% | 0% |
| Cheney | 2 | 11,444 | 3% | 1% | 0 | 428 | 1% | 0% |
| Clearwater | - | - | 0% | 0% | 0 | 750 | 1% | 0% |
| Colwich | - | - | 0% | 0% | - | - | 0% | 0% |
| Derby | - | - | 0% | 0% | 0 | 1,190 | 1% | 0% |
| Eastborough | - | - | 0% | 0% | - | - | 0% | 0% |
| Garden Plain | - | - | 0% | 0% | - | - | 0% | 0% |
| Goddard | 2 | 5,200 | 3% | 0% | 1 | 2,766 | 2% | 1% |
| Haysville | - | - | 0% | 0% | 1 | 5,364 | 2% | 1% |
| Kechi | 1 | 14,125 | 1% | 1% | 0 | 3,289 | 1% | 1% |
| Maize | 1 | 4,000 | 1% | 0% | 1 | 15,176 | 2% | 3% |
| Mount Hope | - | - | 0% | 0% | - | - | 0% | 0% |
| Mulvane | 1 | 6,500 | 1% | 0% | - | - | 0% | 0% |
| Park City | 4 | 86,662 | 6% | 6% | 2 | 136,427 | 6% | 23% |
| Sedgwick | 2 | 28,947 | 3% | 2% | 0 | 2,184 | 1% | 0% |
| Valley Center | 2 | 11,200 | 3% | 1% | 1 | 3,180 | 2% | 1% |
| Viola | - | - | 0% | 0% | - | - | 0% | 0% |
| Small Cities & 2030 Urban Growth Areas Subtotal | 18 | 401,909 | 25% | 29% | 7 | 179,532 | 20% | 32% |
| Sedgwick Co. Total | 72 | 1,383,031 | 100% | 100% | 33 | 550,663 | 98% | 99% |
| Mulvane in Sumner Co | - | - | 0% | 0% | 0 | 680 | 1% | 0% |
| Andover | - | - | 0% | 0% | 0 | 6,000 | 1% | 1% |
| WAMPO Region Total | 72 | 1,383,031 | 100% | 100% | 33 | 557,343 | 100% | 100% |

| 2014 Retail Building Projects | | | | | 2009-2013 Average Retail Projects | | | |
|--|-------------------|-------------------|--------------|------------------|-----------------------------------|-------------------|--------------|------------------|
| 2030 Urban Growth Sub-Area | Number of Permits | Square Feet Built | % of Permits | % Square Footage | Number of Permits | Square Feet Built | % of Permits | % Square Footage |
| City of Wichita & 2030 Urban Growth Area (Sub-areas) | | | | | | | | |
| Wichita Central | 17 | 125,131 | 22% | 13% | 6 | 47,388 | 19% | 22% |
| Wichita Northeast | 13 | 240,158 | 17% | 25% | 3 | 58,127 | 11% | 21% |
| Wichita North | 4 | 27,004 | 5% | 3% | 2 | 8,528 | 6% | 2% |
| Wichita Northwest | 9 | 197,046 | 12% | 21% | 4 | 46,355 | 14% | 17% |
| Wichita Southeast | 5 | 98,484 | 6% | 10% | 2 | 37,701 | 6% | 9% |
| Wichita South | 7 | 53,555 | 9% | 6% | 3 | 20,217 | 7% | 5% |
| Wichita Southwest | 5 | 84,641 | 6% | 9% | 1 | 14,315 | 5% | 6% |
| Wichita 2030 Urban Growth Area Subtotal | 60 | 826,019 | 77% | 86% | 21 | 232,632 | 70% | 86% |
| Rural Areas (Incl. Co. Northeast, Southeast, Northwest and Southwest) | - | - | 0 | 0 | - | - | 0% | 0% |
| Small City & 2030 Urban Growth Areas | | | | | | | | |
| Andale | - | - | 0% | 0% | - | - | 0% | 0% |
| Bel Aire | - | - | 0% | 0% | - | - | 0% | 0% |
| Bentley | - | - | 0% | 0% | - | - | 0% | 0% |
| Cheney | - | - | 0% | 0% | 1 | 1,456 | 2% | 0% |
| Clearwater | 2 | 21,017 | 3% | 2% | 0 | 1,843 | 1% | 1% |
| Colwich | - | - | 0% | 0% | 0 | 70 | 1% | 0% |
| Derby | 5 | 17,464 | 6% | 2% | 2 | 9,516 | 6% | 2% |
| Eastborough | - | - | 0% | 0% | - | - | 0% | 0% |
| Garden Plain | - | - | 0% | 0% | - | - | 0% | 0% |
| Goddard | 2 | 33,315 | 3% | 3% | 0 | 626 | 1% | 0% |
| Haysville | 2 | 14,813 | 3% | 2% | 0 | 5,580 | 1% | 1% |
| Kechi | - | - | 0% | 0% | - | - | 0% | 0% |
| Maize | 2 | 8,362 | 3% | 1% | 0 | 1,672 | 1% | 1% |
| Mount Hope | - | - | 0% | 0% | - | - | 0% | 0% |
| Mulvane | 1 | 7,543 | 1% | 1% | - | - | 0% | 0% |
| Park City | 3 | 24,836 | 4% | 3% | 1 | 3,222 | 3% | 1% |
| Sedgwick | - | - | 0% | 0% | - | - | 0% | 0% |
| Valley Center | 1 | 4,376 | 1% | 0% | 1 | 3,566 | 2% | 1% |
| Viola | - | - | 0% | 0% | - | - | 0% | 0% |
| Small Cities & 2030 Urban Growth Areas Subtotal | 18 | 131,726 | 23% | 14% | 6 | 27,552 | 21% | 12% |
| Sedgwick Co. Total | 78 | 957,745 | 100% | 100% | 27 | 260,184 | 91% | 97% |
| Mulvane in Sumner Co | - | - | 0% | 0% | - | - | 0% | 0% |
| Andover | - | - | 0 | 0 | 2 | 6,236 | 8% | 2% |
| WAMPO Region Total | 78 | 957,745 | 100% | 100% | 30 | 266,420 | 100% | 100% |

2015 Development Trends Summary — Permit Activity & Demographics

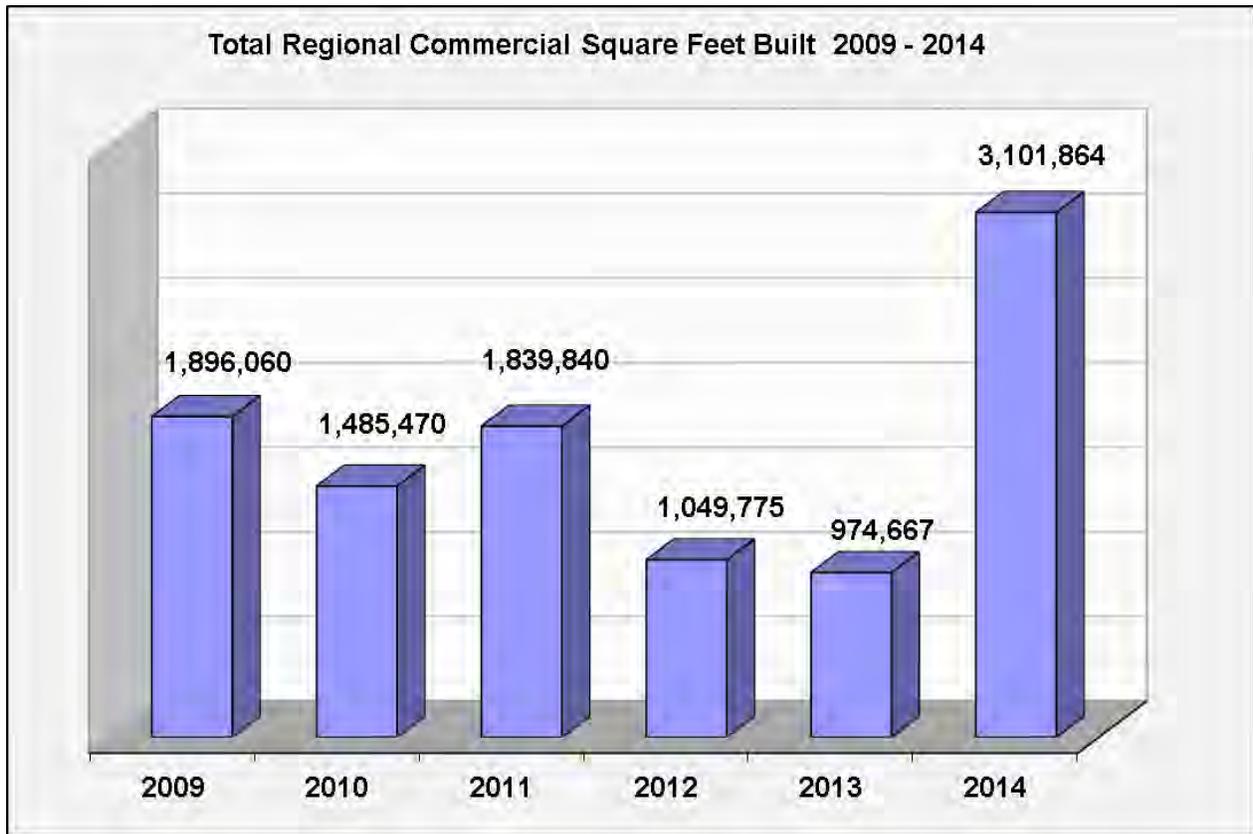
| 2014 Institutional Building Projects | | | | | 2009-2013 Average Institutional Projects | | | |
|--|-------------------|-------------------|--------------|------------------|--|-------------------|--------------|------------------|
| 2030 Urban Growth Sub-Area | Number of Permits | Square Feet Built | % of Permits | % Square Footage | Number of Permits | Square Feet Built | % of Permits | % Square Footage |
| City of Wichita & 2030 Urban Growth Area | | | | | | | | |
| (Sub-areas) | | | | | | | | |
| Wichita Central | 12 | 55,808 | 29% | 17% | 5 | 48,341 | 23% | 12% |
| Wichita Northeast | 6 | 59,940 | 14% | 18% | 5 | 115,619 | 19% | 28% |
| Wichita North | 4 | 14,375 | 10% | 4% | 1 | 24,055 | 6% | 5% |
| Wichita Northwest | 3 | 58,901 | 7% | 17% | 2 | 141,283 | 9% | 23% |
| Wichita Southeast | 3 | 11,096 | 7% | 3% | 1 | 9,396 | 4% | 2% |
| Wichita South | 2 | 15,333 | 5% | 5% | 2 | 8,853 | 8% | 3% |
| Wichita Southwest | 2 | 18,048 | 5% | 5% | 0 | 3,274 | 3% | 4% |
| Wichita 2030 Urban Growth Area Subtotal | 32 | 233,501 | 76% | 69% | 17 | 350,822 | 70% | 77% |
| Rural Areas | 1 | 4,000 | 2% | 1% | 1 | 6,445 | 4% | 3% |
| (Incl. Co. Northeast, Southeast, Northwest and Southwest) | | | | | | | | |
| Small City & 2030 Urban Growth Areas | | | | | | | | |
| Andale | - | - | 0 | 0 | 0 | 3,542 | 1% | 1% |
| Bel Aire | 1 | 19,056 | 2% | 6% | 1 | 5,233 | 3% | 1% |
| Bentley | - | - | 0 | 0 | - | - | 0% | 0% |
| Cheney | - | - | 0 | 0 | 0 | 852 | 1% | 1% |
| Clearwater | - | - | 0 | 0 | - | - | 0% | 0% |
| Colwich | - | - | 0 | 0 | 0 | 983 | 1% | 0% |
| Derby | 3 | 31,077 | 7% | 9% | 2 | 29,208 | 6% | 6% |
| Eastborough | - | - | 0 | 0 | - | - | 0% | 0% |
| Garden Plain | - | - | 0 | 0 | 0 | 5,354 | 1% | 1% |
| Goddard | - | - | 0 | 0 | 1 | 1,068 | 3% | 0% |
| Haysville | 1 | 11,186 | 2% | 3% | 1 | 4,720 | 4% | 3% |
| Kechi | 1 | 10,050 | 2% | 3% | - | - | 0% | 0% |
| Maize | - | - | 0 | 0 | 1 | 10,093 | 3% | 2% |
| Mount Hope | - | - | 0 | 0 | 1 | 8,588 | 4% | 2% |
| Mulvane | 2 | 25,938 | 5% | 8% | 0 | 2,594 | 1% | 3% |
| Park City | 1 | 2,960 | 2% | 1% | 0 | 296 | 1% | 0% |
| Sedgwick | - | - | 0 | 0 | - | - | 0% | 0% |
| Valley Center | - | - | 0 | 0 | 0 | 277 | 1% | 0% |
| Viola | - | - | 0 | 0 | - | - | 0% | 0% |
| Small Cities & 2030 Urban Growth Areas Subtotal | 9 | 100,267 | 21% | 30% | 7 | 72,807 | 26% | 20% |
| Sedgwick Co. Total | 42 | 337,768 | 100% | 100% | 24 | 430,074 | 99% | 99% |
| Mulvane in Sumner Co | - | - | 0 | 0 | - | - | 0% | 0% |
| Andover | - | - | 0 | 0 | 0 | 5,409 | 2% | 1% |
| WAMPO Region Total | 42 | 337,768 | 100% | 100% | 24 | 435,482 | 100% | 100% |

| 2014 Office & Other Commercial Building Projects | | | | | 2009-2013 Average Office & Oth CmrcI Projects | | | |
|--|-------------------|-------------------|--------------|------------------|---|-------------------|--------------|------------------|
| 2030 Urban Growth Sub-Area | Number of Permits | Square Feet Built | % of Permits | % Square Footage | Number of Permits | Square Feet Built | % of Permits | % Square Footage |
| City of Wichita & 2030 Urban Growth Area | | | | | | | | |
| (Sub-areas) | | | | | | | | |
| Wichita Central | 6 | 23,297 | 18% | 6% | 2 | 96,020 | 18% | 19% |
| Wichita Northeast | 14 | 151,503 | 41% | 36% | 2 | 16,004 | 17% | 17% |
| Wichita North | 3 | 134,806 | 9% | 32% | 0 | 2,663 | 2% | 4% |
| Wichita Northwest | 4 | 33,208 | 12% | 8% | 3 | 33,301 | 12% | 6% |
| Wichita Southeast | - | - | 0 | 0 | 0 | 750 | 1% | 0% |
| Wichita South | 1 | 64,344 | 3% | 15% | 0 | 9,683 | 1% | 10% |
| Wichita Southwest | - | - | 0 | 0 | - | - | 0% | 0% |
| Wichita 2030 Urban Growth Area Subtotal | 28 | 407,158 | 82% | 96% | 8 | 158,421 | 63% | 82% |
| Rural Areas | 1 | 864 | 3% | 0% | 0 | 728 | 6% | 2% |
| (Incl. Co. Northeast, Southeast, Northwest and Southwest) | | | | | | | | |
| Small City & 2030 Urban Growth Areas | | | | | | | | |
| Andale | - | - | 0 | 0 | - | - | 0% | 0% |
| Bel Aire | 1 | 3,892 | 3% | 1% | 0 | 1,110 | 1% | 0% |
| Bentley | - | - | 0 | 0 | - | - | 0% | 0% |
| Cheney | - | - | 0 | 0 | 0 | 1,496 | 1% | 0% |
| Clearwater | - | - | 0 | 0 | - | - | 0% | 0% |
| Colwich | - | - | 0 | 0 | - | - | 0% | 0% |
| Derby | 1 | 1,440 | 3% | 0% | 1 | 9,622 | 2% | 3% |
| Eastborough | - | - | 0 | 0 | - | - | 0% | 0% |
| Garden Plain | - | - | 0 | 0 | - | - | 0% | 0% |
| Goddard | - | - | 0 | 0 | 0 | 546 | 1% | 0% |
| Haysville | - | - | 0 | 0 | 1 | 3,026 | 3% | 1% |
| Kechi | - | - | 0 | 0 | 0 | 941 | 2% | 1% |
| Maize | 1 | 2,065 | 3% | 0% | 0 | 1,891 | 1% | 2% |
| Mount Hope | - | - | 0 | 0 | - | - | 0% | 0% |
| Mulvane | - | - | 0 | 0 | - | - | 0% | 0% |
| Park City | - | - | 0 | 0 | 0 | 1,600 | 1% | 0% |
| Sedgwick | - | - | 0 | 0 | - | - | 0% | 0% |
| Valley Center | 1 | 4,000 | 3% | 1% | 1 | 3,912 | 4% | 2% |
| Viola | - | - | 0 | 0 | - | - | 0% | 0% |
| Small Cities & 2030 Urban Growth Areas Subtotal | 4 | 11,397 | 12% | 3% | 3 | 24,145 | 23% | 12% |
| Sedgwick Co. Total | 33 | 419,419 | 97% | 99% | 12 | 183,294 | 91% | 95% |
| Mulvane in Sumner Co | - | - | 0 | 0 | 0 | 1,602 | 2% | 0% |
| Andover | 1 | 3,901 | 3% | 1% | 1 | 4,659 | 7% | 4% |
| WAMPO Region Total | 34 | 423,320 | 100% | 100% | 13 | 189,554 | 100% | 100% |

2015 Development Trends Summary — Permit Activity & Demographics

| Commercial Projects by School District (For School Districts Serving the Region) | | | | | | | |
|---|----------------|----------------------|------------------|----------------|-------------------------------------|------------------------------|----------------------------|
| School District | Primary City | 2014 | 2014 | 2014 USD | 2014 | 2009-2013 | 2009 - 2013 |
| | | Number of Permits | Square Feet | Projects | % Sq. Ft. in USD School Projects | Avg. Annual # of Projects | Avg. Annual Square Feet |
| USD 206 | Whitewater | 0 | - | | | 0 | 1,480 |
| USD 259 | Wichita | 148 | 1,975,414 | 63,869 | 3% | 59 | 850,141 |
| USD 260 | Derby | 12 | 216,517 | 24,574 | 11% | 6 | 58,308 |
| USD 261 | Haysville | 4 | 31,891 | | | 3 | 51,096 |
| USD 262 | Valley Center | 7 | 46,465 | | | 4 | 23,303 |
| USD 263 | Mulvane | 4 | 39,981 | 25,938 | 65% | 1 | 4,875 |
| USD 264 | Clearwater | 2 | 21,017 | | | 1 | 6,593 |
| USD 265 | Goddard | 8 | 81,293 | | | 5 | 116,889 |
| USD 266 | Maize | 19 | 291,468 | | | 9 | 152,567 |
| USD 267 | Colwich | 1 | 864 | | | 2 | 15,403 |
| USD 268 | Cheney | 2 | 11,444 | | | 1 | 4,232 |
| USD 312 | Haven | 0 | - | | | 0 | - |
| USD 331 | Kingman | 0 | - | | | 0 | - |
| USD 356 | Conway Springs | 0 | - | | | 0 | - |
| USD 369 | Burton | 0 | - | | | 0 | - |
| USD 375 | Towanda | 11 | 323,124 | | | 3 | 135,949 |
| USD 385 | Andover | 3 | 24,883 | | | 6 | 29,564 |
| USD 394 | Rose Hill | 1 | 3,600 | | | 1 | 1,554 |
| USD 439 | Sedgwick | 2 | 28,947 | | | 0 | 2,184 |
| USD 440 | Bentley | 2 | 4,956 | | | 0 | 559 |
| TOTAL | | 226 | 3,101,864 | 114,381 | 4% | 102 | 1,454,698 |

2015 Development Trends Summary — Permit Activity & Demographics



Regional Annexation Activity

| CITY | 2010 Total Square Miles | Number of 2014 Annexations | Year End 2014 Total Square Miles* |
|----------------|-------------------------|----------------------------|-----------------------------------|
| Andale | 0.6 | | 0.6 |
| Bel Aire | 6.9 | | 6.9 |
| Bentley | 0.3 | | 0.3 |
| Cheney | 2.1 | 1 | 2.3 |
| Clearwater | 1.9 | 1 | 1.9 |
| Colwich | 1.3 | 1 | 1.4 |
| Derby | 9.6 | 3 | 10.2 |
| Eastborough | 0.4 | | 0.4 |
| Garden Plain | 0.6 | 2 | 0.9 |
| Goddard | 4.6 | | 5.0 |
| Haysville | 4.5 | | 4.7 |
| Kechi | 6.0 | | 6.0 |
| Maize | 9.0 | 2 | 9.4 |
| Mount Hope | 1.5 | | 1.5 |
| Mulvane* | 2.2 | 1 | 2.2 |
| Park City | 9.6 | | 9.9 |
| Sedgwick* | 0.3 | 1 | 0.3 |
| Valley Center | 6.9 | | 7.0 |
| Viola | 0.2 | | 0.2 |
| Wichita | 163.1 | 7 | 163.3 |
| Andover | 10.2 | | 10.2 |

Source: Sedgwick County Geographic Information Systems

*Totals reflect city area within Sedgwick County

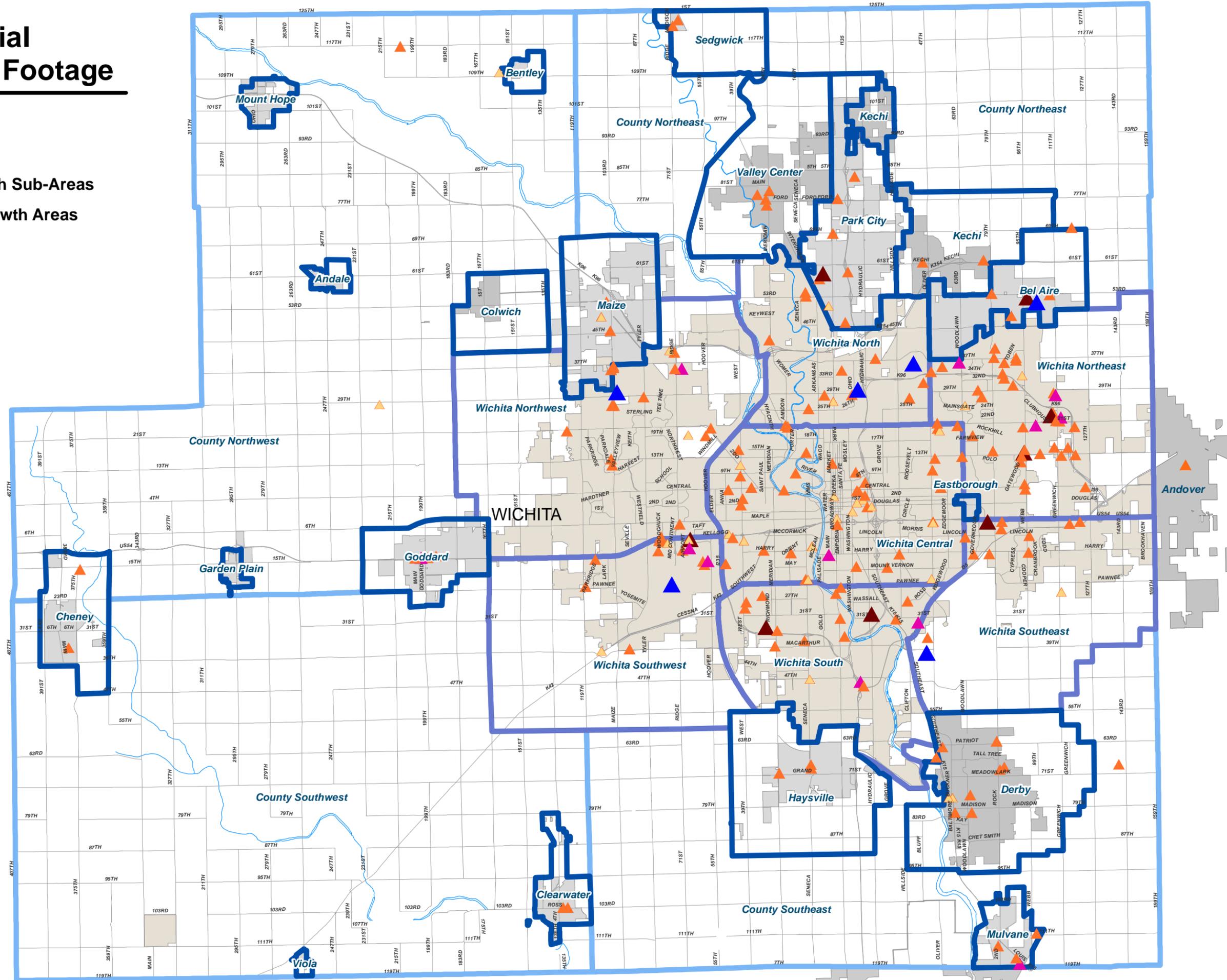
Regional Population Projection

| CITY | 2010 Census Population | 2014 Census Estimate | 4 Yr. Annual Growth Rate (Permit Data) | MAPD 2035 Population Projection | Projected 25 Yr. Annual Growth Rate |
|----------------------------|------------------------------|----------------------------|--|---------------------------------------|---|
| Andale | 928 | 981 | 1.40% | 1,160 | 0.90% |
| Bel Aire | 6,769 | 7,284 | 1.85% | 13,230 | 2.72% |
| Bentley | 530 | 524 | -0.28% | 690 | 1.06% |
| Cheney | 2,094 | 2,153 | 0.70% | 2,650 | 0.95% |
| Clearwater | 2,481 | 2,531 | 0.50% | 3,590 | 1.49% |
| Colwich | 1,327 | 1,362 | 0.65% | 1,880 | 1.40% |
| Derby | 22,158 | 23,234 | 1.19% | 33,740 | 1.70% |
| Eastborough | 773 | 769 | -0.13% | 880 | 0.52% |
| Garden Plain | 849 | 879 | 0.87% | 1,000 | 0.66% |
| Goddard | 4,344 | 4,692 | 1.95% | 5,560 | 0.99% |
| Haysville | 10,826 | 11,112 | 0.65% | 16,700 | 1.75% |
| Kechi | 1,909 | 1,982 | 0.94% | 2,800 | 1.54% |
| Maize | 3,420 | 4,073 | 4.47% | 4,580 | 1.18% |
| Mount Hope | 813 | 814 | 0.03% | 1,010 | 0.87% |
| Mulvane | 5,121 | 5,305 | 0.89% | 6,790 | 1.13% |
| Park City | 7,297 | 7,556 | 0.88% | 13,650 | 2.54% |
| Sedgwick* | 192 | 193 | 0.13% | 520 | 4.07% |
| Valley Center | 6,822 | 7,057 | 0.85% | 9,330 | 1.26% |
| Viola | 130 | 131 | 0.19% | 290 | 3.26% |
| Wichita | 382,368 | 388,413 | 0.39% | 429,380 | 0.46% |
| Unincorp. Sedg. Co | 37,214 | 37,758 | 0.36% | 32,570 | -0.53% |
| Sedgwick Co. Totals | 498,365 | 508,803 | 0.52% | 582,000 | 0.62% |
| Andover | 11,791 | 12,509 | 1.49% | 17,870 | 1.68% |
| Sumner Co pt Mulvane | 990 | 984 | -0.15% | 1,118 | 0.49% |
| Region Totals | 511,146 | 522,296 | 0.54% | 601,260 | 0.65% |

2014 Commercial Construction Square Footage

Legend

-  Wichita 2030 Urban Growth Sub-Areas
-  Small City 2030 Urban Growth Areas
-  County Sub-areas
-  100 - 2,000
-  2,001 - 20,000
-  20,001 - 50,000
-  50,001 - 100,000
-  100,001 - 285,000



2015 Development Trends Summary